

# BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE/2016/140

19 March 2016

<b>The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001</b>	<b>The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051</b>
<b>Scrip Code:500034</b>	<b>Scrip Code : BAJFINANCE -EQ</b>

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 18 March 2016, allotted 742 secured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited Secured Redeemable Non Convertible Debentures (NCD)
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	18 March 2016
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	742 Secured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 74.20 Crores
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	Pl refer below Cash Flows

CASH FLOWS		OPTION I	OPTION II	OPTION III
1st Coupon Date	Date*	21-Mar-17	21-Mar-17	21-Mar-17
	No of Days	368	368	368
	Amount (₹) Per NCD	89227	89227	89732
2nd Coupon Date	Date*	19-Mar-18	19-Mar-18	19-Mar-18
	No of Days	363	363	363

Corporate Office Ext.: 3<sup>rd</sup> Floor, Panchshil Tech Park, Viman Nagar, Pune-411014, Maharashtra, India  
Registered Office: Akurdi, Pune-411035, Maharashtra, India

Tel: +91 20 30186403  
Fax: +91 20 30186364  
Corporate ID No.:  
L65910MH1987PLC042961

[www.bajajfinserv.in/finance](http://www.bajajfinserv.in/finance)

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	Amount (₹) Per NCD	88015	88015	88512				
3 <sup>rd</sup> Coupon Date	Date*	18-Mar-19	18-Mar-19	18-Mar-19				
	No of Days	364	364	364				
	Amount (₹) Per NCD	88258	88258	88756				
4 <sup>th</sup> Coupon Date	Date*	NA	18-Mar-20	18-Mar-20				
	No of Days		366	366				
	Amount (₹) Per NCD		88500	89000				
5 <sup>th</sup> Coupon Date	Date*		18-Mar-21	18-Mar-21				
	No of Days		365	365				
	Amount (₹) Per NCD		88500	89000				
6 <sup>th</sup> Coupon Date	Date*		NA	NA	22-Mar-22			
	No of Days				369			
	Amount (₹) Per NCD				89975			
7 <sup>th</sup> Coupon Date	Date*				NA	NA	20-Mar-23	
	No of Days	363						
	Amount (₹) Per NCD	88512						
8 <sup>th</sup> Coupon Date	Date*	NA					NA	18-Mar-24
	No of Days							364
	Amount (₹) Per NCD							88514
9 <sup>th</sup> Coupon Date	Date*							NA
	No of Days		365					
	Amount (₹) Per NCD		89000					
10 <sup>th</sup> Coupon Date	Date*		NA	NA				
	No of Days				365			
	Amount (₹) Per NCD				89000			
Principal/ Redemption Amount	Date*				18-Mar-19	18-Mar-21		
	No of Days	1095			1826	3652		
	Amount (₹) Per NCD	1000000			1000000	1000000		
Coupon Rate		<b>8.85% p.a.</b>			<b>8.85% p.a.</b>	<b>8.90% p.a.</b>		
Tenor (Days)		1095			1826	3652		
Redemption Date		18-Mar-19			18-Mar-21	18-Mar-26		
Redemption Premium/Discount		NA			NA	NA		
Redemption		<b>At Par</b>	<b>At Par</b>	<b>At Par</b>				
Coupon Payment Frequency		<b>Annual</b>	<b>Annual</b>	<b>Annual</b>				
Coupon Type		<b>Fixed</b>	<b>Fixed</b>	<b>Fixed</b>				

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Charge /security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002 of nominal value and book debts / loan receivables. The Company shall maintain a security cover equivalent to 1 time the aggregate of sums outstanding of the debentures issued, provided that such security cover shall be calculated only in relation to the security created on such book debts and loan receivables.
Special right/interest/privileges attached to the instrument and changes thereof.	Nil
Delay in payment of interest/ principle Redemption as well as etc.,	Nil
Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Nil

The above is for your information and record.

Thanking you,

Yours faithfully,  
For **Bajaj Finance Limited**

**Anant Damle**  
Company Secretary

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