

# DEAR INVESTMENT PRIVATE LIMITED

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E-mail : dearinvestment123@yahoo.in CIN No. U74899DL1980PTC010928

February 08, 2016

National Stock Exchange of India Limited  
Exchange Plaza  
Bandra – Kurla Complex,  
Bandra (E), Mumbai – 400 051.  
(Fax – 022 2658237/38)

BSE Limited  
1<sup>st</sup> Floor, New Trading Ring, Rotunda Building,  
P.J. Towers,  
Dalal Street, Fort, Mumbai – 400 001  
(Fax – 022 22723121/2037/2041/3714/2039/2061)

Dear Sirs,

Re : Golden Tobacco Limited (BSE Code : 500151, NSE Code : 5251)

Sub : Disclosure under Regulation 31(2) of the SEBI (SAST) Regulations, 2011

Pursuant to Regulations 31(2) and 31(3) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find the attached disclosures in the prescribed format regarding release of 8,00,000 pledged shares.

We would further like to inform you that shares of other promoter entities have also been released as per details given below:

S.No.	Promoter	No. of Shares
1	Dalmia Housing Finance Limited	800000
2	Lakshmi Vishnu Investment Ltd.	500000
3	Sovereign Commercial Pvt. Ltd.	132000
4	Swagatham Investment Ltd.	398000
5	Chirawa Investment Ltd.	93000
6	Mourya Finance Ltd.	100000
7	Moderate Investment Commercial Enterprises Ltd.	70000
	<b>Total</b>	<b>2093000</b>

You may receive necessary communication from the said promoter entities within the prescribed time period.

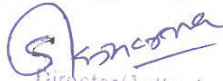
We would like to inform you that consequent to the above release of pledged, there is no pledge or otherwise encumbered shares in the hand of promoter entities.

You are requested to kindly take note of the same.

Thanking you,

Yours faithfully,  
For Dear Investment Pvt. Ltd.

Director

  
Director/Authorised Signatory

cc : Golden Tobacco Limited  
Darjipura, Post – Amaliyara,  
Vadodara, Gujarat – 390 022  
Ph : 0265-2540281

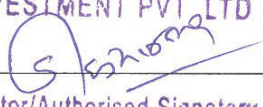
Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Golden Tobacco Limited
Names of the Stock Exchanges where the shares of the target company are listed	1. BSE Limited (BSE) & 2. National Stock Exchange Limited (nse)
Date of reporting	8/2/2016
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Dear Investment Pvt. Ltd.

Details of the creation/invocation/release of encumbrance:

Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)])	
	No. of shares	% of total share capital	% w.r.t diluted share capital(*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/other s)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Dear Investment Pvt. Ltd.	800000	4.54	N.A.	0	0.00	Release	04/02/2016	Pledge	0	0.00	Indiabulls Financial	0	0.00
Dalmia Housing Finance Ltd.	800000	4.54	N.A.	0	0.00	Release	04/02/2016	Pledge	0	0.00	IFSL	0	0.00
Lakshmi Vishnu Investment Ltd.	500000	2.84	N.A.	0	0.00	Release	04/02/2016	Pledge	0	0.00	IFSL	0	0.00
SwagathamInvestent Ltd.	398000	2.26	N.A.	0	0.00	Release	04/02/2016	Pledge	0	0.00	IFSL	0	0.00
Chirawa Investment Ltd.	93000	0.53	N.A.	0	0.00	Release	04/02/2016	Pledge	0	0.00	IFSL	0	0.00
MouryaFinance Ltd.	100000	0.57	N.A.	0	0.00	Release	04/02/2016	Pledge	0	0.00	IFSL	0	0.00
SovereignCommercial Pvt. Ltd.	132000	0.75	N.A.	0	0.00	Release	04/02/2016	Pledge	0	0.00	IFSL	0	0.00
Modernate Investment &	70000	0.40	N.A.	0	0.00	Release	04/02/2016	Pledge	0	0.00	IFSL	0	0.00
Commercial Enterprises Ltd			N.A.	0	0.00	Release	04/02/2016	Pledge	0	0.00	IFSL	0	0.00
Swastik Commercial Pvt.Ltd.	400000	2.27											
<b>Total</b>	<b>3293000</b>	<b>18.70</b>											

For DEAR INVESTMENT PVT LTD

  
Director/Authorised Signatory

Place:

Date :

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(b) of SEBI (Listing Obligation and Disclosure Requirements) Regulations

**Form C**  
**SEBI (Prohibition of Insider Trading) Regulations, 2015**  
 [Regulation 7(2) read with Regulation 6(2)- Continual Disclosure]

Name of the Company: \_\_\_\_\_

ISIN of the Company: \_\_\_\_\_

Name, PAN No., CIN/DIN & Address of Promoter / employee / director with contact No.	Category of person (Promoters /KMP/ Directors/ Immediate Relatives/ others etc.)	Type of security (for e.g. Shares, warrants, Convertible Debentures etc.)	Securities held prior to		Securities acquired / Disposed		Transaction Type (Buy/Sale/PI edgeg/revok e/invok e)	Type of security (For eg. Shares, Warrants, Convertible Debentures etc.)	Securities held post		Date of allotment advise / From	To	Date of intimation to Company	Mode of Acquisition/ Disposal (on market /public rights/preferential offer/off market/ inter- se transfer, ESOPs etc.)
			No. and %	Value	No.	Value			No. and %	Value				
Dear Investment Pvt Ltd.	Promoter	Equity Shares	800000 4.54%	800000 4.54%	0	N.A.	Revoke	Equity Shares	800000 4.54%	0	04/02/2016	04/02/2016	08/02/2016	N.A.

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).  
 Trading in derivatives (Specify type of contract, Futures or Options etc)

Type of Contract	Contract Specifications	Buy		Sell		Exchange on which the trade was executed
		Notional value	Number of	Notional value	Number of units(Contract*)	
15	16	17	18	19	20	21
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

**FOR DEAR INVESTMENT PVT LTD**

  
 Sanjay Kumar Sharma, Director  
 Director/Authorised Signatory

Name & Designation: \_\_\_\_\_

Date: 08/02/2016

Place: New Delhi