

Mr. Dhiren C. Shah
B/3, Matru Aashish,
Nepean Sea Road,
Mumbai – 400 006

11/03/2016

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400 001

Dear Sir,

In terms of the Regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed herewith Disclosures in respect of proposed acquisition under Regulation 10(1)(a) of said SEBI regulation.

Thank You

Yours faithfully,

Dhiren Shah

Mr. Dhiren C. Shah

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | |
|-----|---|---|
| 1. | Name of the Target Company (TC) | Renaissance Jewellery Ltd. |
| 2. | Name of the acquirer(s) | Dhiren C. Shah. |
| 3. | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoter | Yes |
| 4. | Details of the proposed acquisition | |
| a. | Name of the person(s) from whom shares are to be acquired | Mr. Amit C. Shah |
| b. | Proposed Date of acquisition | 17/03/2016 |
| c. | Number of shares to be acquired from each person mentioned in 4(a) above | 66658 |
| d. | Total shares to be acquired as a % of share capital of TC | 0.35%. |
| e. | Price at which shares are proposed to be acquired | N.A. (Gift of Shares through Gift Deed) |
| f. | Rationale, if any, for the proposed transfer | N.A. |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer | 10(1)(a)(i) |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period | 149.62 (BSE) |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8 | N.A. |
| 8. | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable | N.A. |
| 9. | Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) | Yes |
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with | Yes |

| 11. | Shareholding details | Before the proposed Transaction | | After the proposed transaction | |
|-----|--|---------------------------------|-----------------------------------|--------------------------------|-----------------------------------|
| | | No. of shares held | % w.r.t total share capital of TC | No. of shares held | % w.r.t total share capital of TC |
| | a Acquirer(s) and PACs (other than sellers)(*) | | | | |
| | 1 Niranjan A. Shah | 2607040 | 13.66 | 2607040 | 13.66 |
| | 2 Niranjan Family Pvt. Trust | 2607040 | 13.66 | 2607040 | 13.66 |
| | 3 Sumit N. Shah | 4171120 | 21.86 | 4171120 | 21.86 |
| | 4 Hitesh M. Shah | 1303520 | 6.83 | 1303520 | 6.83 |
| | 5 Pinky D. Shah | 782134 | 4.10 | 782134 | 4.10 |
| | 6 Kalpana N. Shah | 1274380 | 6.68 | 1274380 | 6.68 |
| | 7 Bhupen C. Shah | 782133 | 4.10 | 782133 | 4.10 |
| | 8 N. Kumar Diamond Exports Ltd | 80 | 0 | 80 | 0 |
| | 9 Dhiren C. Shah | 0 | 0 | 66658 | 0.35 |
| | b Seller Amit C. Shah | 782133 | 4.10 | 715475 | 3.75 |

11/03/2016

Mumbai

Dhiren Shah

Note:

(*) Shareholding of each entity may be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers