Ankit S. Patel 32 - Basant Bahar, Nr. Sterling Club, Bopal, Ahmedabad

Date: 18-03-2016

To,
The General Manager,
Department of Corporate Services
Bombay Stock Exchange Ltd,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Tower,
Dalal Street, Fort,
Mumbai-400001.

To,

The General Manager,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no.C/1,G Block,
Bandra Kurla Complex,
Bandra(E),Mumbai-400 051.

Dear Sir,

Sub: Disclosure of Acquisition of Shares under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With respect to the above said subject, I hereby inform to you that, I have acquired 700000 equity shares of Bodal Chemicals Ltd. on 17-03-2016. Details of the same are mentioned in the annexure attached herewith.

Kindly find the said Annexure in order and take in your record.

Thanking you.

(Ankit S. Patel)

Encl: a/a

CC:

Bodal Chemicals Ltd.
Plot No.123-124, Phase-1,
GIDC, Vatva, Ahmedabad 382445.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Nar	ne of the Target Company (TC)	BODAL CHEMICALS LTD		
Name(s) of the acquirer and Persons Acting in		Ankit S. Patel		
Concert (PAC) with the acquirer				
Whether the acquirer belongs to Promoter/Promoter group		PROMOTER GROUP		
	res of TC are Listed	Bombay Stock Exchange Ltd. (BSE)		
Det	ails of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Bef	ore the acquisition/ disposal under	771	·	
con	sideration, holding of :			
a)	Shares carrying voting rights	4150000	3.80 %	3.80 %
b)	Shares in the nature of encumbrance			
	(pledge/ lien/ non-disposal undertaking/	1686550	1.55 %	1.55 %
	others)			
(c)	Voting rights (VR) otherwise than by			
	equity shares			1
a)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in the			
0)	TC (specify holding in each category) Total (a+b+c+d)			
	ails of acquisition/-Sale	5836550	5.35 %	5.35%
	Shares carrying voting rights acquired	700000	0.64%	0.64 %
'	VRs acquired otherwise than by equity	700000	0.0476	0.04 /6
) b)	shares			
(0)	Warrants/convertible securities/any other	UST .	- -	- -
"	instrument that entitles the acquirer to			
	receive shares carrying voting rights in the	P. R.		
	TC (specify holding in each category)	35		=
	acquired/sold			
	•			L

d)	Shares Encumbered/invoked /released by			==	
	the acquirer				
e)	Total (a+b+c+d)	700000	0.64 %	0.64 %	
After the acquisition/ sale, holding of:		,			
a)	Shares carrying voting rights	4850000	4.45 %	4.45 %	
b)	Shares encumbrance with the acquirer	1686550	1.55 %	1.55 %	
c)	VRs otherwise than by equity shares	-			
d)	Warrants/convertible securities/any other				
	instrument that entitles the acquirer to				
	receive shares carrying voting rights in the				
	TC (specify holding in each category)				
	after acquisition				
e)	Total (a+b+c+d)	6536550	5.99 %	5.99 %	
Mode of acquisition/ sale-(e.g. open market /		···	ı.		
off-market / public issue / rights issue		Open Market			
/preferential allotment / inter-se transfer etc.)					
Date	e of acquisition / sale_of shares / VR or	Acquired on 17-03-2016			
date	e of receipt of intimation of allotment of				
sha	res, whichever is applicable				
Equ	ity share capital / total voting capital of the	109107370 Equity Shares of Rs.2/- each fully			
TC before the said acquisition /sale		paid up			
Equity share capital/ total voting capital of the		109107370 Equity Shares of Rs.2/- each fully			
TC after the said acquisition/sale		paid up			
Tota	al diluted share/voting capital of the TC	109107370 Equity Shares of Rs.2/- each fully			
afte	r the said acquisition/ sale	paid up			
NI-4					

Note:

(*) Total share capital /voting capital is taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Ankit S. Patel

Place: Ahmedabad Date: 18-03-2016