BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE/2016/163

30 March 2016

The Manager,	The Manager,
BSE Limited,	National Stock Exchange of India Ltd.,
Phiroze Jeejeebhoy Towers,	Exchange Plaza, C-1, Block G,
25th Floor, Dalal Street,	Bandra – Kurla Complex,
Mumbai – 400 001	Bandra (East), Mumbai – 400 051
Scrip Code:500034	Scrip Code: BAJFINANCE-EQ

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

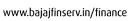
Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 30 March 2016, allotted 4455 secured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited Secured Redeemable Non
	Convertible Debentures (NCD)
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	30 March 2016
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	4455 Secured Redeemable Non-Convertible Debentures of
	face value of ₹ 10 lacs each aggregating to ₹ 445.50 Crores
Details of Coupon Rate, Schedule of	PI refer below Cash Flows
Payment of Interest/ Redemption, Tenor &	
Date of Maturity	

CASH FLOWS (Zero Coupon)	Option I	Option II	Option III	Option IV	Option V	Option VI
Redemption Date	29-Mar-2019	15-Apr-2019	17-Apr-2019	25-Apr-2019	25-Jun-2019	22-Oct-2019
Tenor (Days)	1094	1111	1113	1121	1182	1301
Redemption Amount (₹) Per NCD	12,84,072/-	12,89,071/-	12,89,661/-	12,92,021/-	13,10,160	13,46,282/-
Coupon Rate	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon
YTM (On XIRR Basis)	8.70% XIRR	8.70% XIRR	8.70% XIRR	8.70% XIRR	8.70% XIRR	8.70% XIRR
Redemption Premium/Discount	Applicable	Applicable	Applicable	Applicable	Applicable	Applicable
Coupon Payment Frequency	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Coupon Type	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.













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CASH FLOWS		OPTION VII	OPTION VIII
	Date*	30-Mar-2017	30-Mar-2017
1st Coupon Date	No of Days	365	365
	Amount (₹) Per NCD	87,000/-	88,000/-
	Date*	03-Apr-2018	03-Apr-2018
2nd Coupon Date	No of Days	369	369
	Amount (₹) Per NCD	87,953/-	88,964/-
	Date*	29-Mar-2019	02-Apr-2019
3 rd Coupon Date	No of Days	360	364
	Amount (₹) Per NCD	85,808/-	87,759/-
4th Coupon Date	Date*		30-Mar-2020
	No of Days		363
	Amount (₹) Per NCD		87,279/-
	Date*		30-Mar-2021
5th Coupon Date	No of Days		365
	Amount (₹) Per NCD		88,000/-
	Date*		30-Mar-2022
6th Coupon Date	No of Days		365
	Amount (₹) Per NCD	NA	88,000/-
	Date*		31-Mar-2023
7th Coupon Date	No of Days		366
	Amount (₹) Per NCD		88,241/-
8th Coupon Date	Date*		02-Apr-2024
	No of Days		368
	Amount (₹) Per NCD		88,481/-
9th Coupon Date	Date*		31-Mar-2025
	No of Days		363
	Amount (₹) Per NCD		87,518/-

	Date*		30-Mar-2026
10th Coupon Date	No of Days	NA	364
	Amount (₹) Per NCD		87,759/-
Principal/ Redemption Amount	Date*	29-Mar-2019	30-Mar-2026
	No of Days	1094	3652
	Amount (₹) Per NCD	10,00,000/-	10,00,000/-
Coupon Rate		8.70% p.a.	8.80% p.a.
Tenor (Days)		1094	3652
Redemption Date		29-Mar-2019	30-Mar-2026
Redemption Premium/Discount		NA	NA
Redemption		At Par	At Par
Coupon Payment Frequency		Annual	Annual
Coupon Type		Fixed	Fixed

Corporate Office Ext.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411014, Maharashtra, India

Registered Office: Mumbai-Pune Road, Akurdi, Pune - 411035, Maharashtra, India

Tel: +91 20 30186403 Fax: +91 20 30186364 Corporate ID No.: L65910MH1987PLC042961 www.bajajfinserv.in/finance





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Charge /security, if any, created over the	The Debentures repayment, interest thereon, Trustees' remuneration
assets	and all other monies relating thereto will be secured by a first pari-
	passu charge by mortgage of Company's Office at Unit No.806,
	admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing
	old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21,
	Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002 of
	nominal value and book debts / loan receivables. The Company
	shall maintain a security cover equivalent to 1 time the aggregate of
	sums outstanding of the debentures issued, provided that such
	security cover shall be calculated only in relation to the security
	created on such book debts and loan receivables.
Special right/interest/privileges attached	Nil
to the instrument and changes thereof.	
Delay in payment of interest/ principle	Nil
Redemption as well as etc.,	
Details of any letter or comments	Nil
regarding payment/non-payment of	
interest, principle on due dates, or any	
other matter concerning the security and /	
or the assets along with its comments	
thereon, if any;	

The above is for your information and record.

Thanking you,

Yours faithfully,

For Bajaj Finance Limited

Anant Damle **Company Secretary**







