

07.03.2016

To,
BSE Limited,
PJ Tower,
Dalal Street,
Mumbai

Sub: Acquisition of shareholding in the Target Company- Intimation as required under Regulation 10 (5) of Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeovers (SAST)) Regulation, 2011

Ref.: Reliance Chemotex Industries Limited

Scrip Code: 503162

Dear Sir,

With reference to above mentioned subject, this is to inform you that we the undersigned (the acquirer-part of promoter group in the target Company) proposed to acquire 268000 Equity Shares (constituting 6.696%) Rs.10/- each of M/s. Reliance Chemotex Industries Limited under Regulation 10(1)(a)(ii) of Securities and Exchange Board of India (SAST) Regulation, 2011.

In this connection, please find attached herewith the intimation in the prescribed format as required under Regulation 10(5) of Securities and Exchange Board of India (SAST) Regulations, 2011.

Further to inform you that there is no change in the promoters group holding in the target Company

Thanking you,

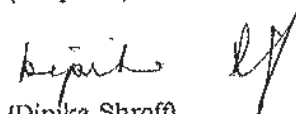
Yours faithfully,



(Shanker Lal Shroff)
(Acquirer)



(Sanjiv Shroff)
(Acquirer)



(Dipika Shroff)
(Acquirer)

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | |
|----|--|---|
| 1. | Name of the Target Company (TC) | Reliance Chemotex Industries limited |
| 2. | Name of the acquirer(s) | Shri Shankar Lal Shroff Shri Sanjiv Shroff Smt. Dipika Shroff |
| 3. | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters | Yes, Acquirer(s) are the promoters of the Target Company and their names are shown under the shareholding pattern (Promoters) filed with BSE Ltd. |
| 4. | Details of the proposed acquisition | |
| | a. Name of the person(s) from whom shares are to be acquired | Modern Fibotex India Limited |
| | b. Proposed date of acquisition | On or after 14.03.2016 |
| | c. Number of shares to be acquired from each person mentioned in 4(a) above | Modern Fibotex India Ltd. 268000 shares |
| | d. Total shares to be acquired as % of share capital of TC | 6.696% |
| | e. Price at which shares are proposed to be acquired | On Market (At a Prevalent Market Price) |
| | f. Rationale, if any, for the proposed transfer. | Inter Se Transfer |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer | Regulation 10 (1) (a) (ii) |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | Not Applicable |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8. | Rs. 71.92/- |
| 8. | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable. | Declaration by the Acquire(s) is attached |
| 9. | Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) | Declaration by the Acquire(s) is attached |

M. S. K.

| | | | | | |
|-----|---|--|-----------------------------------|--------------------------------|-----------------------------------|
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. | Declaration by the Acquire(s) is attached. | | | |
| 11. | Shareholding details | Before the proposed transaction | | After the proposed transaction | |
| | | No. of shares /voting rights | % w.r.t total share capital of TC | No. of shares /voting rights | % w.r.t total share capital of TC |
| a | Acquirer(s) and PACs (other than sellers)(*) | | | | |
| | Shri Shanker Lal Shroff | 195650 | 4.89 | 319650 | 7.99 |
| | Shri Sanjiv Shroff | 83800 | 2.09 | 145800 | 3.64 |
| | Smt. Dipika Shroff | 149150 | 3.73 | 231150 | 5.77 |
| | A.S Chemotex Private Limited | 190000 | 4.75 | 190000 | 4.75 |
| | Sunrise Producer Private Limited | 180000 | 4.50 | 180000 | 4.50 |
| | Smt. Bimla Devi Shroff | 157800 | 3.94 | 157800 | 3.94 |
| | Shri Nand Gopal Khaitan | 100 | 0.00 | 100 | 0.00 |
| b | Seller (s) Modern Fibotex India Limited | 1051179 | 26.26 | 783179 | 19.57 |

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place: Mumbai
Date: 07.03.2016

Shanker Lal Shroff

Sanjiv Shroff

Dipika Shroff

{Acquirer / Person Acting in Concert}

SANJIV SHROFF

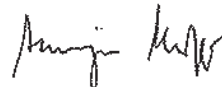
To
BSE Limited
25, P J Tower,
Dalal Street,
Mumbai

Sir,

Sub: Declaration by an acquirer under Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeovers (SAST)) Regulations, 2011

I, Sanjiv Shroff, part of promoter of M/s Reliance Chemotex Industries Limited hereby declare that.

1. I propose to acquire 62000 Equity Shares of Reliance Chemotex Industries Limited by way of inter se transfer from Modern Fibotex India Ltd. in compliance with regulation 10(1)(a) (ii) of Securities and Exchange Board of India (SAST) Regulations, 2011 as amended.
2. The Said inter se transfer shall be at the price not exceeding 25% of the price as determined in terms of regulation 8(2) (e) of the Securities and Exchange Board of India (SAST) Regulation, 2011.
3. Acquirer(s) and Seller both will comply the applicable disclosure requirement under Chapter V of Securities and Exchange Board of India (SAST) Regulation, 2011.
4. All the Condition specified under Regulation 10(1) (a) of Securities and Exchange Board of India (SAST) Regulation 2011 with respect to exemption has been complied with.



(Sanjiv Shroff)
(Acquirer/Person Acting in Concert)

Dated : 07/03/2016
Place : Mumbai

27, JOLLY MAKER CHAMBERS NO.2, NARIMAN POINT, MUMBAI – 400 021
PHONE : (22) 2202 8581, FAX : (22) 2204 5786

DIPIKA SHROFF


To
BSE Limited
25, P J Tower,
Dalal Street,
Mumbai

Sir,

Sub : Declaration by an acquirer under Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeovers (SAST)) Regulations, 2011

I, Dipika Shroff, part of promoter of M/s Reliance Chemotex Industries Limited hereby declare that.

1. I propose to acquire 82000 Equity Shares of Reliance Chemotex Industries Limited by way of inter se transfer from Modern Fibotex India Ltd. in compliance with regulation 10(1)(a) (ii) of Securities and Exchange Board of India (SAST) Regulations, 2011 as amended.
2. The Said inter se transfer shall be at the price not exceeding 25% of the price as determined in terms of regulation 8(2) (e) of the Securities and Exchange Board of India (SAST) Regulation, 2011.
3. Acquirer(s) and Seller both will comply the applicable disclosure requirement under Chapter V of Securities and Exchange Board of India (SAST) Regulation, 2011.
4. All the Condition specified under Regulation 10(1) (a) of Securities and Exchange Board of India (SAST) Regulation 2011 with respect to exemption has been complied with.


(Dipika Shroff)
(Acquirer / Person Acting in Concert)

Dated : 07/03/2016
Place : Mumbai

27, JOLLY MAKER CHAMBERS NO.2, NARIMAN POINT, MUMBAI – 400 021
PHONE : (22) 2202 8581, FAX : (22) 2204 5786

From,
Shanker Lal Shroff
18, New Road
Alipore
Kolkata - 700 027


To
BSE Limited
25, P J Tower,
Dalal Street,
Mumbai


Sir,

Sub: Declaration by an acquirer under Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeovers (SAST)) Regulations, 2011.

I, Shankar Lal Shroff, part of promoter of M/s. Reliance Chemotex Industries Limited hereby declare that.

1. I propose to acquire 124000 Equity Shares of Reliance Chemotex Industries Limited by way of inter se transfer from Modern Fibotex India Ltd. in compliance with regulation 10(1)(a)(ii) of Securities and Exchange Board of India (SAST) Regulations, 2011 as amended.
2. The Said inter se transfer shall be at the price not exceeding 25% of the price as determined in terms of regulation 8(2)(e) of the Securities and Exchange Board of India(SAST) Regulation, 2011.
3. Acquirer(s) and Seller both will comply the applicable disclosure requirement under Chapter V of Securities and Exchange Board of India (SAST) Regulation, 2011.
4. All the Condition specified under Regulation 10(1)(a) of Securities and Exchange Board of India (SAST) Regulation 2011 with respect to exemption has been complied with.


Dated: 07.03.2016
Place: Kolkata


(Shanker Lal Shroff)
[Acquirer/Person Acting in Concert]