

RAJESH EXPORTS LIMITED

Mfrs & Exporters of Gold and Diamond Jewellery #4, BATAVIA CHAMBERS, KUMARAKRUPA ROAD KUMARA PARK EAST, BENGALURU - 1 INDIA PH: 2226 6735, 2226 0443, 2228 2215, 4162 3638, 4152 9154 FAX: +91-80-2225 9503 Email: corpcomm@rajeshindia.com

CIN No.: L36911KA1995PLC017077 Website: www.rajeshindia.com

March 29, 2016

The Manager Listing, National Stock Exchange of India Ltd, Mumbai.

The Manager Listing, Bombay Stock Exchange of India Ltd Mumbai.

Dear Sir,

Please find attached Information Notice regarding Repayment of loan availed for Acquisition of Valcambi, With in the first year of Acquisition and Functioning of Valcambi post acquisition.

Thanking you

For Rajesh Exports Ltd

Authorised Signatory Company Secretary Stuti Agrawal

Global Presence in Gold and Diamond Jewellery



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INFORMATION NOTICE

- 1) Repayment of loan availed for Acquisition of Valcambi, within the first year of Acquisition.
- 2) Functioning of Valcambi post acquisition.

Rajesh Exports Limited (REL) had acquired Valcambi, the Swiss based world's largest gold refinery on the 24th of July 2015, from New Mont Mining Corporation, a New York stock exchange listed and a S&P Index constituent company. The acquisition was done through a special purpose vehicle namely Global Gold Refineries(GGR) constituted in Switzerland. GGR had availed finance from Credit Suisse, Zurich for part financing the acquisition.

REL is delighted to inform it's share holders that GGR has paid back the debt which it had availed from Credit Suisse, Zurich within the first year of acquisition of Valcambi.

REL would like to further inform that the new management of Valcambi has successfully integrated the functioning of Valcambi with the REL group. Valcambi has performed well and grown in volumes and profitability during the last six months under the new management. All the employees of Valcambi have been retained and a new silver refinery of global standards is in the process of completion, which is expected to be completed and commercial production to be started by October 2016.

REL is confident of continuing and growing the global legacy of Valcambi in terms of producing the most trusted and the finest gold and silver products.

Rajesh Exports Limited (REL) Is a zero debt company on a standalone basis. REL was established in the year 1989, with its undivided focus and expertise, the company is currently the single largest constituent of gold business in the world. Largest processor of gold in the world, REL processes 35% of gold produced in the world. REL is the only gold company with a presence across the value chain of gold from mining till it's own retail brand.

REL is the largest refiner of gold in the world. With the recent acquisition of Valcambi, the world's largest gold refinery at Switzerland, REL has built up a total capacity to refine 2400 tons of precious metals per annum. Valcambi is a LBMA accredited refinery, the gold bars produced at Valcambi are good delivery bars and are accepted across all the precious metal exchanges of the world and with all the bullion banks and central banks. Valcambi supplies "Valcambi" brand gold bars to various bullion banks and central banks.

REL is the largest manufacturer of gold products in the world. Among it's various manufacturing facilities REL has a total installed capacity to manufacture 400 tons of world class gold products per annum including the finest plain and studded jewellery, medallions and coins. REL has set up the world's finest R&D facilities in Switzerland and in India for developing new designs and for evolving innovative manufacturing processes for manufacture of world class gold products.

REL exports it's products to various countries around the world and also supplies it's products in wholesale to jewellery showrooms across India.

REL has set up 80 retail jewellery showrooms under the brand name of SHUBH Jewellers. SHUBH Jewellers is one of the most trusted household jewellery brand name in South India which is known for quality, designs and value for money prices of it's products.

For additional information please contact:

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