

Saurabh Mittal
66, Anand Lok, Khel Gaon Road
New Delhi-110049

Date: 29.03.2016

The Manager

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051
Fax No. 022-2659-8237/8238/8347/8348
Email: cmlist@nse.co.in

The Manager

BSE Limited
Department of Corporate Services
Floor 25, P. J. Towers, Dalal Street
Mumbai - 400 001
Fax No. 022-2272-3132/2061/2041
Email: corp.relations@bseindia.com

Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

**Re: Change in shareholding of equity shares and voting rights of the Promoters/
Promoter Group of Greenlam Industries Limited.**

With reference to the above, please find enclosed herewith the details of change in shareholding of the Promoter Group of M/s. Greenlam Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,



SAURABH MITTAL

[On behalf of Self and Others forming part of the Promoter Group]

Cc:

To,
The Company Secretary
M/s. Greenlam Industries Limited,
Makum Road, Tinsukia,
Assam - 786 125

Encl: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenlam Industries Limited		
2. Name of the Acquirer(s)/ Sellers alongwith Person Acting in Concerts [PACs]:	Acquirer- 1.Saurabh Mittal Seller- 1. Shiv Prakash Mittal (HUF) Person Acting in Concert ["PACS"]: 1. Shiv Prakash Mittal 2. Parul Mittal 3. Jai Mittal 4. Jia Mittal 5. Santosh Mittal 6. Prime Holdings Pvt. Ltd. 7. S. M. Management Pvt. Ltd. 8. Vanashree Properties Pvt. Ltd. 9. Himalaya Granites Limited 10. Prime Properties Pvt. Ltd. 11. S.M. Safeinvest Pvt. Ltd. 12. Greenply Leasing And Finance Pvt. Ltd		
1. Whether the Acquirer & Seller belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/disposal of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights-Acquire Shares carrying voting rights-Seller	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	Annexure I	Annexure I	NA
<u>Details of acquisition and sale</u>			
a) (i) Shares carrying voting rights acquired/ sold	Annexure I	Annexure I	NA
b)VRs sold otherwise than by equity shares			
c)Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)			

Total (a+b+c+d)	Annexure I	Annexure I	NA
After the acquisition & sale holding of:			
a) Shares carrying voting rights- Acquirer Shares carrying voting rights- Seller	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers			
c) VRs otherwise than by equity shares			
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ sale.			
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ sale and change in shareholding (e.g. open market/ off- market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	This is an Inter Se Transfer amongst the promoters of the Target Company pursuant to partition of Shiv Prakash Mittal (HUF) and transfer of shares to coparceners.		
Date of acquisition & sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28.03.2016		
Equity share capital / total voting capital of the TC before the said sale	2,41,36,374 equity shares of face value of Rs.5/- each		
Equity share capital/ total voting capital of the TC after the said sale	2,41,36,374 equity shares of face value of Rs.5/- each		
Total diluted share/voting capital of the TC after the said sale	2,41,36,374 equity shares of face value of Rs.5/- each		

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015 as amended.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



SAURABH MITTAL

[On behalf of Self and Others forming part of the Promoter Group]

Place: New Delhi

Date: 29.03.2016

ANNEXURE I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. Saurabh Mittal	31,28,534	12.96%	1,78,000	0.74%	33,06,534	13.70%
Total (1)	31,28,534	12.96%	1,78,000	0.74%	33,06,534	13.70%
SELLER						
1. Shiv Prakash Mittal (HUF)	1,78,000	0.74%	(1,78,000)	(0.74%)	Nil	0.00%
Total (2)	1,78,000	0.74%	(1,78,000)	(0.74%)	Nil	0.00%
PACs: (other than Acquirer and sellers)						
1. Shiv Prakash Mittal	5,06,000	2.10%	0	0.00%	5,06,000	2.10%
2. Santosh Mittal	55,180	0.23%	0	0.00%	55,180	0.23%
3. Parul Mittal	4,78,800	1.98%	0	0.00%	4,78,800	1.98%
4. Greenply Leasing & Finance Pvt. Ltd.	27,24,481	11.29%	0	0.00%	27,24,481	11.29%
5. Prime Holdings Pvt. Ltd.	24,08,560	9.98%	0	0.00%	24,08,560	9.98%
6. S. M. Management Pvt. Ltd	35,43,462	14.68%	0	0.00%	35,43,462	14.68%
7. Vanashree Properties Pvt. Ltd.	2,89,611	1.20%	0	0.00%	2,89,611	1.20%
8. Master Jai Mittal	0	0.00%	0	0.00%	0	0.00%
9. Miss Jia Mittal	0	0.00%	0	0.00%	0	0.00%
10. S.M. Safeinvest Pvt. Ltd.	0	0.00%	0	0.00%	0	0.00%
11. Himalaya Granites Limited	0	0.00%	0	0.00%	0	0.00%
12. Prime Properties Pvt. Ltd.	0	0.00%	0	0.00%	0	0.00%
TOTAL(3)	1,00,06,094	41.46%	00	0.00%	1,00,06,094	41.46%
TOTAL (1+2+3)	1,33,12,628	55.16%	-	-	1,33,12,628	55.16%