

March 11, 2016

The Dy. General Manager
Corporate Relations Dept
The Bombay Stock Exchange Ltd.
1st Floor, New Trading Ring
Rotunda Bldg., P.J. Towers
Dalal Street, Mumbai - 400 001

Dear Sir/Madam,

Script Code : 500259

Sub : Merger with subsidiaries.

With respect to above, we wish to inform you that the Board of Directors at their meeting held today have considered merger of Lyka Healthcare Limited, a wholly owned subsidiary and Lyka Exports Limited, a subsidiary with Lyka Labs Limited with effect from 1st April, 2015.

A Draft Scheme will be prepared and shall be forwarded to the Stock Exchange / SEBI for NOC in due course.

Thanking you,

Yours faithfully,
For LYKA LABS LIMITED


P. G. HINDIA
COMPANY SECRETARY

