The Secretary
Bombay Stock Exchange Limited,
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai- 400 001

The Company Secretary S. R. Industries Limited, F-110, Industrial Area, Phase-VII, Mohali (Punjab)

Sub: Disclosure for encumbrance of 18,00,000 shares under Regulation 31 of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011.

Dear Sir,

Pursuant to Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the requisite disclosure for creation of encumbrance on 18,00,000 shares.

This is for your information and necessary records please.

Thanking you,

Yours faithfully,

Amit Mahajan

Director (Operations) & Promoter

DIN: 00038827

Encl: a.a.

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Signature of Authorised Signatory:

Place: MOHAL1

Date: 26.02.1016