

Di. 16.03.2016

To,  
Mr. Vimal Tank  
Company Secretary & Compliance Officer,  
Ralliance Chemotex Industries Limited  
Udaipur

Sub : Disclosure by Promoters under Regulation 29(1) of SEBI ( Substantial Acquisition of Shares and Takeover) Regulation,2011

Dear Sir,

With reference to above subject, we are enclosing herewith disclosure in the prescribed format as required under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 in respect of acquisition of Shares and change in shareholding of Reliance Chemotex Industries limited.

This is for your information and record.

Thanking You,

Yours Faithfully

(Shankar Lal Shroff)

SS  
(Sanjiv Shroff)

DS  
(Dipika Shroff)

Encl : a/a

CC : BSE Limited  
P J Tower,  
Dalal Street,  
Mumbai

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Reliance Chemotex Industries Limited Scrip Code : 503162		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shri Shanker Lal Shroff Shri Sanjiv Shroff Smt. Dipika Shroff Smt. Binla Devi Shroff A S Chemotex Private limited Sunrise Producer Private Limited Shri Nand Gopal Khaitan Modern Fibotex India Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the Acquirer belongs to Promoter Group.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights			
Shri Shanker Lal Shroff	195650	4.89	4.89
Shri Sanjiv Shroff	83800	2.09	2.09
Smt. Dipika Shroff	149150	3.73	3.73
Smt. Binla Devi Shroff	157800	3.94	3.94
A S Chemotex Private Ltd	190000	4.75	4.75
Sunrise Producer Pvt Ltd	180000	4.50	4.50
Shri Nand Gopal Khaitan	100	0.00	0.00
Modern Fibotex India Limited	1051179	26.27	26.27

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*SR*  
*SS*

*AD*  
*DS*

<p>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by equity shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</p> <p>Total (a+b+c+d)</p>	-	-	-
	2007679	50.17	50.17
<b>Details of acquisition</b>			
<p>a) Shares carrying voting rights acquired</p> <p>Shri Shanker Lal Shroff</p> <p>Shri Sanjiv Shroff</p> <p>Smt. Dipika Shroff</p>	124000 62000 82000	3.10 1.55 2.05	3.10 1.55 2.05
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	268000	6.70	6.70
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
<p>a) Shares carrying voting rights</p> <p>Shri Shanker Lal Shroff</p> <p>Shri Sanjiv Shroff</p> <p>Smt. Dipika Shroff</p> <p>Smt. Bimla Devi Shroff</p> <p>A S Chemotex Private Ltd</p> <p>Sunrise Producer Pvt Ltd</p> <p>Shri Nand Gopal Khaitan</p> <p>Modern Fibotex India Limited</p>	319650 145800 231150 157800 190000 180000 100 783179	7.99 3.64 5.78 3.94 4.75 4.50 0.00 19.57	7.99 3.64 5.78 3.94 4.75 4.50 0.00 19.57
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	2007679	50.17	50.17
Mode of acquisition	On Market Transfer – Inter Se Transfer among promoters		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares.	N.A		

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Date of acquisition that entitles the acquirer to receive shares in the TC.	16.03.2016
Equity share capital / total voting capital of the TC before the said acquisition	4001850 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition	4001850 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	4001850 Equity Shares of Rs. 10/- each

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

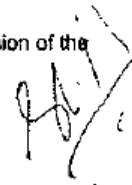
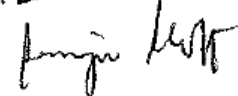
Place: Mumbai

Date: .....

Shanker Lal Shroff ✓

Sanjiv Shroff SS

Dipika Shroff DS  
(Acquirer / Person Acting in Concert)


To,

Mr. Vimal Tank  
Company Secretary  
Reliance Chemotex Industries Limited  
Village Kanpur, Udaipur

Dear Sir,

Sub: Disclosure by Promoters under Regulation 29(2) of SEBI ( Substantial Acquisition of Shares and Takeover) Regulation,2011


Dear Sir,

With reference to above subject, We are enclosing herewith disclosure in the prescribed format as required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 in respect acquisition of 268000 Equity Shares and change in holding of Reliance Chemotex Industries Limited

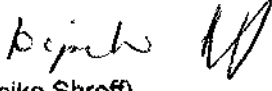
This is for your information and necessary record.

Thanking You

Your Faithfully,

  
(Shanker Lal Shroff)

SS   
( Sanjiv Shroff)

DS   
( Dipika Shroff)

CC : BSE Limited  
25, P.J Tower,  
Dalal Street, Mumbai

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)		Reliance Chemotex Industries Limited Scrip Code : 503162		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Shri Shanker Lal Shroff Shri Sanjiv Shroff Smt. Dipika Shroff Smt. Bimla Devi Shroff A S Chemotex Private limited Sunrise Producer Private Limited Shri Nand Gopal Khaitan Modern Fibotex India Limited		
Whether the acquirer belongs to Promoter/Promoter group		Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Ltd		
Details of the before acquisition as follows		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	Shares Carrying voting rights			
	Shri Shanker Lal Shroff	195650	4.89	4.89
	Shri Sanjiv Shroff	83800	2.09	2.09
	Smt. Dipika Shroff	149150	3.73	3.73
	Smt. Bimla Devi Shroff	157800	3.94	3.94
	A S Chemotex Private Ltd	190000	4.75	4.75
	Sunrise Producer Pvt Ltd	180000	4.50	4.50
	Shri Nand Gopal Khaitan	100	0.00	0.00
	Modern Fibotex India Limited	1051179	26.27	26.27
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c)	Voting rights (VR) otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify	-	-	-

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	holding in each category)			
e)	Total (a+b+c+d)	2007679	50.17	50.17
	<b>Details of acquisition-</b>			
	Shares carrying voting rights acquired			
	Shri Shanker Lal Shroff	124000	3.10	3.10
	Shri Sanjiv Shroff	82000	1.55	1.55
	Smt. Dipika Shroff	82000	2.05	2.05
b)	VRs acquired /sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
	Shares encumbered / invoked/released by the acquirer	-	-	-
e)	Total (a+b+c+/-d)	268000	6.70	6.70

After the acquisition/sale, holding of:			
a)	Shares carrying voting rights		
	Shri Shanker Lal Shroff	319650	7.99
	Shri Sanjiv Shroff	145800	3.64
	Smt. Dipika Shroff	231150	5.78
	Smt. Bimla Devi Shroff	157800	3.94
	A S Chemotex Private Ltd	190000	4.75
	Sunrise Producer Pvt Ltd	180000	4.50
	Shri Nand Gopal Khaitan	100	0.00
	Modern Fibotex India Limited	783179	19.57
b)	Shares encumbered with the acquirer		
c)	VRs otherwise than by shares		
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	2007679	50.17
e)	Total (a+b+c+d)		
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		On Market - Inter Se Transfer among promoters	

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DS

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Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16.03.2016
Equity share capital / total voting capital of the TC before the said acquisition / sale	4001850 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	4001850 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	4001850 Equity Shares of Rs. 10/- each


(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.


(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Mumbai

Date: .....

Shanker Lal Shroff

SS   
Sanjiv Shroff

DS   
Dipika Shroff

(Acquirer / Person Acting in Concert)