

MEPIDL/OUT/2015-16/1890

“By Mail”

February 11, 2016

Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai -400 051 Fax No. 022-26598120/38 Scrip Symbol: MEP	Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Fax No. 022-22723121/3027/2039/2061 Scrip Code: 539126
---	---

Dear Sir,

Sub: Statement of Deviation or variation under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

MEP Infrastructure Developers Limited has issued and allotted 51,074,941 equity shares of Rs.10/- each for cash at a price of Rs.63/- per equity share (including a share premium of Rs.53/- per equity share) and for Anchor Investor issue price was Rs.65/- per equity share (including a share premium of Rs.55/- per equity share) through preferential issue as approved by the shareholders of the Company.

As required under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby state that there has been no deviation or variation in the utilization of issue proceeds and entire fund raised from the above said issue has been utilized for the purposes for which they were raised.

Request to kindly take this intimation on record.

Thanking you,

For **MEP Infrastructure Developers Limited**


Shridhar Phadke
Company Secretary

