

# BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE/2016/147

23 March 2016

<b>The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001</b>	<b>The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051</b>
<b>Scrip Code:500034</b>	<b>Scrip Code : BAJFINANCE -EQ</b>

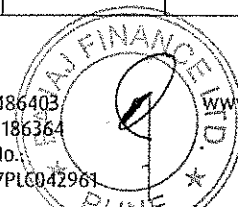
Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 23 March 2016, allotted 7160 secured redeemable non-convertibles debentures, with details as below:

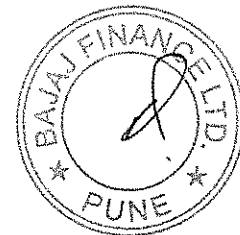
Security Name	Bajaj Finance Limited Secured Redeemable Non Convertible Debentures (NCD)
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	23 March 2016
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	7160 Secured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 716.00 Crores
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	PI refer below Cash Flows

CASH FLOWS		OPTION I	OPTION II	OPTION III	OPTION IV	OPTION V	OPTION VI
1st Coupon Date	Date*	23-Mar-17	23-Mar-17	23-Mar-17	23-Mar-17	23-Mar-17	23-Mar-17
	No of Days	365	365	365	365	365	365
	Amount (₹) Per NCD	88500	88500	88479	88500	88500	89000
2nd Coupon Date	Date*	23-Mar-18	23-Mar-18	23-Mar-18	23-Mar-18	23-Mar-18	23-Mar-18
	No of Days	365	365	365	365	365	365
	Amount (₹) Per NCD	88500	88500	88479	88500	88500	89000
3rd Coupon Date	Date*	19-Mar-19	25-Mar-19	25-Mar-19	25-Mar-19	25-Mar-19	25-Mar-19
	No of Days	361	367	367	367	367	367
	Amount (₹) Per NCD	87530	88985	88964	88985	88985	89488



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4th Coupon Date	Date*	NA	NA	04-Apr-19	23-Mar-20	23-Mar-20	23-Mar-20
	No of Days			10	364	364	364
	Amount (₹) Per NCD			2417	88016	88016	88514
5th Coupon Date	Date*	NA	NA	NA	NA	NA	23-Mar-21
	No of Days						365
	Amount (₹) Per NCD						88500
6th Coupon Date	Date*	NA	NA	NA	NA	NA	23-Mar-22
	No of Days						365
	Amount (₹) Per NCD						89000
7th Coupon Date	Date*	NA	NA	NA	NA	NA	23-Mar-23
	No of Days						365
	Amount (₹) Per NCD						89000
8th Coupon Date	Date*	NA	NA	NA	NA	NA	25-Mar-24
	No of Days						368
	Amount (₹) Per NCD						89486
9th Coupon Date	Date*	NA	NA	NA	NA	NA	24-Mar-25
	No of Days						364
	Amount (₹) Per NCD						88756
10th Coupon Date	Date*	NA	NA	NA	NA	NA	23-Mar-26
	No of Days						364
	Amount (₹) Per NCD						88756
Principal/ Redemption Amount	Date*	19-Mar-19	25-Mar-19	04-Apr-19	23-Mar-20	23-Mar-21	23-Mar-26
	No of Days	1091	1097	1107	1461	1826	3652
	Amount (₹) Per NCD	1000000	1000000	1000000	1000000	1000000	1000000
Coupon Rate		8.85% p.a.	8.85% p.a.	8.8479%p.a.	8.85% p.a.	8.85% p.a.	8.90% p.a.
Tenor (Days)		1091	1097	1107	1461	1826	3652
Redemption Date		19-Mar-19	25-Mar-19	04-Apr-19	23-Mar-20	23-Mar-21	23-Mar-26
Redemption Premium/Discount		NA	NA	NA	NA	NA	NA
Redemption		At Par	At Par	At Par	At Par	At Par	At Par
Coupon Payment Frequency		Annual	Annual	Annual	Annual	Annual	Annual
Coupon Type		Fixed	Fixed	Fixed	Fixed	Fixed	Fixed



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CASH FLOWS (Zero Coupon)	Option VII	Option VIII
Redemption Date	22-Apr-19	30-Oct-19
Tenor (Days)	1125	1316
Redemption Amount (₹) Per NCD	12,98,711	13,57,639
Coupon Rate	<b>Zero Coupon</b>	<b>Zero Coupon</b>
YTM ( On XIRR Basis)	<b>8.85% XIRR</b>	<b>8.85% XIRR</b>
Redemption Premium/Discount	<b>Applicable</b>	<b>Applicable</b>
Coupon Payment Frequency	<b>N.A.</b>	<b>N.A.</b>
Coupon Type	<b>N.A.</b>	<b>N.A.</b>

Charge /security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002 of nominal value and book debts / loan receivables. The Company shall maintain a security cover equivalent to 1 time the aggregate of sums outstanding of the debentures issued, provided that such security cover shall be calculated only in relation to the security created on such book debts and loan receivables.
Special right/interest/privileges attached to the instrument and changes thereof.	Nil
Delay in payment of interest/ principle Redemption as well as etc.,	Nil
Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Nil

The above is for your information and record.

Thanking you,

Yours faithfully,  
For **Bajaj Finance Limited**



**Anant Damle**  
Company Secretary

