KAMALJYOT INVESTMENTS LIMITED

184-87, SWAMI VIVEKANAND ROAD, JOGESHWARI (W), MUMBAI - 400 102. TEL.: 022-66464200 / 66464252 ★ FAX : 91-022-2678 2970

No. KIL/2015-16/

22nd March, 2016

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001.

Sub.: Disclosure under Regulation 10(5) of SEBI (Substantial Acquisitions of Shares & Takeovers) Regulations, 2011.

Ref.: Acquisition of Shares of Transpek Industry Limited (Target Company).

Dear Sirs,

With reference to above, please find enclosed a statement of disclosure under Regulation 10(5) of SEBI (Substantial Acquisitions of Shares & Takeovers) Regulations, 2011 in respect of acquisition of 87,270 equity shares of Transpek Industry Limited.

Thanking you,

Yours faithfully, For KAMALJYOT INVESTMENTS LIMITED

Mrs Usha A Shroff

Director

DIN: 00020519

Encl: a. a.

FORMAT FOR DISCLOSURES UNDER REGULATION 10(5) INTIMATION TO STOCK EXCHANGES IN RESPECT OF ACQUISITION UNDER REGULATION 10(1)(a) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1.	Name of the Target Company (TC)	TRANSPEK INDUSTRY LIMITED
2.	Name of the acquirer(s)	KAMALJYOT INVESTMENTS LIMITED
3.	Whether the acquirer(s) is/are promoters of	YES - Acquirer is one of the Promoters of the TC
	the TC prior to the transaction, If not, nature of	prior to the transaction
i	relationship or association with the TC or its	
	promoters	
4.	Details of the proposed acquisition	
	(a) Name of the person(s) from whom shares	TML INDUSTRIES LIMITED
	are to be acquired	
	(b) Proposed date of acquisition	31-03-2016
	(c) Number of shares to be acquired from each	,
	person mentioned in 4(a) above	87,270 Equity Shares
	(d) Total Shares to be acquired as % of share	
	capital of TC	1.48%
	(e) price at which shares are proposed to be	
	acquired	Rs.374
	(f) Rationale, if any, for the proposed transfer	Inter se Transfer between the Promoters
5.	Relevant sub-clause of regulation 10(1)(a)	REGULATION 10(1)(a)(ii)
	under which the acquirer is exempted from	
	making open offer	
6.	If, frequently traded, volume weighted average	
	market price for a period of 60 trading days	Rs.374
	preceding the date of issuance of this notice as	
	traded on the stock exchange where the	
	maximum volume of trading in the shares of the	
	TC are recorded during such period	
7.	If infrequently traded, the price as determined	
	in terms of clause (e) of sub-regulation (2) of	N.A.
	regulation 8	
8.	Declaration by the acquirer, that the acquisition	We hereby declare that the acquisition price is not
	price would not be higher by more than 25% of	higher by more than 25% of the price computed in
	the price computed in point 6 or point 7 as	point 6
	applicable	14 5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
9.	Declaration by the acquirer, that the transferor	It is hereby declared that the transferor and
	and transferee have complied/will comply with	transferee will comply with applicable disclosure requirements as in Chapter V of the Takeover
	applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011	Regulations, 2011
	,	Regulations, 2011
	(corresponding provisions of the repealed Takeover Regulars, 1997)	
10.	Declaration by the acquirer that all the	It is hereby declared that the condition with respect
10.	conditions specified under regulation 10(1)(a)	to exemption as specified in Regulation 10(1)(a)(ii)
	with respect to exemptions has been duly	is complied with
	complied with	is complied with
11.	Shareholding details	Before the proposed After the proposed
1	Dia Cholania acamb	transaction transaction
		No. of % w.r.t. No. of % w.r.t.
		shares / total share shares / total share
		voting capital of voting capital of
		rights TC rights TC
	- Acquirer(s) and PACs (other than sellers)(*)	27,18,238 46.29% 28,05,508 47.78%
	- Seller(s)	87,270 1.49% Nil Nil
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(*) Shareholding of each entity may be shown separately and then collectively in a group.

Date: 22.03.2016

Place: Mumbai

For KAMALJYOT INVESTMENTS LIMITED

Mrs. Usha A. Shroff - Director

DIN: 00020519