

TRITON
VALVES LTD
Challenging Excellence

February 3, 2016

To,
The Secretary,
Bombay Stock Exchange,
PJ towers, Dalal Street, Fort,
Mumbai – 400 001
BSE Symbol: 505978

Dear Sir,

Sub: Investor Presentation

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the Investor Presentation for the quarter ended December 31, 2015.

The details of the same are also made available on the Company's website at www.tritonvalves.com.

Request you to kindly take the same on records.

Thanking you,

Yours Sincerely,
For Triton Valves Limited

Apoorva G
Apoorva. G
Company Secretary



Encl: a/a



Q3 FY16 Results

Triton Valves Limited

Disclaimer



This presentation contains statements that contain “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating to Triton Valves Limited’s future business developments and economic performance.

While these forward looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance.

Triton Valves undertakes no obligation to periodically revise any forward looking statements to reflect future /likely events or circumstances.

Q3 Highlights



Q3 FY16 Results Overview

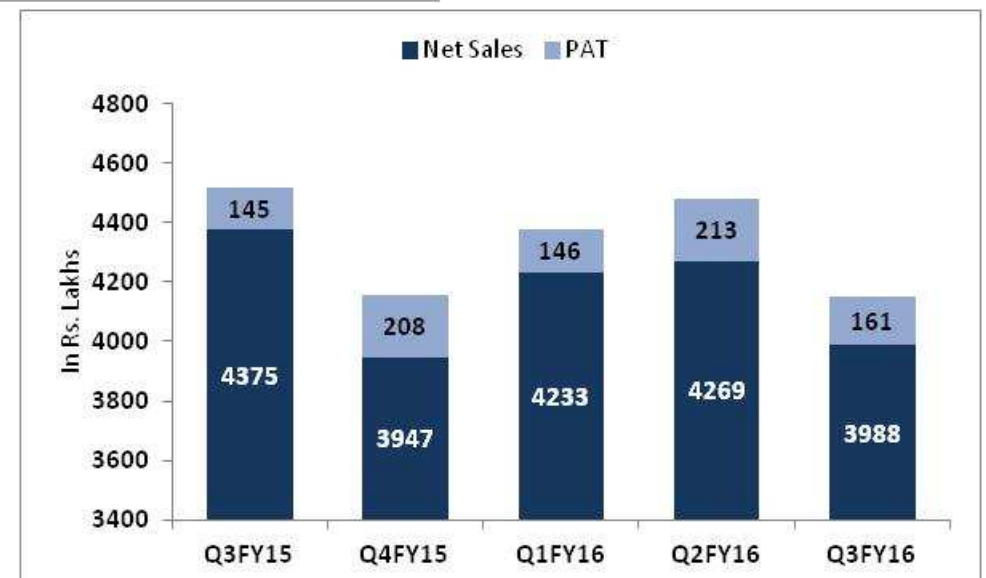
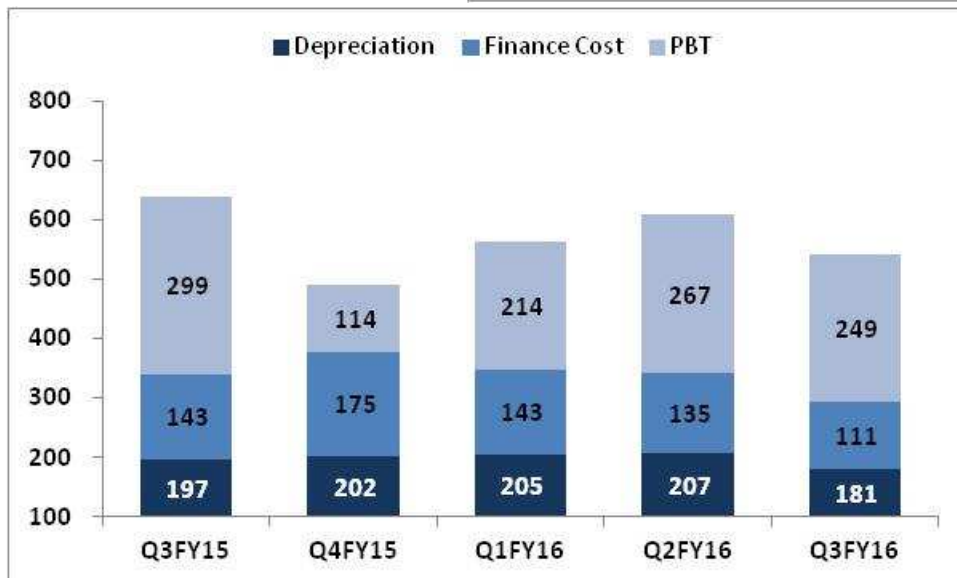
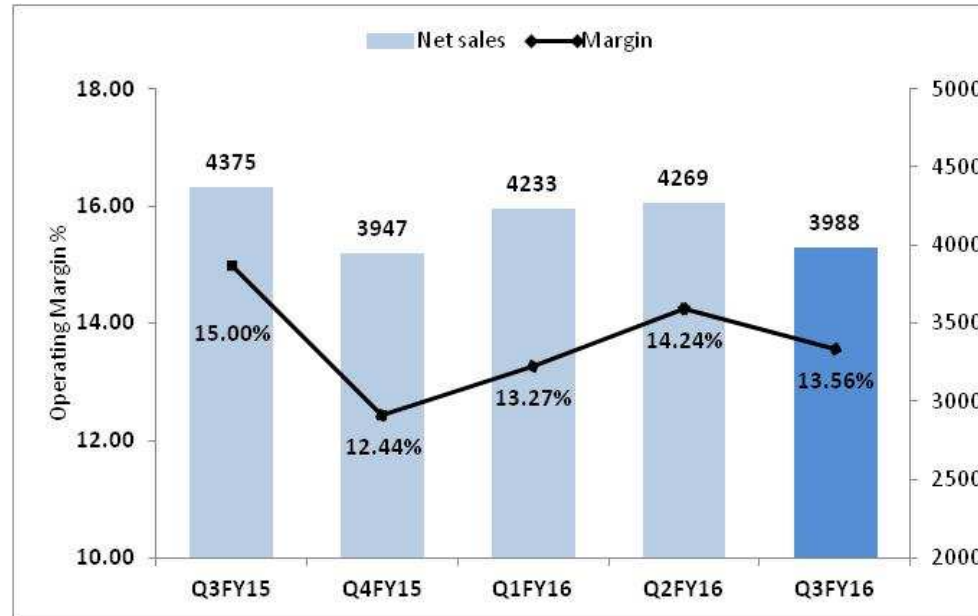


in Rs. Lakhs	Q3FY16	Q3FY15	% YoY	Q2FY16	% QoQ
Revenue	3988.06	4375.75	-8.86%	4269.25	-6.59%
EBITDA	540.96	638.08	-15.22%	608.15	-11.05%
% margin	13.56%	14.58%		14.24%	
PBT	248.75	298.52	-16.67%	266.54	-6.67%
PAT	161.17	144.79	11.31%	212.73	-24.24%

Q3 FY16 Performance



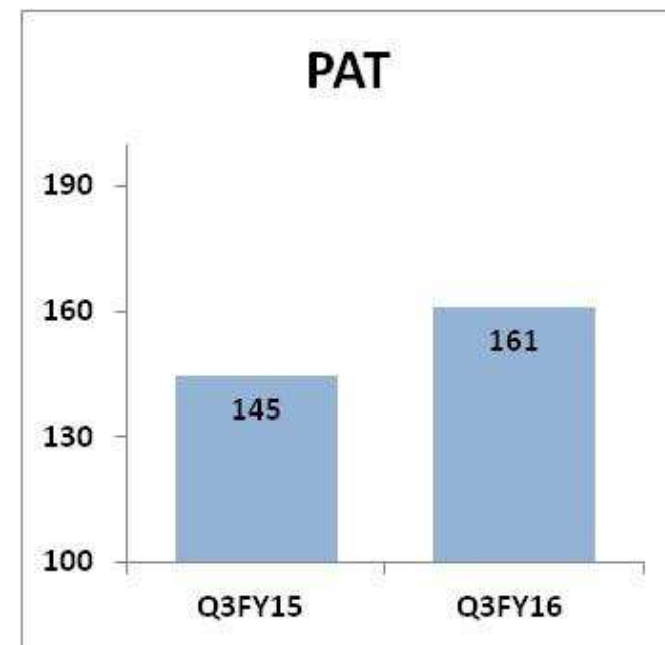
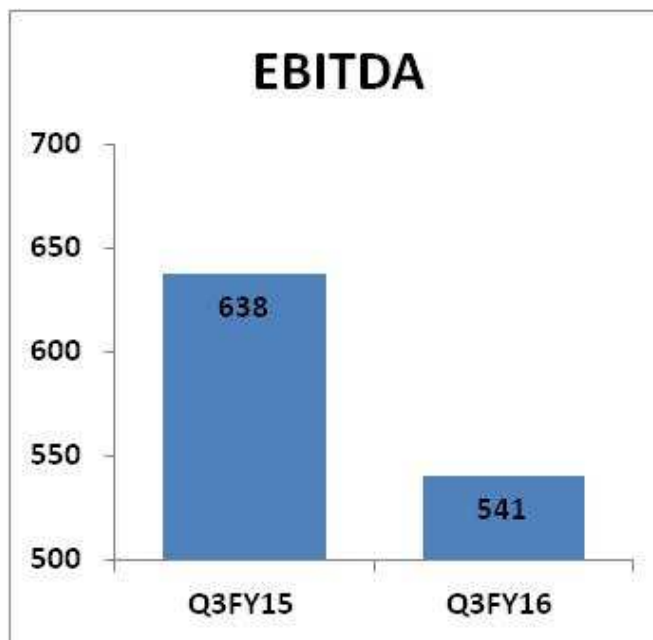
In Rs. Lakhs



FY16 Performance



In Rs. Lakhs



Company Overview



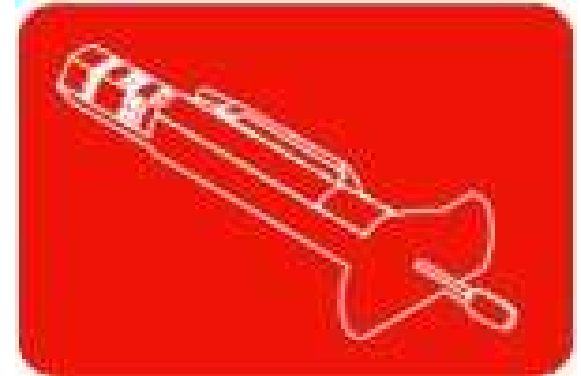
Products Classification



VALVES



CORES



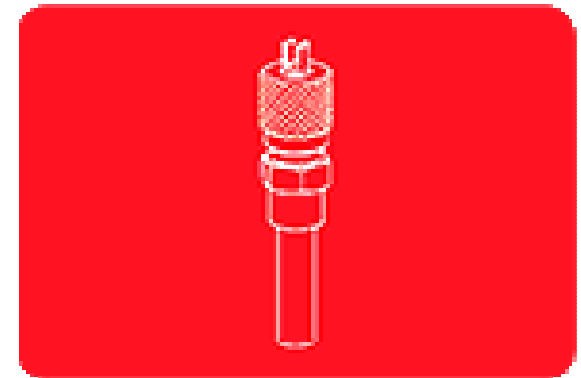
SERVICE TOOLS



ADAPTERS & PLUGS



ACCESSORIES



AC PRODUCTS

Major Products



BICYCLE VALVES



MOTORCYCLE VALVES



SCOOTER VALVES



SCOOTER TUBELESS VALVES



INDUSTRIAL VEHICLE VALVES



PASSENGER CAR VALVES



PASSENGER CAR TUBELESS VALVES



TRACTOR VALVES



TRUCK & BUS VALVES



VALVE CORES TIGHTNERS



WATER FILLING ADAPTERS



CURING BAG VALVES



VALVE CORES



VALVE CAPS



BRIDGE WASHERS

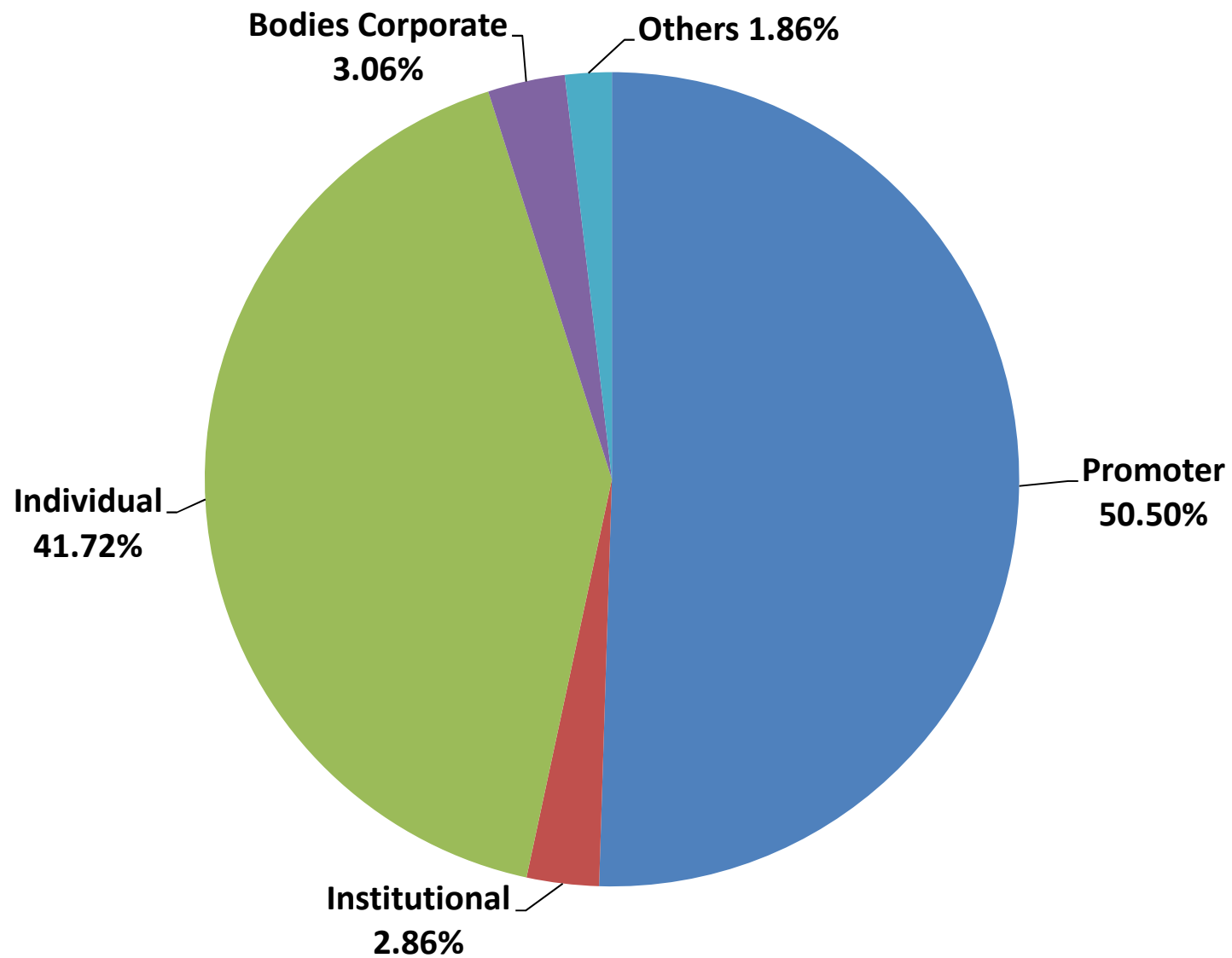


RIM NUTS

Customers – Domestic and International



Capital Structure



Board of Directors & Key Management Personnel



S K Welling, Non-executive Chairman



Anuradha M Gokarn, Director



B R Pai, Independent Director

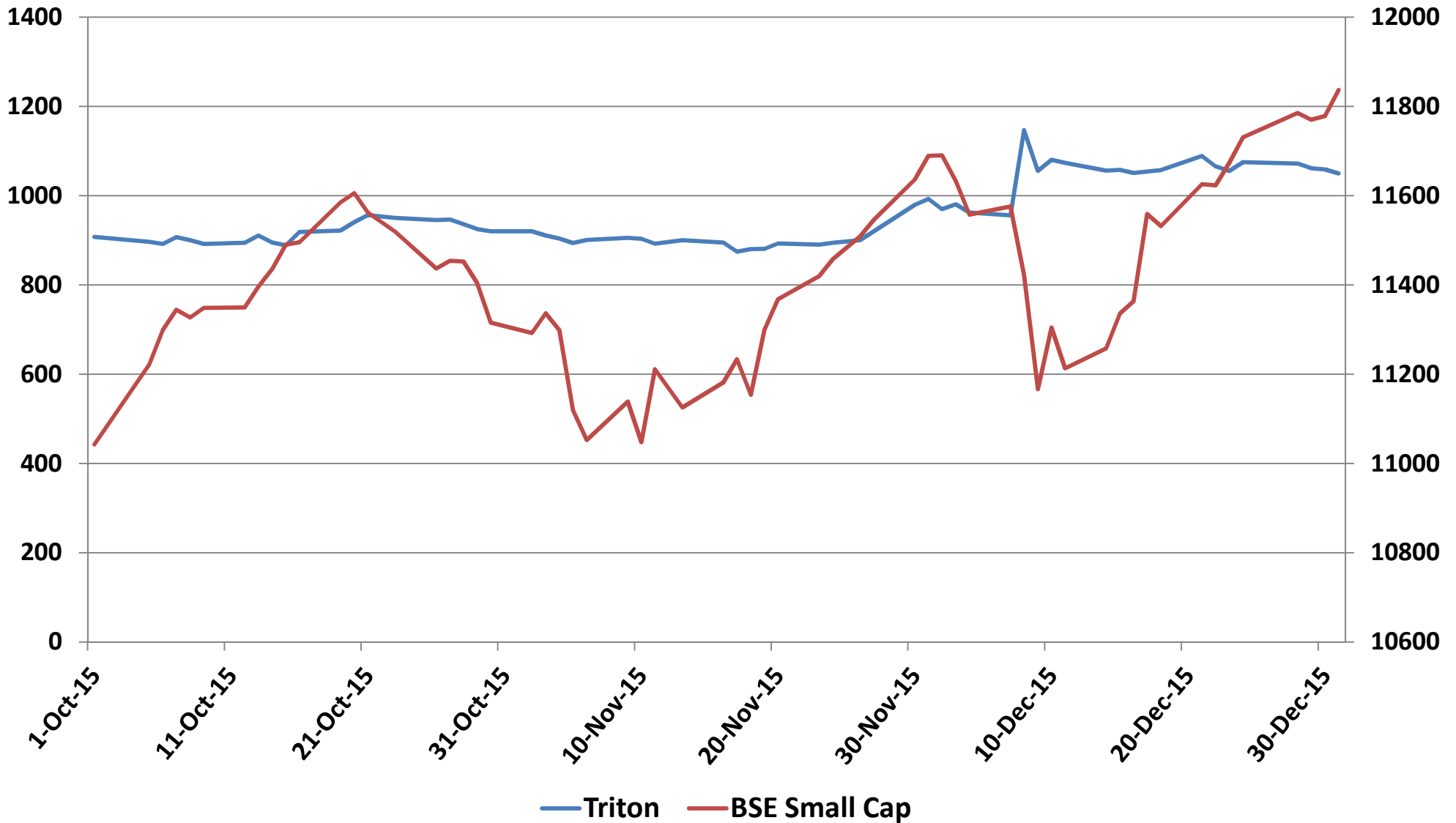


Aditya M Gokarn, MD



V. Sridhar, CFO

Shareprice Movement October – December 2015





Investor Relations:- investors@tritonvalves.com

Company Identification Number (CIN) : L25119KA1975PLC002867

Sunrise Chambers, 22 Ulsoor Road, Bangalore, Karnataka, India

T: +91 80 25588965/966

F: +91 80 25586483