

# Indiabulls

Indiabulls Housing Finance Limited

March 28, 2016

**Scrip Code - 535789**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI - 400 001

**IBULHSGFIN/EQ**  
**National Stock Exchange of India Limited**  
"Exchange Plaza",  
Bandra-Kurla Complex,  
Bandra (East),  
MUMBAI - 400 051

**Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sirs,

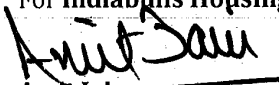
This is to inform you that the Company proposes to issue 1000 Secured Non-Convertible Redeemable Debentures with a face value of Rs. 10 lakh each aggregating to Rs. 100 Crores, on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 10<sup>th</sup> Annual General Meeting held on September 7, 2015, on the terms and conditions as mentioned below:

1. Issue Size: Rs. 100 Crores
2. Greenshoe Option: Rs. 50 Crores
3. Mode of Issue: Private Placement
4. Issue Opening Date: 31<sup>st</sup> March 2016
5. Issue Closing Date: 31<sup>st</sup> March 2016
6. Deemed Date of Allotment: 31<sup>st</sup> March 2016
7. Listing: National Stock Exchange of India Limited and BSE Limited
8. Tenor: 3 years (Maturing on 29<sup>th</sup> March 2019)
9. Coupon: 9.00% p.a. (Payable Annually & At Maturity)
10. Call Option (If Any): NIL
11. Put Option (If Any): NIL
12. Redemption Premium / Discount: At Par
13. Secured / Unsecured: Secured
14. Rating of the Instrument: "CARE AAA" by CARE Ratings and "BWR AAA" by Brickwork Rating

Please take the above information on your record.

Thanking you,

Yours truly  
For **Indiabulls Housing Finance Limited**

  
Amit Jain  
Company Secretary



**Indiabulls Housing Finance Limited**

CIN : L65922DL2005PLC136029

**123342**

Corporate Office: "Indiabulls House" 448-451, Udyog Vihar, Phase-V, Gurgaon - 122016, Telephone No. : 18002007777 (Toll Free) Fax: (0124) 6681111  
Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001. Tel.: (011) 30252900, Fax: (011) 30252901

E-mail : [homeloans@indiabulls.com](mailto:homeloans@indiabulls.com), Website: [www.financial.indiabulls.com](http://www.financial.indiabulls.com)