

**HIMADRI CHEMICALS  
& INDUSTRIES LIMITED**  
MFGR. OF : COAL TAR BY - PRODUCTS

Date: 29<sup>th</sup> March, 2016

To, BSE Limited Corporate Relationship Dept P.J. Towers, Dalal Street, Mumbai- 400 001	To, National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai- 400 051
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Dear Sir,

**Sub: Disclosure under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisitions of Shares and Takeovers) Regulation 2011**

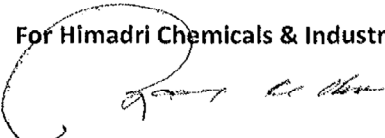
This is to inform you that the Company has made allotment of 3,26,75,297 Equity Shares of Rs. 1/- each at a price of Rs. 19/- per share (including premium of Rs. 18/- per share) aggregating to Rs. 62,08,30,643/- on preferential basis in lieu of Deep Discount Debentures on 25<sup>th</sup> March 2016 to Himadri Coke & Petro Ltd, a promoter group company pursuant to Special Resolution passed by the shareholders at the EGM held on 22.03.2016.

The Company has received necessary intimation/disclosure from Himadri Coke & Petro Ltd, being the allottee, pursuant to Regulation 29(1)/ 29(2) of SEBI (SAST) Regulations, 2011, and a copy of the said disclosures are enclosed herewith for your taking on record.

Kindly take it on record on behalf of the Company /Promoters / Allottee.

Yours faithfully,

For Himadri Chemicals & Industries Limited

  
Company Secretary  
FCS 8148  
Encl: a/a





# HIMADRI COKE & PETRO LIMITED

23A, Netaji Subhas Road, 8th Floor, Suite no. 15, Kolkata – 700 001 (India)

Phone : (033) 2220-9953 / 2220-4363, Fax : 91-33-2220-9051

CIN: U23209WB1995PLC072323

Date: 29<sup>th</sup> March, 2016

To, Himadri Chemicals & Industries Ltd 23A Netaji Subhas Road, Suite No. 15, 8 <sup>th</sup> Floor Kolkata-700001	To, BSE Limited Corporate Relationship Dept P.J. Towers, Dalal Street, Mumbai- 400 001	To, National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai- 400 051
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Dear Sir,

**Sub: Disclosure under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisitions of Shares and Takeovers) Regulation 2011**

This is to inform you that we have been allotted 32675297 Equity shares of Rs. 1/- each at a price of Rs. 19/- per share (including premium of Rs. 18/- per share) aggregating to Rs. 620830643 on preferential basis in lieu of Deep Discount Debentures on 25<sup>th</sup> March 2016 and the allotment advice was received on 26<sup>th</sup> March 2016.

Pursuant to Regulation 29(1) and 29(2) of SEBI (Substantial Acquisitions of Shares and Takeovers) Regulation 2011, we are enclosing herewith the necessary disclosures as per the format prescribed there under.

Yours Truly,

For Himadri Coke & Petro Limited

*R. Mondal*

Director/Authorised Signatory



Encl: a/a



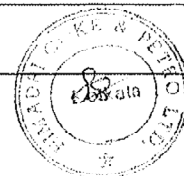
**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	<b>Himadri Chemicals &amp; Industries Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Himadri Coke &amp; Petro Limited</b> PAC: 1.Bankey Lal Choudhary, 2.Shyam Sundar Choudhary 3.Vijay Kumar Choudhary, 4. Damodar Prasad Choudhary 5.Sushila Devi Choudhary, 6.Saroj Devi Choudhary 7.Sheela Devi Choudhary 8.Kanta Devi Choudhary, 9.Himadri Credit & Finance Ltd, 10.Himadri Coke & Petro Ltd, 11. Himadri Industries Ltd, 12.Himadri Dyes & Intermediates Ltd		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Ltd 2.The National Stock Exchange of India Ltd		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	<b>172,139,910</b>	<b>44.63%</b>	<b>44.63%</b>
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-		
c) Voting rights (VR) otherwise than by equity shares	-		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	-		



voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	<b>172,139,910</b>	<b>44.63%</b>	<b>44.63%</b>
Details of acquisition  a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	<b>3,26,75,297</b> - - - <b>3,26,75,297</b>	<b>#7.81%</b>    <b>7.81%</b>	<b>7.81%</b>    <b>7.81%</b>
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	<b>20,48,15,207</b> - - - <b>20,48,15,207</b>	<b>48.95%</b>    <b>48.95%</b>	<b>48.95%</b>    <b>48.95%</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	<b>Preferential Allotment</b>		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	<b>Allotment of Equity Shares on preferential basis</b>		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	<b>Allotment made on 25.03.2016 &amp; Allotment Advice received on 26.03.2016</b>		
Equity share capital / total voting capital of the TC before the said acquisition	<b>38,57,32,570</b>		
Equity share capital/ total voting capital of the TC after the said acquisition	<b>41,84,07,867</b>		



Total diluted share/voting capital of the TC after the said acquisition

41,84,07,867

Signature of the acquirer / seller / Authorised Signatory

Place: *Kolkata*

Date: *29.3.2016*

*SHIMADRI COKE & PETRO LTD*

*B. K. Choudhary*

Director



(#) Computed on the basis of expanded capital after allotment on preferential basis;

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>Himadri Chemicals &amp; Industries Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Himadri Coke &amp; Petro Limited</b> PAC: 1.Bankey Lal Choudhary, 2.Shyam Sundar Choudhary 3.Vijay Kumar Choudhary, 4. Damodar Prasad Choudhary 5.Sushila Devi Choudhary, 6.Saroj Devi Choudhary 7.Sheela Devi Choudhary 8.Kanta Devi Choudhary, 9.Himadri Credit & Finance Ltd, 10.Himadri Coke & Petro Ltd, 11. Himadri Industries Ltd, 12.Himadri Dyes & Intermediates Ltd		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Ltd 2.The National Stock Exchange of India Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	<b>172,139,910</b>	<b>44.63%</b>	<b>44.63%</b>
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-		
c) Voting rights (VR) otherwise than by shares	-		
d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-		
e) Total (a+b+c+d)	<b>172,139,910</b>	<b>44.63%</b>	<b>44.63%</b>
<b>Details of acquisition/sale :</b>			
a) Shares carrying voting rights acquired/sold	<b>3,26,75,297</b>	<b>#7.81%</b>	<b>7.81%</b>
b) VRs acquired /sold otherwise than by shares	-		
c)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-		
d) Shares encumbered / invoked/released by the acquirer	-		



e) Total (a+b+c+/-d)	3,26,75,297	7.81%	7.81%
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	20,48,15,207	48.95%	48.95%
b) Shares encumbered with the acquirer	-		
c) VRs otherwise than by shares	-		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	20,48,15,207	48.95%	48.95%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<b>Preferential Allotment</b>		

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<b>Allotment made on 25.03.2016 &amp; Allotment Advice received on 26.03.2016</b>
Equity share capital / total voting capital of the TC before the said acquisition / sale	<b>38,57,32,570</b>
Equity share capital/ total voting capital of the TC after the said acquisition / sale	<b>41,84,07,867</b>
Total diluted share/voting capital of the TC after the said acquisition	<b>41,84,07,867</b>

(#) Computed on the basis of expanded capital after allotment on preferential basis;

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Kolkata **HIMADRI COKE & PETRO LTD**

Date: 29.3.2016

*B. Anand*  
**Director**



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