

Date : 24<sup>th</sup> February, 2016.

**From,**

Jitendra Virwani  
S/o. Shri Mohandas Virwani  
341, Embassy Woods,  
6A Cunningham Road, Vasanth Nagar  
Bangalore – 560 052

**To,**

The Company Secretary  
MRO-TEK Limited  
Bellary Road, Behhal  
Bangalore – 560 024.

Fax No: 080 -- 2333 3415

The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G  
Bandra – Kuria Complex, Bandra (E)  
Mumbai – 400 051.

Fax No: 022 – 2659 8237/38

The Manager  
Listing Department  
BSE Limited  
PJ Towers, Dalal Street, Fort  
Mumbai – 400 001.

Fax No: 022 – 2272 3121

Dear Sirs,

Sub: DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

Ref: 1. Name of the Company : MRO-TEK Limited  
2. BSE: 532376  
3. NSE: MRO-TEK


With reference to the above, please find attached Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take note of the same as compliance under SEBI (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge.

Thanking You,

Yours faithfully,

  
Jitendra Virwani

**DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF  
SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	MRO-TEK LTD		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MR. JITENDRA VIRWANI		
3. Whether the acquirer belongs to Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE AND NSE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	7,68,886	4.12	4.12
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>Total (a+b+c)</b>	<b>7,68,886</b>	<b>4.12</b>	<b>4.12</b>
Details of acquisition			
a) Shares carrying voting rights acquired	10,33,710	5.53	5.53
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
<b>Total (a+b+c)</b>	<b>10,33,710</b>	<b>5.53</b>	<b>5.53</b>

After the acquisition, holding of:			
a) Shares carrying voting rights	18,02,596	9.65	9.65
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>Total (a+b+c)</b>	<b>18,02,596</b>	<b>9.65</b>	<b>9.65</b>
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /MR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	24 <sup>th</sup> Feb, 2016		
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs.9,34,23,010		
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs.9,34,23,010		
10. Total diluted share/voting capital of the TC after the said acquisition	Rs.9,34,23,010		

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Name  : Jitendra Virwani

Signature of the acquirer :

Place: Bangalore

Date: 24<sup>th</sup> Feb, 2016.