



# WILLIAMSON MAGOR & CO. LIMITED

Corporate Identity Number (CIN) : L01132WB1949PLC017715  
REGISTERED OFFICE : FOUR MANGOE LANE, SURENDRA MOHAN GHOSH SARANI, KOLKATA - 700 001  
TELEPHONE : 033-2210-1221, 2243-5391, 2248-9434, 2248-9435, FAX : 91-33-2248-8114 / 6265  
E-mail : administrator@mcleodrussel.com, Website : www.wmtea.com  
E-mail : administrator@wmg.co.in

17<sup>th</sup> February 2016

The Secretary  
Bombay Stock Exchange Limited  
P.J. Towers, 25<sup>th</sup> Floor  
Dalal Street, Fort  
MUMBAI -400 001  
Scrip Code:532629

The Secretary  
The National Stock Exchange -  
of India Limited, Listing Dept.  
Exchange Plaza, 5<sup>th</sup> Fl.  
Plot No.C/1, G-Block  
Bandra-Kurla Complex  
Bandra (E)  
MUMBAI - 400 051  
Scrip Code:MBECL

The Secretary  
McNally Bharat Engineering Company Limited  
Four Mangoe Lane  
Surendra Mohan Ghosh Sarani  
Kolkata - 700001

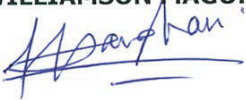
Dear Sir,

**SECURITIES & EXCHANGE BOARD OF INDIA**  
**(SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011**  
**- DISCLOSURE FOR ENCUMBRANCE OF SHARES OF McNALLY BHARAT ENGINEERING COMPANY LIMITED**  
**HELD BY THE COMPANY**

We inform you that 42,87,689 Equity Shares of Rs.10/- each of McNally Bharat Engineering Company Limited held by our Company have been pledged on 16<sup>th</sup> February 2016. We submit herewith the required information in this regard in Annexure-1 as specified by SEBI in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, which we trust you will find in order.

Please acknowledge receipt.

Yours faithfully,  
**WILLIAMSON MAGOR & CO. LIMITED**

  
**(H. U. SANGHAVI)**  
**COMPANY SECRETARY**

Encl : as above.

**ANNEXURE - 1**

**Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**MGNALLY BHARAT ENGINEERING COMPANY LIMITED**

Name of the Target Company (TC)

Names of the Stock Exchanges where the shares of the Target Company are listed

1. Bombay Stock Exchange Limited

2. The National Stock Exchange of India Limited

Date of reporting

17th February 2016

Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked

**WILLIAMSON MAGOR & CO. LIMITED**

Details of the creation of encumbrance

Name of the Promoter(s) or PACs with him*	Promoter holding in the Target Company		Promoter holding already encumbered		Details of Events pertaining to encumbrance						Post event holding of encumbered shares {Creation [(2)+(3)]/ release [(2)-(3)]/ invocation [(1)-(3)]}		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/non disposal under-taking/ others)	Reasons for encumbrance **	Number	% of total share capital		Name of the entity in whose favour shares encumbered	
Williamson Magor & Co. Ltd	9467437	18.71	0	0.00	Creation	16.02.2016	Pledge	Company's borrowing	4287689	8.47	IL&FS Financial Services Ltd	4287689	8.47
Brij Mohan Khaitan	21	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
Amritanshu Khaitan	8000	0.02	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
Isha Khaitan	24000	0.05	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
Williamson Financial Services Ltd	1551000	3.07	1500000	2.96	N.A.	N.A.	N.A.	Third Party Pledge	0	0.00	IL&FS Financial Services Ltd	1500000	2.96
Babcock Borsig Ltd	1301000	2.57	1100000	2.17	N.A.	N.A.	N.A.	Company's borrowing	0	0.00	IL&FS Financial Services Ltd	1100000	2.17
Kilburn Engineering Ltd	854300	1.69	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
Bishnauth Investments Ltd	99400	0.20	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
McLeod Russel India Ltd	3052295	6.03	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
<b>Total</b>	<b>16357453</b>	<b>32.33</b>	<b>2600000</b>	<b>5.14</b>					<b>4287689</b>	<b>8.47</b>		<b>6887689</b>	<b>13.61</b>

Signature of the Authorized Signatory:

**WILLIAMSON MAGOR & CO. LIMITED**

*H. U. Sanghavi*  
(H. U. SANGHAVI)  
COMPANY SECRETARY



Place: Kolkata

Date : 17th February 2016

(\* ) The names of all the promoters, their shareholding in the Target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*\* ) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(\*\*\*) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.