



# PNC Infratech Limited

An ISO : 9001-2008 Certified Company

Ref No.: PNC/SE/49 /15-16

Date: 09.02.2016

To,  
The Manager  
The Department of Corporate Services  
BSE Limited  
Floor 25, P.J. Towers,  
Dalal Street, Mumbai-400 001  
Scrip code:539150

To,  
The Manager  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai-400 051  
Scrip code: PNCINFRA

Dear Sir,

**Sub: Disclosure on utilization of IPO Issue proceeds of the company for period ended on December 31, 2015.**

The details of utilization of IPO proceeds and amount remaining unutilized as at December 31, 2015 is as follows:

(Amount (In Lacs))

Sr.	Particulars	Objects of the Issue as per Prospectus	Total utilization up to December 31, 2015	Amount pending utilization
1	Funding working capital requirement	15000	15000	0
2	Investment in subsidiary, PNC Raebareli Highways Private Limited for part-financing the Raebareli-Jaunpur Project	6500	6500	0
3	Investment in capital equipment	8506	6446	2060
4	Repayment / prepayment of certain indebtedness	3514	3186	328
5	General corporate purposes	8110	8110	0
6	Issue related expenses	1840	1750	90
	<b>TOTAL</b>	<b>43470</b>	<b>40992</b>	<b>2478*</b>

\* The amount pending utilization is kept in the Public Issue Bank Account & Fixed Deposit.

There is no deviation in the use of proceeds from the objects stated in the offer document.

We request you to take the above information on record.

Thanking you,  
For PNC Infratech Limited

*Binaya Kumar Dash*

Binaya Kumar Dash  
Company Secretary & Compliance Officer  
ICSI M. No.: A17982



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3/22-D, Civil Lines, Bypass Road,  
NH-2, Agra-282002

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