



Date: 15th March 2016

BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
Fax : 91-22-22721919

National Stock Exchange of India Ltd.
Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Fax : (022) 26598120

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,


Please find enclosed "Disclosure Form" required to be submitted by Promoter under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for creation of pledge of shares of Jubilant Life Sciences Limited on 14th March, 2016 by Jubilant Stock Holding Pvt. Ltd. This is for your kind information and record.

Thanking you,

Yours truly,

For Jubilant Stock Holding Pvt. Ltd.

For Jubilant Stock Holding Pvt. Ltd.


Govind Singh Tanwar
(Director)

Director

DIN: 07115421

Office Address: Plot No. 1A, Sector-16A, Noida-201301, U.P.

cc:

The Compliance Officer

Jubilant Life Sciences Limited

A Jubilant Bhartia Company

OUR VALUES



Jubilant Stock Holding Private Limited

Corporate & Regd. Office :
Plot No. 1-A, Sector 16A,
Noida-201 301, U.P., India
Tel: +91 120 4361000
Fax: +91 120 4234881

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target company (TC)													
Jubilant Life Sciences Limited													
Name of the Stock Exchanges where the shares of the Target Company are listed													
National Stock Exchange of India Limited and BSE Limited													
Date of reporting													
15.03.2016													
Name of the Promoter or PAC on whose shares encumbrance has been created/released /Invoked													
Jubilant Stock Holding Pvt. Ltd.													
Details of the creation of encumbrance:													
Name of the Promoter(s) or PAC(s) with Him(**)	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation (2)+ (3)/release (2)-(3)/Invocation(2)-(3))		
	Number	% of total share capital	Number of shares	% of total share capital	Type of event (creation/release/Invocation)	Date of creation/Invocation of encumbrance	Type of encumbrance (pledged/lien/non disposal/undertaking/others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Mr. Hari Shanker Bhartia	360,885	0.227%	0	N.A.	N.A.	N.A.			0	N.A.	0	0.00%	
Mr. Shyam Sunder Bhartia	1,399,935	0.879%	0	N.A.	N.A.	N.A.			0	N.A.	0	0.00%	
Jubilant Stock Holding Pvt. Ltd.	29676992	18.632%	6,000,000	3.77%	creation	14.03.16	PLEDGE	Towards security for loan being availed by Jubilant Stock Holding Pvt. Ltd.	1,667,000	1.05%	Axis Finance Ltd.	7,667,000	4.81%
Vam Holdings Ltd.	5,681,400	3.567%	0	N.A.	N.A.	N.A.			0	N.A.	0	0.00%	
Jaytee Pvt. Ltd.	7,600	0.005%	0	N.A.	N.A.	N.A.			0	N.A.	0	0.00%	
Mr. Sharnit Bhartia	129,245	0.081%	0	N.A.	N.A.	N.A.			0	N.A.	0	0.00%	
Mrs. Kavita Bhartia	10,285	0.006%	0	N.A.	N.A.	N.A.			0	N.A.	0	0.00%	
SSB Consultants and Management Services Pvt. Ltd.	21,007,665	13.189%	0	N.A.	N.A.	N.A.			0	N.A.	0	0.00%	
HSB Corporate Consultants Pvt. Ltd.	18,698,979	11.740%	0	N.A.	N.A.	N.A.			0	N.A.	0	0.00%	
Torino Overseas Ltd.	770,445	0.484%	0	N.A.	N.A.	N.A.			0	N.A.	0	0.00%	
Cumin Investments Ltd.	2,400,000	1.507%	0	N.A.	N.A.	N.A.			0	N.A.	0	0.00%	
Rance Investment Holdings Ltd.	2,400,000	1.507%	0	N.A.	N.A.	N.A.			0	N.A.	0	0.00%	
Nikita Resources Pvt. Ltd.	3,504,540	2.200%	0	N.A.	N.A.	N.A.			0	N.A.	0	0.00%	
Mr. Priyavrat Bhartia	3,085	0.002%	0	N.A.	N.A.	N.A.			0	N.A.	0	0.00%	
TOTAL	86,051,056	54.025%											

For Jubilant Stock Holding Pvt. Ltd.

For Jubilant Stock Holding Pvt. Ltd.


Place : Noida

Signature of Director
Date : 15.03.2016

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as of the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledges, etc.
(***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the Lender.