

SHYAM GROUP OF INDUSTRIES

Power a

Ferro Alloys a

Date: 04/03/2016

To

NATIONAL STOCK EXCHANGE OF INDIA LTD. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

BOMBAY STOCK EXCHANGE Phiroze Jeejeebhoy Towers, Dalal Street, Ambalal Doshi Marg, Kala Ghoda, Fort, Mumbai-400001 SHYAM CENTURY FERROUS LIMITED

Vill.: Lumshnong, PO: Khaliehriat

Lumshnong Meghalaya 793210

H. R. Coil a

Special Steel

Dear Sir(s),

Tubes & Pipes a

SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SAST)</u> REGULATIONS, 2011

Structural a

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 please find enclosed herewith the disclosure of change in shareholding of the PAC (Persons Acting in Concert) in Shyam Century Ferrous Limited.

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You are requested to kindly acknowledge the remain of the same.

Wire Rod a

Thanking you, Yours faithfully

Pig Iron a

Sponge Iron a

Mahabir Prasad Agarwal For and on behalf of Shyam Group

Steel a

Encl: As above

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<u>Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Na	me of the Target Company (TC)	SHYAM CENTURY FERROUS LIMITED			
Name(s) of the acquirer and Persons Acting in		List enclosed as Annexure I			
Co	ncert (PAC) with the acquirer				
Wr	ether the acquirer belongs to	NO			
Pro	moter/Promoter group				
Na	me(s) of the Stock Exchange(s) where the	NSE, BSE			
sha	ares of TC are Listed				
De	tails of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	
	fore the acquisition/disposal under				
COI	nsideration, holding of :				
a)	Shares carrying voting rights	4,38,65,450	19.74		
b)	Shares in the nature of encumbrance (pledge/				
	lien/non-disposal undertaking/ others)				
c)	Voting rights (VR) otherwise than by equity				
	shares		:		
d)	Warrants/convertible securities/any other				
	instrument that entitles the acquirer to receive				
	shares carrying voting rights in the TC (specify				
	holding in each category)				
e)	Total (a+b+c+d)	4,38,65,450	19.74		
De	tails of acquisition/sa le				
a)	Shares carrying voting rights acquired/sold				
b)	VRs acquired /sold otherwise than by shares				
(c)	Warrants/convertible securities/any other				
	instrument that entitles the acquirer to receive	1,05,00,000	4.73		
	shares carrying voting rights in the TC (specify				
l	holding in each category) acquired/sold				
d)	Shares encumbered / invoked/released by the				
	acquirer.				
e)	Total (a+b+c+/-d)	1,05,00,000	4.73		

Aft	er the acquisition/sale, holding of:			
a)	Shares carrying voting rights	,		
b)	Shares encumbered with the acquirer			
c)	VRs otherwise than by equity shares	5 42 05 450	04.47	
d)	Warrants/convertible securities/any other	5,43,65,450	24.47	
	instrument that entitles the acquirer to receive			
	shares carrying voting rights in the TC (specify			
i	holding in each category) after acquisition			
e)	Total (a+b+c+d)	5,43,65,450	24.47	
Мо	de of acquisition/sale (e.g. open market / off-	Block Deal		
ma	rket / public issue / rights issue /preferential			
allo	otment / inter-se transfer etc.)			
Date of acquisition / sale of shares / VR or date of		AS PER ANNEXURE II		
rec	eipt of intimation of allotment of shares,	·		
wh	ichever is applicable			
Eq	uity share capital / total voting capital of the TC	222,172,990 Equity Shares of Re. 1/- each		
before the said acquisition/sale		aggregating to Rs. 222,172,990/- only.		
Equity share capital/ total voting capital of the TC		222,172,990 Equity Shares of Re. 1/- each		
after the said acquisition/sale		aggregating to Rs. 222,172,990/- only.		
To	al diluted share/voting capital of the TC after the		·	
sai	d acquisition/sale			
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Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mahabir Prasad Agaswal
For and on behalf of Shyam Group

Signature of the acquirer / Authorised Signatory

Place: KOLKATA Date: 04/03/2016

ANNEXURE I						
Holder Name	Existing no. of shares	%	PURCHASE /(SALE)	%	Total	%
SMEL	668,371	0.30			668,371	0.30
Inforev Software Pvt. Ltd.	10,593,400	4.77	-	-	10,593,400	4.77
Gulmohar Complex Pvt.Ltd.	1,008,753	0.45		-	1,008,753	0.45
Narantak Dealcomm Ltd.	1,933,508	0.87	-	-	1,933,508	0.87
Dorite Tracon Pvt.Ltd.	67,700	0.03		-	67,700	0.03
Subham Capital Pvt.Ltd.	12,736,721	5.73			12,736,721	5.73
Subham Buildwell Pvt. Ltd.	685,630	0.31		-	685,630	0.31
Mahabir Prasad Agarwal	847,090	0.38		-	847,090	0.38
MPA & Sons(HUF)	261,602	0.12	9,000,000	4.05	9,261,602	4.17
Brij Bhushan Agarwal	624,709	0.28			624,709	0.28
Tanishi Agarwal (M)	300,000	0.14		-	300,000	0.14
Subham Agarwal	1,902,567	0.86		-	1,902,567	0.86
Sheetij Agarwal	975,521	0.44			975,521	0.44
BBA & Sons (HUF)	4,844,877	2.18	1,500,000	0.68	6,344,877	2.86
Mittu Agarwal	996,101	0.45	-		996,101	0.45
Sumitra Devi agarwal	4,916,400	2.21			4,916,400	2.21
Sheetij Agarwal Family Trust	101,250	0.05			101,250	0.05
Brij Bhushan Family Trust	401,250	0.18		-	401,250	0.18
Total	43,865,450	19.74	10,500,000	4.73	54,365,450	24.47

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ANNEX	URE - II		
	Holders Nam	e	
DATE OF PURCHASE	PURCHASER'S NAME	QUANTITY - PURCHASED A	5 %
3/3/2016 3/3/2016	BBA & Sons (HUF) MPA & Sons(HUF)	1500000 9000000	0.68 4.05
	ТО	TAL 10500000	4.73

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