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CIN: L15140MH1986PLC038536

RSIL/2015

10<sup>th</sup> February, 2016

BSE Ltd. Floor No.25, Phiroze Jeejeebhoy Tower Dalal Street, Mumbai – 400 001

**RUCHI SOYA INDUSTRIES LIMITED** 

National Stock Exchange of India Ltd. "Exchange Plaza"
Bandra-Kurla Complex, Bandra(E)
Mumbai – 400 051

Dear Sirs,

## Sub: Outcome of Board Meeting

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing the copy of un-audited Financial Results (Provisional) of Ruchi Soya Industries Ltd. (hereinafter called "the Company") and Limited Review Report thereon, for the quarter and nine months ended 31st December, 2015, approved at the meeting of the Board of Directors of the company held on 10th February, 2016.

The Board meeting commenced at 10.30 a.m. and concluded at 6.45 p.m. on 10<sup>th</sup> February, 2016.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For RUCHI SOYA INDUSTRIES LTD.,

COMPANY SECRETARY

Encl: As above.

RUCHI SOYA INDUSTRIES LIMITED

Regd. Office: Ruchi House, Royal Palms, Survey No. 169, Aarey Milk Colony, Near Mayur Nagar, Goregoan (East), Mumbai - 400 065

### Operations below the control of the control operations of the control operations of the control operations (Net of excise 0.04y) ### Operations (Net of exc			HE QUARTER AND 9 MONTHS ENDED ON 31/12/2015 STANDALONE					
Record   R		PARTICULARS			months ended 31.12.2014 in	for current 9 months period	for previous 9 months period	Previous year ended 31.03.2015
			(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
### Season	1	Income from operations						
### Season		(a) Net Sales/Income from operations (Net of excise duty)	812,254.02	533,786,72	569 175 24	1 912 659 12	1 832 376 45	2 70E 200 10
818,529.47		(b) Other Operating Income						35,619.70
38.071.22 100,026-40 90,541.06 629,631.04 504,657.30 90,137 inventories of finished goods, work-in-progress frace.  (12.77.94) 25,356.73 (13,033.74) 9,914.19 (12,120.41) 14,813.31 120,140 ton and anortisation expense to 22.25.73 (13,033.74) 15,604.46 14,870.81 20,140 ton and anortisation expense to 3.709.10 3,625.31 4,201.20 10,955.69 12,165.62 14,800.00 12,703.99 546,731.16 97,481.38 126,632.01 1,480.698.83 2,793.99 546,731.16 97,481.38 126,632.01 1,480.698.83 2,793.399 546,731.16 97,481.38 1,222,879.22 26,293.18 37,548.  a) from ordinary activities before finance exceptional items(1-2) 16,411.70 20,269.79 7,463.05 51,158.92 29,693.58 47,802.  b) from ordinary activities after finance effore exceptional items(5±6) 1,434.91 2,163.33 (2,683.79) 6,218.31 (904.25) 1,569.00 tiems [Refer Note 6 ] 1,834.91 2,163.33 (2,683.79) 6,218.31 (904.25) 1,569.00 tiems [Refer Note 6 ] 1,434.91 2,163.33 (2,683.79) 6,218.31 (904.25) 1,569.00 tiems [Refer Note 6 ] 1,434.91 2,163.33 (2,683.79) 6,218.31 (904.25) 1,569.00 tiems [Refer Note 6 ] 1,434.91 2,283.33 1,094.76 4,193.76 6,992.  (Loss) from ordinary activities after 229.83 707.82 3,654.33 1,094.76 4,193.76 6,092.  (Loss) for the period (11±12) 229.83 707.82 3,654.33 1,094.76 4,193.76 6,092.  (Loss) for the period (11±12) 229.83 707.82 3,654.33 1,094.76 4,193.76 6,092.  (Loss) for the period (11±12) 229.83 707.82 3,654.33 1,094.76 4,193.76 6,092.  (Loss) for capital Reserves a per balance sheet of outring year ranes, minorry interest and fill Rems [8, 100] resistent period (10 tiems) and items [8, 100] resistent per		Total income from operations(net)	818,529.47	565,209.36				2,830,907.88
38.071.22 100,026-40 90,541.06 629,631.04 504,657.30 90,137 inventories of finished goods, work-in-progress frace.  (12.77.94) 25,356.73 (13,033.74) 9,914.19 (12,120.41) 14,813.31 120,140 ton and anortisation expense to 22.25.73 (13,033.74) 15,604.46 14,870.81 20,140 ton and anortisation expense to 3.709.10 3,625.31 4,201.20 10,955.69 12,165.62 14,800.00 12,703.99 546,731.16 97,481.38 126,632.01 1,480.698.83 2,793.99 546,731.16 97,481.38 126,632.01 1,480.698.83 2,793.399 546,731.16 97,481.38 1,222,879.22 26,293.18 37,548.  a) from ordinary activities before finance exceptional items(1-2) 16,411.70 20,269.79 7,463.05 51,158.92 29,693.58 47,802.  b) from ordinary activities after finance effore exceptional items(5±6) 1,434.91 2,163.33 (2,683.79) 6,218.31 (904.25) 1,569.00 tiems [Refer Note 6 ] 1,834.91 2,163.33 (2,683.79) 6,218.31 (904.25) 1,569.00 tiems [Refer Note 6 ] 1,434.91 2,163.33 (2,683.79) 6,218.31 (904.25) 1,569.00 tiems [Refer Note 6 ] 1,434.91 2,163.33 (2,683.79) 6,218.31 (904.25) 1,569.00 tiems [Refer Note 6 ] 1,434.91 2,283.33 1,094.76 4,193.76 6,992.  (Loss) from ordinary activities after 229.83 707.82 3,654.33 1,094.76 4,193.76 6,092.  (Loss) for the period (11±12) 229.83 707.82 3,654.33 1,094.76 4,193.76 6,092.  (Loss) for the period (11±12) 229.83 707.82 3,654.33 1,094.76 4,193.76 6,092.  (Loss) for the period (11±12) 229.83 707.82 3,654.33 1,094.76 4,193.76 6,092.  (Loss) for capital Reserves a per balance sheet of outring year ranes, minorry interest and fill Rems [8, 100] resistent period (10 tiems) and items [8, 100] resistent per	2	Expenses						
381,071-22   108,026-40   90,941.05   629,631.04   59,957.30   590,137.20   14,813.20   14,813.20   14,813.20   14,813.20   14,813.20   14,813.20   12,185.20   1,830.698.13   2,793.398.  a) From ordinary activities after finance effore exceptional items(5±6)   1,834.91   2,163.33   2,1	-	(a) Cost of materials consumed	380,259.89	356,180.56	436,620.87	1,099,020.24	1,199,633.35	1,598,057.4
track. (21,777.49) (21,355.73 (13,333.74) (9,914.19) (12,120.41) 1,4,813. (20,141) 1,4,413. (20,141) 1,4,413. (20,141) 1,4,413. (20,141) 1,4,413. (20,141) 1		(b) Purchases of stock-in-trade	381,071.22	108,026.40	90,541.06	629,631.04		980,137.1
benefits experse to character experse to character experse to character of the character terms of the character te		(c) Changes in inventories of finished goods, work-in-progress						
tion and amortisation expense process		and stock-in-trade.						14,813.5
series 52,787.75		(d) Employee benefits expense						
302,773.99   546,731.16   571,881.38   1,921,879.23   1,830,699.83   2,793,359.85   1,875.48   18,478.20   5,855.34   46,897.20   26,293.18   37,548.85   18,478.20   5,855.34   46,897.20   26,293.18   37,548.85   18,478.20   5,855.34   46,897.20   26,293.18   37,548.85   3,9 from ordinary activities before finance acceptional items(3±4)   16,411.70   20,269.79   7,463.05   51,158.92   29,693.58   47,892.85		(i) Other expenses						
s) from operations before other income, ts and exceptional items(1-2)		Total Expenses						2,793,359.1
ts and exceptional items(1-2)			•		·			,
655.22   1,791.59   1,607.71   4,261.72   3,404.0   10,253     a) from ordinary activities before finance exceptional items(3±4)   14,576.79   18,106.46   10,146.84   44,940.61   30,597.83   46,232     a) from ordinary activities after finance effore exceptional items(5±6)   1,834.91   2,163.33   (2,683.79)   6,219.31   (904.25)   1,569.     tems ( Refer Note 6	3	Profit/(Loss) from operations before other income,		40.400.00				
a) from ordinary activities before finance exceptional items(3±4)  16,411.70  20,269.79  7,463.05  51,158.92  29,693.58  47,802.  14,576.79  18,106.46  10,146.84  44,940.61  30,597.83  46,232.  29,693.58  47,802.  29,693.58  47,802.  30,597.83  46,232.  1,694.25  1,694.25  1,694.25  1,694.25  1,694.25  1,694.25  1,694.25  1,695.08  1,695.08  1,695.51  1,695.08  1,695.51  1,695.08  1,		nnance costs and exceptional items(1-2)	15,/55.48	18,478.20	5,855.34	46,897.20	26,293.18	37,548.7
a) from ordinary activities before finance exceptional items(3±4)  16,411.70  20,269.79  7,463.05  51,158.92  29,693.58  47,802.  14,576.79  18,106.46  10,146.84  44,940.61  30,597.83  46,232.  29,693.58  47,802.  29,693.58  47,802.  30,597.83  46,232.  1,694.25  1,694.25  1,694.25  1,694.25  1,694.25  1,694.25  1,694.25  1,695.08  1,695.08  1,695.51  1,695.08  1,695.51  1,695.08  1,	4	Other Income	656,22	1,791,59	1,607,71	4.261.72	3.400.40	10,253.5
16,411.70	•		1	-,	-,++	,,	0, 100.10	10,2000
14,576.79 18,106.46 10,146.84 44,940.61 30,597.83 46,232.  a) from ordinary activities after finance effore exceptional items(5±6) 1,834.91 2,163.33 (2,683.79) 6,218.31 (904.25) 1,569.  Items [ Refer Note 6 ] 6,492.43 164.06 6,492.43 6,492.  a) from ordinary activities before tax(7±8) 1,834.91 2,163.33 3,808.64 6,382.37 5,588.18 8,062.  [Loss) from ordinary activities after 229.83 707.82 3,654.33 1,094.76 1,394.42 1,969.  (Loss) from the period (11±12) 229.83 707.82 3,654.33 1,094.76 4,193.76 6,092.  (Loss) for the period (11±12) 229.83 707.82 3,654.33 1,094.76 4,193.76 6,092.  (Loss) arter taxes, minorry interest and offic (loss) of associates (13±14±15).  229.83 707.82 3,654.33 1,094.76 4,193.76 6,092.  atty Share Capital 85. 2/- per share) 6,682.01 6,681.21 6,	5	Profit/(Loss) from ordinary activities before finance						
a) from ordinary activities after finance efore exceptional items(5±6)  Items { Refer Note 6 } 1,834.91  2,163.33  (2,683.79)  6,218.31  (904.25)  1,569.  Items { Refer Note 6 } 6,492.43  164.06  6,492.43  6,492.  3,808.64  6,382.37  5,588.18  8,062.  1,605.08  1,455.51  154.31  5,287.61  1,394.42  1,969.  (Loss) from ordinary activities after  229.83  707.82  3,654.33  1,094.76  4,193.76  6,092.  (Loss) for the period (11±12)  229.83  707.82  3,654.33  1,094.76  4,193.76  6,092.  (Loss) after taxes, minority interest and offit/(loss) of associates  (Loss) after taxes, minority interest and offit/(loss) of associates (13±14±15).  229.83  707.82  3,654.33  1,094.76  4,193.76  6,092.  201ty Share Capital  8s. 2/- per share)  have Capital  8s. 2/- per share)  have Capital  8s. 2/- per share)  have Capital  8s. 100/- per share)  uding Revaluation Reserve as per balance sheet of ourting year  er share (before extraordinary and il items)  0.07  0.07  0.07  0.07  0.07  0.21  0.081)  0.29  0.27  0.07  0.21  0.081)  0.29  0.27  0.07  0.21  0.081)  0.29  0.27  0.07  0.21  0.081)  0.29  0.27  0.07  0.21  0.081)  0.29  0.27  0.07  0.27  0.07  0.21  0.081)  0.29  0.27  0.07  0.27  0.07  0.27  0.07  0.07  0.21  0.081)  0.29  0.27  0.27  0.27  0.27  0.27  0.27  0.381		costs and exceptional items( $3\pm4$ )	16,411.70	20,269.79	7,463.05	51,158.92	29,693.58	47,802.30
a) from ordinary activities after finance efore exceptional items(5±6)  Items { Refer Note 6 } 1,834.91  2,163.33  (2,683.79)  6,218.31  (904.25)  1,569.  Items { Refer Note 6 } 6,492.43  164.06  6,492.43  6,492.  3,808.64  6,382.37  5,588.18  8,062.  1,605.08  1,455.51  154.31  5,287.61  1,394.42  1,969.  (Loss) from ordinary activities after  229.83  707.82  3,654.33  1,094.76  4,193.76  6,092.  (Loss) for the period (11±12)  229.83  707.82  3,654.33  1,094.76  4,193.76  6,092.  (Loss) after taxes, minority interest and offit/(loss) of associates  (Loss) after taxes, minority interest and offit/(loss) of associates (13±14±15).  229.83  707.82  3,654.33  1,094.76  4,193.76  6,092.  201ty Share Capital  8s. 2/- per share)  have Capital  8s. 2/- per share)  have Capital  8s. 2/- per share)  have Capital  8s. 100/- per share)  uding Revaluation Reserve as per balance sheet of ourting year  er share (before extraordinary and il items)  0.07  0.07  0.07  0.07  0.07  0.21  0.081)  0.29  0.27  0.07  0.21  0.081)  0.29  0.27  0.07  0.21  0.081)  0.29  0.27  0.07  0.21  0.081)  0.29  0.27  0.07  0.21  0.081)  0.29  0.27  0.07  0.27  0.07  0.21  0.081)  0.29  0.27  0.07  0.27  0.07  0.27  0.07  0.07  0.21  0.081)  0.29  0.27  0.27  0.27  0.27  0.27  0.27  0.381								
terns { Refer Note 6 } 1,834.91	6	Finance costs	14,576.79	18,106.46	10,146.84	44,940.61	30,597.83	46,232.5
terns { Refer Note 6 } 1,834.91	_	DesSt//Local from ardinant activities after finance						
tems { Refer Note 6 }	′		1.834.01	2.163.33	(2.683.79)	6.218.31	(904.25)	1 560 8
1,834.91   1,834.91   2,163.33   3,808.64   6,382.37   5,588.18   8,062.		COSES DEL DETOTE EXCEPTIONAL INCINSTATES	1,004,32	2/200/05	(2,000,75)	0,210.51	(304.23)	2,505.0
1,834.91   1,834.91   2,163.33   3,808.64   6,382.37   5,588.18   8,062.	8	Exceptional Items [ Refer Note 6 ]	-		6,492.43	164.06	6,492.43	6,492.43
1,605.08	-	•				1		
(Loss) from ordinary activities after  229.83  707.82  3,654.33  1,094.76  4,193.76  6,092.  (Loss) for the period (11±12)  229.83  707.82  3,654.33  1,094.76  4,193.76  6,092.  6,092.  6,092.  707.82  3,654.33  1,094.76  4,193.76  6,092.  707.82  3,654.33  1,094.76  4,193.76  6,092.  707.82  709.92  709.92  709.92	9	Profit/(Loss) from ordinary activities before $tax(7\pm8)$	1,834.91	2,163.33	3,808.64	6,382.37	5,588.18	8,062.2
(Loss) from ordinary activities after  229.83  707.82  3,654.33  1,094.76  4,193.76  6,092.  (Loss) for the period (11±12)  229.83  707.82  3,654.33  1,094.76  4,193.76  6,092.  6,092.  6,092.  707.82  3,654.33  1,094.76  4,193.76  6,092.  707.82  3,654.33  1,094.76  4,193.76  6,092.  707.82  709.92  709.92  709.92								
(Loss) from ordinary activities after  229.83  707.82  3,654.33  1,094.76  4,193.76  6,092.  (Loss) for the period (11±12)  229.83  707.82  3,654.33  1,094.76  4,193.76  6,092.  6,092.  6,092.  707.82  3,654.33  1,094.76  4,193.76  6,092.  707.82  3,654.33  1,094.76  4,193.76  6,092.  707.82  709.92  709.92  709.92			4.505.00	1 455 51	154.21	E 207 61	. 204 42	1 000 4
229.83 707.82 3,654.33 1,094.76 4,193.76 6,092.  (Loss) for the period (11±12) 229.83 707.82 3,654.33 1,094.76 4,193.76 6,092.  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  229.83 707.82 3,654.33 1,094.76 4,193.76 6,092.  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  229.83 707.82 3,654.33 1,094.76 4,193.76 6,092.  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  229.83 707.82 3,654.33 1,094.76 4,193.76 6,092.  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest (13±14±15).  (Loss) arter taxes, minority interest (13±14±15).  (Loss) arter taxes, minority	10	Tax Expense	1,005.08	1,455.51	154.31	5,287.01	1,394.42	1,909.4
229.83 707.82 3,654.33 1,094.76 4,193.76 6,092.  (Loss) for the period (11±12) 229.83 707.82 3,654.33 1,094.76 4,193.76 6,092.  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  229.83 707.82 3,654.33 1,094.76 4,193.76 6,092.  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  229.83 707.82 3,654.33 1,094.76 4,193.76 6,092.  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  229.83 707.82 3,654.33 1,094.76 4,193.76 6,092.  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  (Loss) arter taxes, minority interest (13±14±15).  (Loss) arter taxes, minority interest (13±14±15).  (Loss) arter taxes, minority	11	Net Profit/(Loss) from ordinary activities after						
(Loss) for the period (11±12)  229.83  707.82  3,654.33  1,094.76  4,193.76  6,092.  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  229.83  707.82  3,654.33  1,094.76  4,193.76  6,092.  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  229.83  707.82  3,654.33  1,094.76  4,193.76  6,092.  4,193.76  6,092.  4,193.76  6,092.  6,681.21  6,682.01  6,681.21  6,682.01  6,681.21  6,682.01  6,681.21  6,682.01  6,681.21  6,682.01  6,681.21  6,682.01  6,681.21  6,684.01  6,682.01  6,681.21  6,682.01  6,681.21  6,682.01  6,681.21  6,682.01  6,682.01  6,681.21  6,682.01  6,682.01  6,681.21  6,682.01  6,682.01  6,681.21  6,682.01  6,6	••	tax(9±10)	229.83	707.82	3,654.33	1,094.76	4,193.76	6,092.8
(Loss) for the period (11±12)  229.83  707.82  3,654.33  1,094.76  4,193.76  6,092.  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  229.83  707.82  3,654.33  1,094.76  4,193.76  6,092.  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  229.83  707.82  3,654.33  1,094.76  4,193.76  6,092.  4,193.76  6,092.  4,193.76  6,092.  6,681.21  6,682.01  6,681.21  6,682.01  6,681.21  6,682.01  6,681.21  6,682.01  6,681.21  6,682.01  6,681.21  6,682.01  6,681.21  6,684.01  6,682.01  6,681.21  6,682.01  6,681.21  6,682.01  6,681.21  6,682.01  6,682.01  6,681.21  6,682.01  6,682.01  6,681.21  6,682.01  6,682.01  6,681.21  6,682.01  6,6		, = .						
fit/(loss) of associates  y Interest Gain/(Loss)  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  229.83  707.82  3,654.33  1,094.76  4,193.76  6,092.  uity Share Capital Rs. 2/- per share)  share Capital Rs. 100/- per share)  uiding Revaluation Reserve as per balance sheet of ounting year  er share (before extraordinary and il items)  sach) (not annualised)( in Rs. Per share)  0.07  0.07  0.21  0.081)  0.29  0.27  0.07  0.21  0.81)  0.29  0.27  0.07  0.21  0.81)  0.29  0.27  0.07  0.21  0.81)  0.29  0.27  0.07  0.21  0.81)  0.29  0.27  0.27  0.27  0.27  0.27  0.27  0.27  0.28	12	Extraordinary items ( Net of tax Rs Nil lac)		•	•	-	-	-
fit/(loss) of associates  y Interest Gain/(Loss)  (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  229.83  707.82  3,654.33  1,094.76  4,193.76  6,092.  uity Share Capital Rs. 2/- per share)  share Capital Rs. 100/- per share)  uiding Revaluation Reserve as per balance sheet of ounting year  er share (before extraordinary and il items)  sach) (not annualised)( in Rs. Per share)  0.07  0.07  0.21  0.081)  0.29  0.27  0.07  0.21  0.81)  0.29  0.27  0.07  0.21  0.81)  0.29  0.27  0.07  0.21  0.81)  0.29  0.27  0.07  0.21  0.81)  0.29  0.27  0.27  0.27  0.27  0.27  0.27  0.27  0.28		Not Beefit //Local for the newled (11±12)	220.82	707 92	3 654 33	1.094.76	4 193 76	6.092.8
y Interest Gain/(Loss) (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  229.83  707.82  3,654.33  1,094.76  4,193.76  6,692.01  6,681.21  6,681	13	Net Profit/(Loss) for the period (11±12)	225.83	707.62	3,004.33	1,054.70	7,133.70	0,052.0
y Interest Gain/(Loss) (Loss) arter taxes, minority interest and offit/(loss) of associates (13±14±15).  229.83  707.82  3,654.33  1,094.76  4,193.76  6,692.01  6,681.21  6,681	14	Share of Profit/(loss) of associates	-	-		-		-
(Loss) after taxes, minority interest and offt/(loss) of associates (13±14±15).  229.83  707.82  3,654.33  1,094.76  4,193.76  6,092.  uity Share Capital Rs. 2/- per share)  share Capital Rs. 2/- per share)  uding Revaluation Reserve as per balance sheet of ounting year  er share (before extraordinary and all items)  ach) (not annualised)( in Rs. Per share)  0.07  0.07  0.21  0.081)  0.29  0.27)  0.07  0.21  0.81)  0.29  0.27)  0.7  0.81  0.81								
### Stare Capital Rs. 2/- per share)  ### Stare Capital Rs. 1.094.76  ### Stare Capital Rs. 1.00/- per share)  ### Star	15	Less: Minority Interest Gain/(Loss)	•	•	•	-	-	-
### Stare Capital Rs. 2/- per share)  ### Stare Capital Rs. 1.094.76  ### Stare Capital Rs. 1.00/- per share)  ### Star		Ner Protit/(LOSS) after taxes. Minority interest 860						
uity Share Capital Rs. 2/- per share)  share Capital Rs. 2/- per share)  share Capital Rs. 100/- per share)  uding Revaluation Reserve as per balance sheet of ounting year  er share (before extraordinary and al items)  sach) (not annualised)( in Rs. Per share)  0.07 0.21 (0.81) 0.29 (0.27) 0.07  or share (after extraordinary and exceptional	16	share of profit/(loss) of associates (13±14±15).	229.83	707.82	3,654.33	1,094.76	4,193.76	6,092.8
RS. 2/- per share)  share Capital 200.00 200		(-22)	1		·			
Sinare Capital Rs.100/- per share)  uding Revaluation Reserve as per balance sheet of ounting year  er share (before extraordinary and al items)  auch) (not annualised)( in Rs. Per share)  0.07 0.07 0.21 0.081) 0.29 0.29 0.27) 0.07 0.21 0.81) 0.29 0.29 0.27) 0.07 0.21 0.81) 0.29 0.29 0.27) 0.27	17	Paid up - Equity Share Capital	6,682.01	6,682.01	6,681.21	6,682.01	6,681.21	6,681.2
suding Revaluation Reserve as per balance sheet of counting year  er share (before extraordinary and a litems) such) (not annualised)( in Rs. Per share)  0.07		(Face value Rs. 2/- per share)			!			
suding Revaluation Reserve as per balance sheet of counting year  er share (before extraordinary and a litems) such) (not annualised)( in Rs. Per share)  0.07			200.00	200.00	200.00	200.00	200.00	200.0
tuding Revaluation Reserve as per balance sheet of ounting year  er share (before extraordinary and all items) such) (not annualised)( in Rs. Per share)  0.07		Preference Share Capital	200.00	.200.00	200.00	200.00	200.00	200.0
ounting year  er share (before extraordinary and it items) sach) (not annualised)( in Rs. Per share)  0.07		(Face value Rs.100/- per share)						
ounting year  er share (before extraordinary and it items) sach) (not annualised)( in Rs. Per share)  0.07	18	Descrip evoluting Possibilation Descrip as per halance sheet of						
er share (before extraordinary and all items) sach) (not annualised)( in Rs. Per share)  0.07	••	previous accounting year					-	198,464.3
1 items)   0.07   0.21   (0.81)   0.29   (0.27)   0.07   0.07   0.21   (0.81)   0.29   (0.27)   0.07   0.07   0.21   (0.81)   0.29   (0.27)   0.07		previous accounting year						
1 items)   0.07   0.21   (0.81)   0.29   (0.27)   0.07   0.07   0.21   (0.81)   0.29   (0.27)   0.07   0.07   0.21   (0.81)   0.29   (0.27)   0.07	<b>9</b> .i	Earnings per share (before extraordinary and						
0.07 0.21 (0.81) 0.29 (0.27) 0 0.07 0.21 (0.81) 0.29 (0.27) 0 r share (after extraordinary and exceptional		exceptional items)						
o.07 0.21 (0.81) 0.29 (0.27) 0 r share (after extraordinary and exceptional		(of Rs.2/-each) (not annualised)( in Rs. Per share)						
r share (after extraordinary and exceptional		a) Basic						0.3 0.3
.		b) Diluted	0.07	0.21	(0.81)	0.29	(0.27)	l "
.	2 11	Earning per share (after extraordinary and exceptional			į			
	J.1	items)						
each) (not annualised)( in Rs. Per share)		(of Rs. 2/-each) (not annualised)( in Rs. Per share)						
0.07 0.21 1.09 0.32 1.25 1		a) Basic						1.8
0.07 0.21 1.09 0.32 1.25 1		b) Diluted	0.07	0.21	1.09	0.32	1.25	1.8
		a process and a second						
anlying notes to the Financial Results		See accompaniying notes to the Financial Results						
anlying notes to the Financial Results		See accompaniying notes to the Financial Results			:			

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS 

Place : Indore Date : February 10, 2016

**Managing Director** 

### **RUCHI SOYA INDUSTRIES LIMITED**

Regd. Office: Ruchi House, Royal Palms, Survey No. 169, Aarey Milk Colony, Near Mayur Nagar, Goregoan (East), Mumbai - 400 065 SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in lac)

		STANDALONE			(ros. in sac)		
PARTICULARS		3 months ended 31.12.2015	Preceding 3 months ended 30.09.2015	Corresponding 3 months	Year to date figures for current 9	Year to data figures for previous 9	Previous year ended 31.03.2015
				ended 31.12.2014 in the previous year	months period ended 31.12.2015	months period ended 31.12.2014	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	Oils	689,121.65	421,069,84	442,700.15	1,530,855.29	1,282,398.69	1,962,978,25
	Vanaspati	21,576.33	20,541.13	23,135.08	62,577.58	71,851.37	91,003.60
	Seed Extraction	105,980.29	88,081.34	155,928.07	300,989.87	379,748.59	540,375.87
1	Food Products	9,792.06	14,021.55	11,431.16	37,179.32	45,487.89	54,417.53
i	Wind Turbine Power Generation	1,068.09	2,029.06	933.93	4,722.09	5,024.61	6,318.49
	Others	52,408.01	49,861.30	24,195.19	170,322.52	274,891.64	433,691.73
	Unallocated	32, 100.02	15,503,50	2.,155.15	2,0,522.52	27 1,052.07	155,051.75
Ì	Total Segment Revenue	879,946.43	595,604.22	658,323.58	2,106,646.67	2,059,402.79	3,088,785.47
	-						
	Less: Inter segment Revenue	67,692.41	61,817.50	89,148.34	193,987.55	227,026.34	293,497.29
	Net Sales/Income from operations	812,254.02	533,786.72	569,175.24	1,912,659.12	1,832,376.45	2,795,288.18
	Segment Results ( Profit) (+) /Loss (-) before						
2	Tax and Finance Costs from each segment	1					
	Oils	17,144.52	17,560.75	3,914.47	46,046.97	6,654.14	23,979.64
	Vanaspati	45.53	38.88	67.39	117.79	193.43	412.69
1	Seed Extraction	1,003.33	928.86	537.89	3,957.98	988.30	3,595.41
	Food Products	807.31	832.88	184.48	2,420.00	606.70	1,536.82
1	Wind Turbine Power Generation	277.13	1,215.75	402.03	2,328.60	2,596.17	3,046.47
	Others	(3,265.30)	(1,904.39)	902.23	(7,404.26)	15,787.03	10,398.20
	Unallocated	· · · · · ·		-	-		•
1	Total	16,012.52	18,672.73	6,008.49	47,467.08	26,825.77	42,969.23
1	Less: (i) Finance costs	14,576.79	18,106.46	10,146.84	44,940.61	30,597.83	46,232.54
i	(ii) Interest Income	(399.07)	(1,567.98)	(1,454.56)	(3,662.28)	(2,839.21)	(4,671.37)
	(iii) Other unallocable expenditure net				·	·	
	off un-allocable income	(0.11)	(29.08)	-	(29.56)	(28.60)	(161.76)
	Add: Exceptional Items [ Refer Note 6 ]	· - ·	· -	6,492.43	164.06	6,492.43	6,492.43
						٠	
	Total Profit before tax ( before Minority Interest						
	(Gain/Loss) and Share of Profit/(loss) of associates)	1,834.91	2,163.33	3,808.64	6,382.37	5,588.18	8,062.25
3	Capital Employed						
3			ļ	1		ļ	
	(Segment Assets - Segment Liabilities) Oils	349,533.66	236,909.66	155.837.61	349,533.66	155,837.61	185,679.60
	Vanaspati	37,513.22	25,455.48	23,311.09	37,513.22	23,311.09	24,891.96
		229,126.92	290,974.22	182,065.43	229,126.92	182,065.43	238,164.36
	Seed Extraction	20,794.43	23,708.25	16,968.04	20,794.43	16,968.04	12,236.61
	Food Products Wind Turbine Power Generation	43,711.27	44,604.30	45,323.17	43,711.27	45,323.17	45,302.86
		138,804.42	79,025.20	99,973.28	138,804.42	99,973.28	98,751.97
	Others Unallocated	430,004.42	7 3,023.20	3,7,5,3,20	***************************************	33,3.3.20	]
	TOTAL	819,483.92	700,677.11	523,478.62	819,483.92	523,478.62	605,027.36
]	'*' 0*			, , , , , , , , , , , , , , , , , , , ,			
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Place : Indore Date : February 10, 2016

For AND ON BEHALF OF THE BOARD OF DIRECTORS

Managing Director

- 1 The above results have been reviewed by the Audit Committee at its meeting held on February 9, 2016 and have been approved at the meeting of Board of Directors of the Company held on February 10, 2016. The Statutory Auditors have carried out 'Limited Review' of these Standalone Financial Results.
- 2 The Employee Stock Options outstanding as on December 31, 2015 are as follows:

Date of Grant	Opening Balance as on October 1, 2015	Issued during the quarter	Exercised during the quarter	Cancelled during the quarter	Closing Balance as on December 31, 2015
April 1, 2012	4,000	=		- 1	4,000
April 1, 2013	149,250	-	-		149,250
April 1, 2014	257,700	-		- 1	257,700
April 1, 2015	437,500	-		-	437,500
Total	848,450	-		-	848,450

3 The Company has exercised the option provided under paragraph 46A of AS 11: The Effects of Changes in Foreign Exchange Rates inserted vide Notification dated December 29, 2011. Consequently, the exchange differences on long term foreign currency monetary items are dealt with in the following manner:

The exchange difference to the extent it relates to acquisition of depreciable assets, is adjusted to the cost of the depreciable assets, and depreciated over the

balance life of the asset.

In other cases, the exchange difference is accumulated in a Foreign Currency Monetary Item Translation Difference Account and amortised over the balance period of such long term asset/ liability.

Accordingly , the Company has (a) adjusted exchange loss of Rs. 1,990.17 fac ( including Rs. 280.62 fac for the 3 months ended December 31, 2015) in respect of long term foreign currency monetary items relating to acquisition of depreciable fixed assets to the cost of fixed assets and (b) amortised exchange loss relating to long term foreign currency monetary item in other cases over the life of the long term liability and included Rs. 799.21 fac being the unamortised portion in Foreign Currency Monetary Item Translation Difference Account.

4 Pursuant to the Scheme of Amalgamation and Arrangement between the Company and Mac Oil Palm Limited, the Board has approved the following amounts as charge to Business Development Reserve during the quarter ended on December 31, 2015 :

Particulars	Quarter ended December 31, 2015 ( ₹ In lacs)	
Additional Depreciation on account of revaluation of fixed assets	659.07	1,961.84
Advertisement & sales promotion expenses (net of current tax)	1,027.98	2,389.57
Additional Charge on sale of Assets	8.23	15.22
Total	1,695.28	4,366.63

- 5 With effect from 1 April 2011, the Company has adopted the principles of derivatives and hedge accounting of Accounting Standard (AS) 30 "Financial Instruments: Recognition and Measurement", to account for interest rate swaps. Accordingly, mark to market gain of ₹ 129.11 lac for the 3 month under review on account of interest rate swaps designated as effective hedge has been recognized in the balance sheet under the head "Hedging Reserve".
- 6 During the nine months period ended December 31, 2015, the Company discovered misappropriation of approximately ₹ 900 lac by certain employees at two of its branches situated in the State of Andhra Pradesh by inflating the expenses for the earlier years. The Company has filed a First Information Report with CID Andhra Pradesh. The matter is under investigation. The Company has recovered ₹ 164.06 lac in this regard till date which has been disclosed as an Exceptional Item.

need comprises of the following:

7 Tax expenses writings of the following.						
	Quarter ended	Nine Months ended December				
Particulars	December 31, 2015 (₹	31, 2015 (₹ in tacs)				
Pai Decisis	In lacs)					
(1) Current tax	400.00	1,470.00				
(2) Deferred tax	1,205.08	3,817.61				
(3) Tax for earlier years						
Total	1,605.08	5,287.61				

8 The figures for the previous period/year have been re-grouped/ re-classified/ re-arranged, wherever neccessary to correspond with the current period's

For AND ON BEHALF OF THE BOARD OF DIRECTORS

Place : Indore Date : February 10, 2016

MANAGING DIRECTOR

# P.D.Kunte & Co. (Regd.) Chartered Accountants

### INDEPENDENT AUDITOR'S REVIEW REPORT To the Board of Directors of Ruchi Soya Industries Limited

- We have reviewed the accompanying statement of standalone unaudited financial results ('the statement') of Ruchi Soya Industries Limited ('the Company') for the quarter and nine months ended December 31, 2015, being submitted by the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
- 2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of Entity" issued by the Institute of Chartered Accounts of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 4. Attention is drawn to the following matters:
  - (a) During the nine month period ended December 31, 2015, the Company discovered misappropriation of approximately ₹ 900 lac by certain employees at two of its branches situated in the State of Andhra Pradesh by inflating the expenses for the earlier years. The Company has filed a First Information Report with CID, Andhra Pradesh. The matter is under investigation. The Company has recovered an amount of ₹ 164.06 lac from the concerned employees till date which has been disclosed as an Exceptional Item.
  - (b) Attention is drawn to the Scheme of Amalgamation and Arrangement between Mac Oil Palm Limited and the Company and their respective shareholders sanctioned by the Hon'ble High Court of Mumbai in an earlier year. Pursuant to the said Scheme, during the nine months ended December 31, 2015, an amount of ₹ 4,366.63 lac (net of current tax thereon) [including ₹ 1,695.28 lac (net of current tax thereon) for the three months ended December 31, 2015] has been debited to Business Development Reserve.

MUMBAI

# P.D.Kunte & Co. (Regd.) Chartered Accountants

Had the Scheme not prescribed the accounting treatment as approved by the Hon'ble High Court, the accumulated balance in the General Reserve and Securities Premium account as at December 31, 2015 would have been higher by ₹ 5,193.54 lac and ₹ 23,842.29 lac respectively, profit for the nine months ended December 31, 2015 would have been lower by ₹ 2,389.57 lac, the accumulated balance in the Statement of Profit and Loss as at December 31, 2015 would have been lower by ₹ 22,039.58 lac, the balance in Revaluation Reserve would have been ₹ 12,688.17 lac and the balance in Business Development Reserve would have been Rs. Nil.

However, the aggregate balance in Reserves and Surplus as at December 31, 2015 would have remained the same.

5. Subject to our comments in paragraph 4 above, based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed or that it contains any material misstatement.

For P. D. Kunte & Co. (Regd.) Chartered Accountants Firm Regn. No. 105479W

Place: Indore

Date: February 10, 2016

Gautam Jain Partner Mem. No. 131214