GUILD BUILDERS PRIVATE LIMITED

Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001 CIN NO.:U45201HR2003PTC049535

Date: 10.03.2016

Listing Department **Bombay Stock Exchange Limited** P. J. Tower, Dalal Street, Mumbai 400001

Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex. Bandra (East) Mumbai-400 051

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the Release of pledge of 14,20,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of M/s IFCI Factors Limited.

This is for your information & records.

Thanking You.

Yours faithfully,

For Guild Builders Private Limited. TAL SUNLD BUTTERS PVT. LTD.

Authorised Signatory

Cc: M/s Omaxe Limited

Regd. Office: Shop No.19-B, First Floor, Omaxe Celebration Mall, Sohna Road.

Gurgaon-122001, Haryana

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Rohtas Goel		Name of the Promoter (s) or PACs with him(*)	Details of th	Name of the promoter or PAC been created/released/invoked	Date of reporting	Names of the Stock company are listed	Name of the Target company (TC)
2747250	No. of Shares	Promoter holding in the target company (1)	e creation o	e promoter od/released/	orting	he Stock Ex re listed	e Target co
1.50	% of total share capital	olding in company	of encum	or PAC or invoked		changes	mpany (T
1	No. of Shares	Promote already 6	Details of the creation of encumbrance/Release of pledge	า whose s		Names of the Stock Exchanges where the shares of the target company are listed	C)
ı	% of total share capital	Promoter holding already encumbered (2)		Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked			
ı	Type of event (creation / release /invocation)			nbrance has			
1	Date of creation/ invocation release of encumbran ce	Det	Release of Pledge	Guild B	10.03.2016	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	Omaxe Limited
ı	Type of encumbra nce (pledge/ lien/ non disposal undertakin g /others)	Details of events pertaining to		Guild Builders Pvt. Ltd.)16		Limited
	Reasons for encumbranc e	pertaining to en		Ltd.			
1	No. of shares	encumbrance (3)					
,	% of total share capital						
1	Name of the entity in whose favor shares encumbere d						
	No. of Shares	Post event holding of encumbered shares (creation (2)+(3)] / release [(2)-(3)] / invocation					
	% of Total share capita	olding ed tion ase xcation					

3

\$400 to

Dream
Home
Developer
s Pvt. Ltd. Constellati on Capital Ltd. Bhagwan Goel Sunil Goel Sushma Goel Seema Goel Jai 8925117 2514900 3336120 2377810 3098650 21550 4.88 1.38 0.01 1.30 1.69 1.82 25,14,9 00 330000 250000 0 1.38 1.37 1.80 0 GE PERS PVII. LT WE:

	Sunil Goel(HUF)	Rohtas Goel(HUF)	SA Finvest Ltd.	Kautilya Monetary Services Private Limited	J.B. Realcon Pvt. Ltd.	Guild Builders Pvt. Ltd.
	13500	13500	1,35,000	1,01,10,0 9 00	n 6,50,000	10,32,22, d. 797
	0.01	0.01	00 0.07	0,0 5.53	0.36	,22, 56.44
	1	ı	1,35,00	3 1,01,10, 000	6,50,00	6,78,56, 400
	,	,	0.07	5.53	0 0.36	6, 37.10
	(,	Release
	1	ı	ı			08.03.2016
	9	1	,	•		Pledge
1	0					
			•	•	,	14,20,000
	<u></u>		1		•	.77
,		,		•	•	IFCI Factors Ltd.
				•		6,64,36,400
		1		•	,	36.32

For Guild Builders Pvt. Ltd.

Jamy

Authorised Signatory Constory/Director

Place: New Delhi Date: 10.03.2016

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.