

Limited Review Report for the Quarter and Nine Months ended 31st December,
2015

To,
Board of Directors of **Archidply Industries Limited**

We have reviewed the accompanying statement of unaudited financial results of Archidply Industries Limited for the quarter and nine months ended 31st December, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GRV & PK
Chartered Accountants
FRN: 008099S


(Kamal Kishore)
(Partner)
(Membership No.205819)



Place: Bangalore

Date: 11.02.2016

ARCHIDPLY INDUSTRIES LIMITED

Registered office No 29/2, G.K.Manor, 1st floor, Nehru Circle, Sheshadripuram, Bangalore - 560 020
 website :www.archidply.com email: info@archidply.com CIN : L85110KA1995PLC018710
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31.12.2015

Rs. In Lakhs)

Particulars	3 Months	3 Months ended	3 Months	Nine Months	Nine Months	Year ended
	ended		ended	ended	ended	
	31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. (a) Net Sales/Income from						
Gross Sales	7,841.19	8,151.87	6,887.69	22,776.10	21,001.01	28,317.51
less: Excise Duty on sales	103.20	131.23	106.61	349.73	329.64	440.86
less: VAT/ Sales Tax & Turnover Tax	587.83	667.09	492.00	1,633.26	1,484.95	1,947.22
Net Sales/Income from Operations	7,150.16	7,353.56	6,289.07	20,793.11	19,186.42	25,929.43
(b) Other Operating Income	17.91	20.29	19.18	57.91	61.90	82.96
Total Income from Operations	7,168.07	7,373.85	6,308.26	20,851.02	19,248.32	26,012.39
2. Expenses						
a. cost of materials consumed	2,922.04	3,787.02	2,980.34	8,943.22	9,230.13	12,056.23
b. Purchases of stock -in -trade	1,924.62	1,732.92	1,415.18	5,116.11	4,554.81	6,050.01
c.Changes in inventories of finished goods, work in progress and stock in	279.75	(371.07)	(1.22)	657.79	(456.38)	41.03
d. Employee benefits expense	580.15	596.90	524.80	1,724.27	1,518.68	2,128.60
e. Depreciation	90.82	145.03	150.34	349.02	576.37	491.91
f. Foreign exchange fluctuation loss	(2.65)	29.16	17.50	45.15	32.25	(2.29)
g. Other expenditure	988.87	1,067.44	837.57	2,875.12	2,715.70	3,680.88
Total Expenses	6,783.60	6,987.40	5,924.52	19,710.68	18,171.56	24,446.37
3. Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)	384.47	386.45	383.74	1,140.34	1,076.77	1,566.02
4. Other Income	17.32	9.37	2.75	31.52	26.41	22.31
5. Profit from ordinary activities before finance cost and Exceptional Items	401.79	395.82	386.49	1,171.86	1,103.17	1,588.33
6. Finance Cost	189.20	198.22	238.40	583.05	683.62	957.87
7. Profit after finance cost but before Exceptional Items (5-6)	212.59	197.60	148.09	588.81	419.55	630.46
8. Exceptional items	-	-	-	-	-	-
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	212.59	197.60	148.09	588.81	419.55	630.46
10.Prior Period Income(+)/(-)	-9.28	-	-	(9.28)	-	-
11. Tax expense						
- Current tax	41.45	40.29	29.60	118.16	83.90	126.10
- Deferred tax	9.67	(3.24)	(12.55)	12.82	(76.73)	(51.26)
12. Net Profit (+)/ Loss (-) from ordinary activities after tax (9+10-11)	152.19	160.55	131.04	448.55	412.38	555.62
13. Extraordinary Item (net of tax expense Rs. ___Nil___)						
14. Net Profit(+)/ Loss(-) for the period (12-13)	152.19	160.55	131.04	448.55	412.38	555.62
15. Paid-up equity share capital (Face value Rs. 10 per share)	2,206.50	2,206.50	2,206.50	2,206.50	2,206.50	2,206.50
16. Reserve excluding Revaluation Reserves as per balance sheet	9,967.88	160.55	9,380.71	9,967.88	9,380.71	9,477.37
17. Earnings Per Share (EPS)						
Basic and diluted EPS (Not	0.69	0.73	0.59	2.03	1.87	2.52
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date						
and for the previous year (not to be annualized)	0.69	0.73	0.59	2.03	1.87	2.52
PART II						
A.Particulars of shareholding						
1. Public Shareholding						
- No. of shares	6017863	6017863	6043241	6017863	6,043,241	6,139,863
- Percentage of shareholding	27.27%	27.27%	27.39%	27.27%	27.39%	27.83%
2. Promoter & Promoter Group Shareholding						
a) Pledged/Encumbered						
No. of Shares	NIL	NIL	NIL	NIL	nil	Nil
Percentage of shares	NIL	NIL	NIL	NIL	nil	Nil

Particulars	3 Months ended	3 Months ended	3 Months ended	Nine Months ended	Nine Months ended	Year ended
	31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
(as a % of total shareholding of promoter & promoter Group)						
Percentage of shares	NIL	NIL	NIL	NIL	nil	Nil
(as a % of total share capital of the Company)						
b) Non -encumbered						
No. of Shares	16047137	16047137	16021759	16047137	16021759	15925137
Percentage of shares	100%	100%	100%	100%	100%	100%
(as a % of total shareholding of promoter & promoter Group)						
Percentage of shares	72.73%	72.73%	72.61%	72.73%	72.61%	72.17%
(as a % of total share capital of the Company)						
B. INVESTOR COMPLAINTS						
pending at the beginning of the quarter	NIL					
Received during the quarter	0					
Disposed of during the quarter	0					
remaining unresolved at the end of the quarter	NIL					

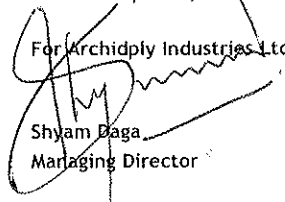
Segment wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Particulars	3 Months ended	3 Months ended	3 Months ended	Nine Months ended	Nine Months ended	Year ended
	31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. Segment Revenue (Net Sale)						
(a) Wood Based	4,657.20	4,711.38	3,899.38	13,359.17	11,800.17	16,327.21
(b) Paper Based	2,492.95	2,642.17	2,389.70	7,433.94	7,386.25	9,602.22
(c) Others						-
(d) Unallocated						-
Total	7,150.15	7,353.55	6,289.07	20,793.11	19,186.42	25,929.43
Less: Inter Segment Revenue						
Net sales/Income From Operations	7,150.15	7,353.55	6,289.07	20,793.11	19,186.42	25,929.43
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from each segment)						
(a) Wood Based	1,244.02	880.46	967.95	2,877.60	3,044.38	4,320.25
(b) Paper Based	242.03	590.63	611.85	1,316.29	1,195.26	1,381.38
(c) Others						-
(d) Unallocated						-
Total	1,486.05	1,471.09	1,579.80	4,193.89	4,239.64	5,701.63
Less: (i) Interest	189.20	198.22	232.57	583.05	677.78	1095.53
(ii) Other Un-allocable	1,111.92	1,085.28	1,201.90	3,064.63	3,168.71	4231.92
Expenditure net off						
(iii) Un-allocable income	18.37	10.01	2.75	33.32	26.41	256.27
Total Profit Before Tax	203.30	197.60	148.09	579.53	419.55	630.46
3. Capital Employed						
(Segment assets - Segment Liabilities)						
(a) Wood Based	9,142.81	142.88	10,140.22	9,142.81	10,140.22	9,798.74
(b) Paper Based	4,646.08	270.34	4,109.21	4,646.08	4,109.21	4,334.01
(c) Others		727.90				-
(d) Unallocated	3,631.18	-	3,046.20	3,631.18	3,046.20	3,002.30
Total	17,420.07	1,141.12	17,295.63	17,420.07	17,295.63	17,135.06

- The above results have been reviewed by the Audit Committee in its meeting held on 11th February, 2016 and approved by the Board of Directors in its Board Meeting dated 11th February 2016.
- Figures for the previous periods have been regrouped and reclassified to confirm to the classification of the current period, wherever
- There are no exceptional / extraordinary items during the quarter ended December 31, 2015

Date: February 11, 2016
Place: Bangalore

For Archidply Industries Ltd.,

Shyam Daga
Managing Director

Ref: BSE/SEC-02/

February 11, 2016

The General Manager

Dept. of Corporate Services
Bombay Stock Exchange Limited
Floor 25th P.J. Towers
Dalal Street
Mumbai - 400 001.

Dear Sir,

Sub: Unaudited Results for the Quarter & nine months ended 31.12.2015

Ref: BSE Scrip Code: 532994

NSE: Stock Code: Archidply

Please find enclosed the Statement of Unaudited Results for the quarter & nine months ended 31.12.2015 and Limited Review Report on the financial results for the quarter & nine months ended 31.12..2015 pursuant to Regulation 33 of the SEBI (Listing obligations & Disclosure Requirement) Regulations , 2015.

This is for your information and record.

Thanking you.

Yours faithfully,

For **Archidply Industries Limited**



(Rajneesh Sharma)
Company Secretary

Encl: a/a

CC: The Listing Department
National Stock Exchange of India Ltd.

Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051