Date: 24th February, 2016.

From,

Jitendra Virwani S/o. Shri Mohandas Virwani 341, Embassy Woods, 6A Cunningham Road, Vasanth Nagar Bangalore – 560 052

To, The Company Secretary MRO-TEK Limited Bellary Road, Behhal Bangalore -- 560 024,

Fax No: 080 - 2333 3415

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051.

Fax No: 022 - 2659 8237/38

The Manager Listing Department BSE Limited PJ Towers, Dalal Street, Fort Mumbai – 400 001.

Fax No: 022 - 2272 3121

Dear Sirs,

Sub: DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES

AND TAKEOVERS) REGULATIONS, 2011.

Ref: 1. Name of the Company: MRO-TEK Limited

2. <u>BSE: 532376</u>

3. NSE: MRO-TEK

With reference to the above, please find attached Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take note of the same as compliance under SEBI (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge.

Thanking You,

Yours faithfully,

Jitendra Virwani

## DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)		MRO-TEK LTD			
2.	Name(s) of the acquirer and Persons	MR. JITENDRA VIRWANI			
	Acting in Concert (PAC) with the acquirer				
3.	Whether the acquirer belongs to	NO			
	Promoter/Promoter group				
4.	Name(s) of the Stock Exchange(s) where	BSE AND NSE			
	the shares of TC are Listed				
5.	Details of the acquisition of shares/voting	Number	% w.r.t. total	% w.r.t.	
	rights/holding of the Acquirer and PAC		share/voting capital	total diluted share/voting	
			wherever applicable	capital of the TC (*)	
Before the acquisition under					
cons	sideration, holding of :				
a)	Shares carrying voting rights	7,68,886	4.12	4.12	
b)	Voting rights (VR) otherwise than by				
	equity shares				
c)	Warrants/convertible securities/any other			1	
	instrument that entitles the acquirer to				
	receive shares carrying voting rights in the		in-p-p-p-p-p-p-p-p-p-p-p-p-p-p-p-p-p-p-p		
	TC (specify holding in each category)			on the second se	
Total (a+b+c)		7,68,886	4.12	4.12	
Deta	ails of acquisition	\$P\$\$P\$\$P\$\$P\$\$P\$\$P\$\$P\$\$P\$\$P\$\$P\$\$P\$\$P\$\$P\$			
a)	Shares carrying voting rights acquired	10,33,710	5.53	5.53	
b)	VRs acquired otherwise than by equity				
	shares				
c)	Warrants/convertible securities/any other				
	instrument that entitles the acquirer to				
	receive shares carrying voting rights in the				
	TC (specify holding in each category)				
	acquired				
Tota	al (a+b+c)	10,33,710	5.53	5.53	

a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c)  6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)  7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.  8. Equity share capital / total voting capital of the TC before the said acquisition  9. Equity share capital/ total voting capital of the TC after the said acquisition  18,02,596  9.65  9.65  9.65  9.65  9.65  9.65  9.65  9.65  9.65  9.70  18,02,596  9.65  9	Afte	r the acquisition, holding of:		7 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	The second decrease and the se	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c)  6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)  7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.  8. Equity share capital / total voting capital of the TC before the said acquisition  9. Equity share capital/ total voting capital of Rs.9,34,23,010	a)	Shares carrying voting rights	18,02,596	9.65	9.65	
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c)  6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)  7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.  8. Equity share capital / total voting capital of the TC before the said acquisition  9. Equity share capital/ total voting capital of Rs.9,34,23,010	b)	VRs otherwise than by equity shares				
receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Total (a+b+c)  6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)  7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.  8. Equity share capital / total voting capital of the TC before the said acquisition  9. Equity share capital/ total voting capital of Rs.9,34,23,010	c)	Warrants/convertible securities/any other				
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allotment / inter-se transfer, etc.)  7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.  8. Equity share capital / total voting capital of the TC before the said acquisition  9. Equity share capital/ total voting capital of Rs.9,34,23,010	6.	Mode of acquisition (e.g. open market /	Open Market			
<ul> <li>7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</li> <li>8. Equity share capital / total voting capital of the TC before the said acquisition</li> <li>9. Equity share capital/ total voting capital of Rs.9,34,23,010</li> </ul>		public issue / rights issue /preferential				
intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.  8. Equity share capital / total voting capital of the TC before the said acquisition  9. Equity share capital/ total voting capital of Rs.9,34,23,010		allotment / inter-se transfer, etc.)				
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instrument that entitles the acquirer to receive shares in the TC.  8. Equity share capital / total voting capital of the TC before the said acquisition  9. Equity share capital/ total voting capital of Rs.9,34,23,010		intimation of allotment of shares $NR/$				
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		the TC before the said acquisition				
the TC after the said acquisition	9.	Equity share capital/ total voting capital of	Rs.9,34,23,010		A PARTICIPATION OF THE PROPERTY OF THE PROPERT	
		the TC after the said acquisition				
10. Total diluted share/voting capital of the TC Rs.9,34,23,010	10	. Total diluted share/voting capital of the TC	Rs.9,34,23,010			
after the said acquisition		after the said acquisition				

## Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Name

Jitendra Virwani

Signature of the acquirer

Place: Bangalore

Date: 24th Feb, 2016.