

March 9, 2016

<p>Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai -400 051 Fax No. 022-26598120/8237/38 Scrip Symbol - MEP</p>	<p>Corporate Relationship Department The BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai: 400001 Fax No. 022-22723121/3027/2039/2061 Security Code -539126</p>
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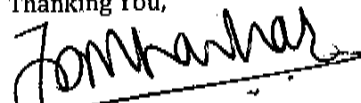
Dear Sir/Madam,

Sub: Disclosure for Encumbrance of Shares, in terms of regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the Disclosure for encumbrance of Shares/~~invocation of encumbrance~~/~~release of encumbrance~~, in terms of regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosure for executing the Non Disposal Undertaking for **25,80,000** Equity Shares of MEP Infrastructure Developers Limited with Indusind Bank Limited, wherein I am covered within the purview of Promoter.

Kindly take the same on record.

Thanking You,


Jayant D. Mhalskar

Encl.: a/a

Copy to: Mr. Shridhar Phadke
Company Secretary
MEP Infrastructure Developers Ltd.
Mumbai

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)													MEP Infrastructure Developers Limited	
Names of the stock exchanges where the shares of the target company are listed													National Stock Exchange of India Limited & BSE Limited	
Date of reporting													09/03/2016	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked													Jayant Dattatray Mhaiskar	
Details of the creation of encumbrance:														
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital	
IDEAL TOLL AND INFRASTRUCTURE PVT LTD	59940407	36.87	9300000	5.72	-	-	-	-	-	-	-	-	-	
DATTATRAY P MHAISKAR JOINTLY WITH SUDHA DATTATRAY MHAISKAR	25218780	15.51	NIL	NIL	-	-	-	-	-	-	-	-	-	
JAYANT DATTATRAY MHAISKAR JOINTLY WITH ANUYA JAYANT MHAISKAR	11227920	6.91	11227920	6.91	-	-	-	-	-	-	-	-	-	
JAYANT DATTATRAY MHAISKAR	11003360	6.77	11000000	6.77	-	-	-	-	-	-	-	-	-	
JAYANT DATTATRAY MHAISKAR	2752278	1.69	172080	0.11	Creation	26/02/2016	Non Disposal Undertaking	Collateral for Loan taken by Company	2580000	1.59	IndusInd Bank Limited	2752080	1.69	
ANUYA JAYANT MHAISKAR	947300	0.58	NIL	NIL	-	-	-	-	-	-	-	-	-	
DATTATRAY PANDURANG MHAISKAR	1025000	0.63	NIL	NIL	-	-	-	-	-	-	-	-	-	
DATTATRAY PANDURANG MHAISKAR	200000	0.12	NIL	NIL	-	-	-	-	-	-	-	-	-	
DATTATRAY PANDURANG MHAISKAR	3400	0.00	NIL	NIL	-	-	-	-	-	-	-	-	-	
VIDYALAXMI VIJAY KSHIRSAGAR	441134	0.27	NIL	NIL	-	-	-	-	-	-	-	-	-	

Jayant D. Mhaiskar

Jayant D. Mhaiskar

Place : Mumbai
Date : 09/03/2016

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.