

BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE/2016/163

30 March 2016

The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001	The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip Code:500034	Scrip Code : BAJFINANCE -EQ

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 30 March 2016, allotted 4455 secured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited Secured Redeemable Non Convertible Debentures (NCD)
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	30 March 2016
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	4455 Secured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 445.50 Crores
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	PI refer below Cash Flows

CASH FLOWS (Zero Coupon)	Option I	Option II	Option III	Option IV	Option V	Option VI
Redemption Date	29-Mar-2019	15-Apr-2019	17-Apr-2019	25-Apr-2019	25-Jun-2019	22-Oct-2019
Tenor (Days)	1094	1111	1113	1121	1182	1301
Redemption Amount (₹) Per NCD	12,84,072/-	12,89,071/-	12,89,661/-	12,92,021/-	13,10,160	13,46,282/-
Coupon Rate	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon
YTM (On XIRR Basis)	8.70% XIRR	8.70% XIRR	8.70% XIRR	8.70% XIRR	8.70% XIRR	8.70% XIRR
Redemption Premium/Discount	Applicable	Applicable	Applicable	Applicable	Applicable	Applicable
Coupon Payment Frequency	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Coupon Type	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

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CASH FLOWS		OPTION VII	OPTION VIII
1st Coupon Date	Date*	30-Mar-2017	30-Mar-2017
	No of Days	365	365
	Amount (₹) Per NCD	87,000/-	88,000/-
2nd Coupon Date	Date*	03-Apr-2018	03-Apr-2018
	No of Days	369	369
	Amount (₹) Per NCD	87,953/-	88,964/-
3rd Coupon Date	Date*	29-Mar-2019	02-Apr-2019
	No of Days	360	364
	Amount (₹) Per NCD	85,808/-	87,759/-
4th Coupon Date	Date*	NA	30-Mar-2020
	No of Days		363
	Amount (₹) Per NCD		87,279/-
5th Coupon Date	Date*		30-Mar-2021
	No of Days		365
	Amount (₹) Per NCD		88,000/-
6th Coupon Date	Date*		30-Mar-2022
	No of Days		365
	Amount (₹) Per NCD		88,000/-
7th Coupon Date	Date*		31-Mar-2023
	No of Days		366
	Amount (₹) Per NCD		88,241/-
8th Coupon Date	Date*		02-Apr-2024
	No of Days		368
	Amount (₹) Per NCD		88,481/-
9th Coupon Date	Date*		31-Mar-2025
	No of Days		363
	Amount (₹) Per NCD		87,518/-

10th Coupon Date	Date*	NA	30-Mar-2026
	No of Days		364
	Amount (₹) Per NCD		87,759/-
Principal/ Redemption Amount	Date*	29-Mar-2019	30-Mar-2026
	No of Days	1094	3652
	Amount (₹) Per NCD	10,00,000/-	10,00,000/-
Coupon Rate		8.70% p.a.	8.80% p.a.
Tenor (Days)		1094	3652
Redemption Date		29-Mar-2019	30-Mar-2026
Redemption Premium/Discount		NA	NA
Redemption		At Par	At Par
Coupon Payment Frequency		Annual	Annual
Coupon Type		Fixed	Fixed

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Charge /security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002 of nominal value and book debts / loan receivables. The Company shall maintain a security cover equivalent to 1 time the aggregate of sums outstanding of the debentures issued, provided that such security cover shall be calculated only in relation to the security created on such book debts and loan receivables.
Special right/interest/privileges attached to the instrument and changes thereof.	Nil
Delay in payment of interest/ principle Redemption as well as etc.,	Nil
Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Nil

The above is for your information and record.

Thanking you,

Yours faithfully,
For **Bajaj Finance Limited**



Anant Damle
Company Secretary

