

February 12, 2016

To,

General Manager,  
Department of Corporate Services,  
14th Floor, Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai - 400 001.

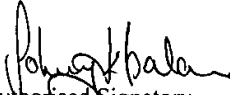
**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF  
SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Cosmo Films Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ricky Kirpalani <b>PAC:</b> (i) Haresh Keswani (ii) Poonam Kirpalani (iii) Pooja Assomull (iv) Johnny Kirpalani (v) Alisha Kirpalani (vi) K2 Family Pvt Trust (through its Trustee IL&FS Trust Co Ltd )		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange (NSE) Bombay Stock Exchange (BSE)		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<u>Before the acquisition/disposal under</u>			

<u>consideration, holding of :</u>			
a) Shares carrying voting rights ( as on 17.11.2015 )	1135217	5.84	—
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>Total (a+b+c)</b>	<b>1135217</b>	<b>5.84</b>	<b>—</b>
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	454445	2.34	—
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
<b>Total (a+b+c)</b>	<b>454445</b>	<b>2.34</b>	<b>—</b>
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	680772	3.5	—
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>Total (a+b+c)</b>	<b>680772</b>	<b>3.5</b>	<b>—</b>
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of	Between 18.11.15 to 12.02.16		

shares, whichever is applicable	
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs 194400760
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs 194400760
10. Total diluted share/voting capital of the TC after the said acquisition	

**For Ricky Kirpalani**

  
Authorised Signatory

**Place:** Mumbai

**Date:** Feb 12, 2016