

# J. Kumar Infraprojects Ltd.

CIN No. L74210MH1999PLC122886

We dream ... So we achieve...

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**J. Kumar**

ISO 9001:2008  
ISO 14001:2004  
OHSAS 18001:2007

Date: 23<sup>rd</sup> February 2016

To,

The General Manager  
Department of Corporate Services,  
BSE  
P J Towers  
Dalal Street  
Mumbai - 400 001

The Manager  
Listing Department  
The National Stock  
Exchange of India Limited  
Bandra Kurla Complex  
Mumbai - 400051

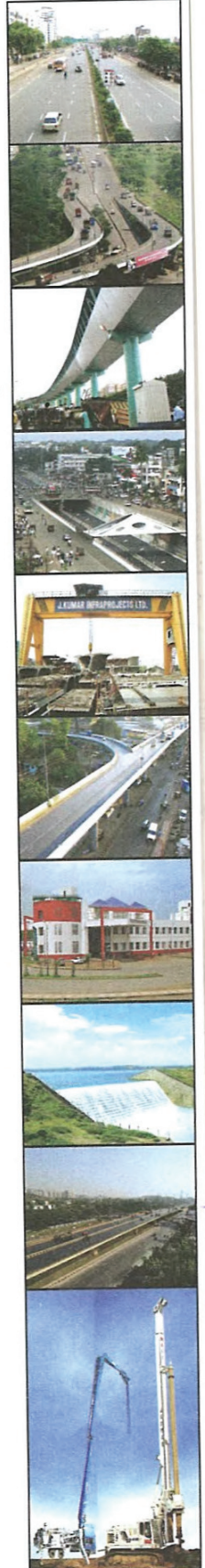
**Scrip Code: JKIL/532940**

**Subject : Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

In terms of the Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please take notice that the Company has received an intimation dated 23<sup>rd</sup> February 2016, that Promoters of the Company under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 that Promoters has pledged 80,00,000 Equity Shares of Rs 5/- each, with this the total shares of the Promoters Equity shares pledged are 80,00,000 Equity Shares of Rs 5/- each constituting 10.56% of the Issued Capital with the SBICAP Trustee Company Limited for the Consortium members Banks lead by the Bank of India for the working capital limits of the Company. ( i.e Earlier these shares were pledge with the Bank of India which was released and the same pledged with the SBICAP Trustee Company).

Yours faithfully,  
For J. Kumar Infra Projects Ltd

*Poornima*  
Poornima Reddy  
Company Secretary



## ANNEXURE - 1

### Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares

Name of the Target Company(TC)	J. KUMAR INFRAPROJECTS LTD	
Names of the stock exchanges where the shares of the target company are listed	BSE, NATIONAL STOCK EXCHANGE INDIA LTD	
Date of reporting	18/02/2016	
Name of the promoter or PAC on whose shares encumbrance has been created/ <del>released/invoked</del>	NALIN GUPTA	
Details of the creation of encumbrance:	Pledge of 20,00,000 equity shares of Rs 5/- each to SBICAP Trustee Company limited for the working capital facilities of Rs 1365 Crs from the Bank of India Consortium.	

Name of promoter (s)or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)			Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}					
	Number	% of total share capital	Number	% of total share capital	Type of event creation	Date of creation of encumbrance	Type of encumbrance	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
NALIN GUPTA	2814000	3.72%	-	-	Creation of Pledge	23 <sup>rd</sup> Feb 2016	Pledge	For working capital limits of the Company	2000000	2.64%	SBICAP Trustee Company Ltd, 3 D rishaw Wacha Road, Churchgate Mumbai - 400020	2000000	2.64%

Signature of the Authorized Signatory

*Roaming*

Place : MUMBAI

Date : 23/02/2016



**ANNEXURE - 1**

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares**

Name of the Target Company(TC)	J. KUMAR INFRAPROJECTS LTD	
Names of the stock exchanges where the shares of the target company are listed	BSE, NATIONAL STOCK EXCHANGE INDIA LTD	
Date of reporting	18/02/2016	
Name of the promoter or PAC on whose shares encumbrance has been created/ <del>released</del> / <del>invoked</del>	KAMAL J GUPTA	
Details of the creation of encumbrance:	Pledge of 20,00,000 equity shares of Rs 5/- each to SBICAP Trustee Company limited for the Working capital facilities of Rs 1365 Crores from the Bank of India Consortium	

Name of promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}						
			Number	% of total share capital	Type of event creation	Date of creation of encumbrance		Type of encumbrance	Reasons for encumbrance Equity Shares	Number	% of total share capital	Name of the entity in whose favour shares encumbered	Number
KAMAL J GUPTA	2845000	3.76%	-	-	Creation of Pledge	23 <sup>rd</sup> Feb 2016	Pledge	For working capital limits of the Company	2000000	2.64%	SBICAP Trustee Company Ltd, 3 Finshaw Wechha Road, Churchgate Mumbai - 400020	2000000	2.64%

Signature of the Authorized Signatory *Poonima*

Place : MUMBAI      23/02/2016



**ANNEXURE- 1**

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares**

Name of the Target Company(TC)	J. KUMAR INFRAPROJECTS LTD	
Names of the stock exchanges where the shares of the target company are listed	BSE, NATIONAL STOCK EXCHANGE INDIA LTD	
Date of reporting	23/02/2016	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	JAGDISHKUMAR GUPTA	
Details of the creation of encumbrance:	Pledge of 40,00,000 equity shares of Rs 5/- each to SBICAP Trustee Company limited for the Working capital facilities of Rs 1365 Cr from the Bank of India Consortium.	

Name of promoter (s)or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)- (3)] / invocation [(1)-(3)]}			
			Type of event creation	Date of creation of encumbrance	Type of encumbrance	Reasons for encumbrance	Number	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
JAGDISHKUMAR GUPTA	10783050	-	Creation of Pledge	23/03/2016	Pledge	For working capital limits of the Company	40,00,000	5.28%	SBICAP Trustee Company Ltd, 3 Dinshaw Wazha Road, Churchgate Mumbai - 400020	4000000	5.28%

Signature of the Authorized Signatory

*Boonime*

Place : MUMBAI

Date : 23/02/2016

