



POLSON LTD

Manufacturers & exporters of eco friendly tannin extracts & leather chemicals since 1906

Date-30.03.2016

To,
The Corporate Communication Department
BSE
P.J. Towers
Dalal Street,
Fort, Mumbai

Dear Sir/Madam,

Please find below the principle terms of Rights Issue;

1. Issue size-14951 Equity Shares of Rs. 50/- each (14951 shares *5600=Rs.8,37,25,600/-)
2. Issue Price-Rs. 5600/- (Including premium of Rs.5550/-)
3. Ratio-31 fully paid up Equity Shares for every 39 fully paid up Equity Shares
4. Treatment for fractional entitlements;

The Rights Equity Shares are being offered on a rights basis to the Eligible Equity Shareholders in the ratio of 31 Rights Equity Shares for every 39 Equity Shares held as on the Record Date. For the Rights Equity Shares being offered on a rights basis under this Issue, if the shareholding of any of the Eligible Equity Shareholders is less than 39 Equity Shares or not in the multiple of 39, the fractional entitlement of such Eligible Equity Shareholders shall be ignored in the computation of the Rights Entitlement. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored as above would be given preferential consideration for the Allotment of one additional Equity Share each if they apply for additional Equity Shares over and above their Rights Entitlement, if any. For example, if an Eligible Equity Shareholder holds

REGD. OFFICE: Ambaghat Vishalgad, Taluka Shahuwadi, District Kolhapur - 415 101. **CIN No. L15203PN1938PLC002879**
MUMBAI CITY: 3rd floor, South-West Wing, Cambata Building, 42, Maharishi Karve Road, Churchgate, Mumbai - 400 020.
Tel.: 91-22-22822321, 22822322. Fax: 91-22-22822325. E-mail: admin@polsonltd.com
MAHIM : 64-66, Senapati Bapat Marg, Mahim, Mumbai - 400 016. Tel.: 91-22-24444733. Telefax: 91-22-24474381.
KOLHAPUR : Meeraj House, Opposite Railway Station, Kolhapur - 416 001. Tel.: 91-231-2656004. Fax: 91-231-2653378.



POLSON LTD

Manufacturers & exporters of eco friendly tannin extracts & leather chemicals since 1906

between 39 and 77 Equity Shares, he will be entitled to 31 Rights Equity Shares on a rights basis. He will also be given a preferential consideration for the Allotment of one additional Rights Equity Share if he has applied for the same. If an Eligible Equity Shareholder holds between 01 and 38 Equity Shares, he will be entitled to 'Zero' Equity Shares on rights basis. Such Equity Shareholder shall be dispatched a CAF with Zero entitlement. If an Eligible Equity Shareholders holds between 01 and 38 Equity Shares, he will be entitled to 'Zero' Equity Shares on rights basis. Equity Shares under this Issue shall be dispatched a CAF with Zero entitlement. Such Eligible Equity Shareholders are entitled to apply for additional Rights Equity Shares and would be given preference in the allotment of one additional Rights Equity Share if, such Eligible Equity Shareholders have applied for the additional Rights Equity Shares. However, they cannot renounce the same in favour of third parties. The CAFs with zero entitlement will be non-negotiable/non-renounceable.

Kindly take the above on your records and acknowledged the receipt.

Thanking you,

Yours faithfully,
For Polson Limited

Sushila J. Kapadia
Sushila Kapadia
Director



REGD. OFFICE: Ambaghat Vishalgad, Taluka Shahuwadi, District Kolhapur - 415 101. CIN No. L15203PN1938PLC002879
MUMBAI CITY: 3rd floor, South-West Wing, Cambata Building, 42, Maharishi Karve Road, Churchgate, Mumbai - 400 020.
Tel.: 91-22-22822321, 22822322. Fax: 91-22-22822325. E-mail: admin@polsonltd.com
MAHIM : 64-66, Senapati Bapat Marg, Mahim, Mumbai - 400 016. Tel.: 91-22-24444733. Telefax: 91-22-24474381.
KOLHAPUR : Meeraj House, Opposite Railway Station, Kolhapur - 416 001. Tel.: 91-231-2656004. Fax: 91-231-2653378.