

March 28, 2016

Scrip Code: 535789

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

IBULHSGFIN/EQ

National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex, Bandra (East),

MUMBAI – 400 051

<u>Sub</u>: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our letter of March 21, 2016 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("NCDs") aggregating Rs. 50 Crore, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated October 21, 2015, the Company has today, March 28, 2016, allotted Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("NCDs") aggregating Rs. 50 Crore, as per following details:

Sl. No	Particulars	NCDs			
1	Issue size (Rs. in crore)	50			
2	Type of Issue	Private Placement			
3	Proposed to be listed	On National Stock Exchange of India and BSE Limited			
4	Date of Allotment	March 28, 2016			
5	Tenor	Two Years			
6	Date of Maturity	March 28, 2018			
7	Coupon Rate	9.00% p.a. (Payable Annually)			
- 8	Details of coupon/interest	Refer to the Cash Flows table below			
	offered, Schedule of payment				
	of coupon/interest and				
	principal				
9	Security, if any, created over	Yes			
	the assets				
10	Special right / interest /	No			
	privileges attached to the				
	instrument, and changes	Queing Fig.			
	thereof	Konellia Vida			
11	Delay in payment of interest /	Nil (a)			
	principal amount for a period	Nil Singe Cut A Page 1			
	of more than three months	(Q4) + 692)			
	from the due date or default				

Indiabulls Housing Finance Limited

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	in payment of interest / principal				
12	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any		Nil		

Cash Flows per Non-Convertible Debenture (NCD):

Cash Flows	Date
1st Coupon	28-Mar-2017
Amount	Rs. 90,000.00
2nd Coupon	28-Mar-2018
Amount	Rs. 90,000.00
Principal	28-Mar-2018
Amount	Rs. 10,00,000.00

Please take the above information on record.

Thanking you,

Yours truly

for Indiabulls Housing Finance Limited

Amit Jain

Company Secretary

Indiabulls Housing Finance Limited

CIN: L65922DL2005PLC136029

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