

**Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares/invocation of shares/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.**

| Name of the Target Company (TC)   |   | The Byke Hospitality Limited  |                                 |                          |   |  |  |                           |        |  |  |        |                          |
|---|---|---|---------------------------------|--------------------------|---|--|--|---------------------------|--------|--|--|--------|--------------------------|
| Names of the Stock Exchanges where the shares of the target company are listed              |   | The BSE Limited, National Stock Exchange of India Limited and Metropolitan Stock Exchange of India Limited. |                                 |                          |   |  |  |                           |        |  |  |        |                          |
| Date of reporting   |   | 04.02.2016  |                                 |                          |   |  |  |                           |        |  |  |        |                          |
| Name of the Promoter or PAC on whose shares encumbrance has been created/ released/invoked. |   | Arun Poddar   |                                 |                          |   |  |  |                           |        |  |  |        |                          |
| Details of the creation/invocation/release of encumbrance:                                  |   |   |                                 |                          |   |  |  |                           |        |  |  |        |                          |
| Name of the Promoter (s) or PAC's with him (**)   | Promoter holding in the target company(1) |   | Promoter already encumbered (2) |                          | Details of events pertaining to encumbrance (3) |  |  |                           |        | Post event holding of shares encumbered (creation[(2)+(3)]/release[(2)-(3)]/invocation[(1)-(3)]) |  |        |                          |
|   | Number                                    | % of total share capital  | Number                          | % of total share capital | Type of event (creation /release /invocation)   | Date of creation/invocation/release of encumbrance | Type of encumbrance (pledge/lien/n others) | Reasons for encumbrance** | Number | % of total share capital   | Name of the entity in whose favour shares encumbered | Number | % of total share capital |
| Arun Poddar   | 570888                                    | 1.42%   | 190000                          | 0.47%                    | Pledge  | 01.02.2016   | -  | Overdraft facility        | 330000 | 0.823%   | IL&FS Financial Services Limited                     | 520000 | 1.3%                     |
| Vinita Sunil Patodia  | 4658340                                   | 11.61%  | 500000                          | 1.25%                    | -   | -  | -  | -                         | -      | -  | -  | 500000 | 1.25%                    |
| Kamal Poddar  | 350000                                    | 0.87%   | -                               | -                        | -   | -  | -  | -                         | -      | -  | -  | -      | -                        |
| Choice Capital Advisors Pvt. Ltd.   | 1000000                                   | 2.49%   | 330000                          | 0.823%                   | -   | -  | -  | -                         | -      | -  | -  | 330000 | 0.823%                   |

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|                       |                 |               |                |              |          |          |               |               |          |          |          |          |          |          |          |          |          |          |                |              |
|-----------------------|-----------------|---------------|----------------|--------------|----------|----------|---------------|---------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------------|--------------|
| AayushPatodi a        | 370000          | 0.92%         | -              | -            | -        | -        | -             | -             | -        | -        | -        | -        | -        | -        | -        | -        | -        | -        | -              |              |
| Hotel Relax Pvt. Ltd. | 8925098         | 22.26%        | -              | -            | -        | -        | -             | -             | -        | -        | -        | -        | -        | -        | -        | -        | -        | -        | -              |              |
| Hemiata Kamal Poddar  | 340000          | 0.84%         | -              | -            | -        | -        | -             | -             | -        | -        | -        | -        | -        | -        | -        | -        | -        | -        | -              |              |
| Anil ChoithmalPatodia | 1019000         | 2.54%         | -              | -            | -        | -        | -             | -             | -        | -        | -        | -        | -        | -        | -        | -        | -        | -        | -              |              |
| Archana Anil Patodia  | 549150          | 1.37%         | -              | -            | -        | -        | -             | -             | -        | -        | -        | -        | -        | -        | -        | -        | -        | -        | -              |              |
| Anil Choithmal (HUF)  | 43360           | 0.11%         | -              | -            | -        | -        | -             | -             | -        | -        | -        | -        | -        | -        | -        | -        | -        | -        | -              |              |
| <b>Total</b>          | <b>17825836</b> | <b>44.46%</b> | <b>1020000</b> | <b>2.54%</b> | <b>-</b> | <b>-</b> | <b>330000</b> | <b>0.823%</b> | <b>-</b> | <b>-</b> | <b>-</b> | <b>-</b> | <b>-</b> | <b>-</b> | <b>-</b> | <b>-</b> | <b>-</b> | <b>-</b> | <b>1350000</b> | <b>3.37%</b> |

Arjun Poddar (Promoter)

Place: Mumbai  
Date: 04.02.2016

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.