Dated; 16.03.2016

To, BSE Limited, PJ Tower, Dalal Street, Mumbai

Sub: Report under Regulation 10(6) of SEBI (SAST) Regulation, 2011

Dear Sir,

With reference to above subject, we are enclosing herewith disclosure in the prescribed format as required under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 in respect of inter- se transfer of shares among promoters of Reliance Chemotex Industries Limited(Scrip Code 503162) under exemption Regulation 10 (1)(a) (ii) of we are propose to inter-se transfer of 268000 Equity Shares of M/s. Reliance Chemotex Industries Limited under claiming exemption under Regulation 10 (1) (a) (ii)SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

This is for your information and necessary record.

Thanks & Regards

(Shanker Lai Shroff)

(Acquirer)

55

Sanjiv Shroff)

Acquirer

830

(Dipika Shroff)

(Acquirer)

Encl: Report under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

CC: Mr. Vimal Tank. Company Secretary & Compliance officer Reliance Chemotex Industries limited

Udaipur

Format for Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEHI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| 1 | 1. Name of the Target Company TC) | | RELIANCE CHEMOTEX INDUSTRIES LIMITED(Scrip Code 503 162) | | |
|----|---|---|--|--|--|
| 2 | | me of the acquirer(s) | hri Shanker Lei Shroff hri Sanjiv Shroff mt. Dipika Shroff | | |
| 3 | w | me of the stock exchange there shares of the TC are sted | | | |
| 4. | in th | tails of the transaction icluding rationale, if any, for ne transfer/ acquisition of hares. | Inter se Transfer of 268000 Equity Shares of Reliance Chemotex Industries Limited between promoter and promoter group. Standing in the name of Modern Fibotex India Limited- 268000 Shares to Shri Shankar Lal Shroff- 124000 shares @ 40.19/- Shri Sanjiv Shroff- 62000 Shares @ 42.00/- Smt. Dipika Shroff- 82000 Shares @ 41.50/- * Not more than 25% of the price as per valuation report given by Mr. C.P Jain, Independent Chartered Accountant, Jaipur. | | |
| | wl ex of | evant regulation under hich the acquirer is tempted from making open fer. | Regulation 10 (1) (a) (ii) of SEBI (Substantial Acquisition and Takeover Code) Regulation 2011 | | |
| 6. | 6. Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. | | | | |
| | | | Yes, | | |
| | | - date of filing with the stock exchange. | the disclosure under regulation 10(5) was made on 07.03.2016 to BSE Limited | | |
| 7. | Det | ails of acquisition | Disclosures required to be made under regulation 10(5) | Whether the disclosures under regulation 10(5) are actually made | |
| | а. | Name of the transferor / | Modern Fibotex India Limited | Modern Fibotex India Limited | |
| | b. | Date of acquisition | On or after 14.03.2016 | 16.03.2016 | |
| | Ċ | Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | Modern Fibotex India Limited- 1051179 | Modern Fibotex India Limited- 1051179 | |
| | d. | be acquired / actually acquired as a % of diluted share capital of TC | 268000 No. of Equity Share Acquired as 6.696% of Capital of Target Company | | |
| | e. | Price at which shares are proposed to be acquired / actually acquired | On Market (At prevailing market price | Shanker Lal Shroff acquired 124000 Equity Shares @ Rs. 40.19/- Sanjiv Shroff acquired 62000 Equity Shroff @ Rs.42.00/- Dipika Shroff acquired 82000 Equity Shares@ Rs. 41.50/- * not more than 25% of the price as per valuation report given by Mr. C.P Jain, | |





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| appending. | | | | | Chartered Accountant, Jaipur | |
|------------|----------------------|--|----------------------|------------------------------|------------------------------|------------------------------|
| 8. | Sharcholding details | | Pre- Transaction | | Post Transaction | |
| | | | No.of Shares held | % of shares of Target Co. | No.of Shares held | % of shares of Target Co. |
| | a | Each Acquirer / Transferce(*) | | | | |
| | - | Shri Shanker Lal Shroff | 195650 | 4.89 | 319650 | 7.99 |
| | <u> </u> | Shri Sanjiv Shroff | 83800 | 2.09 | 145800 | 3.64 |
| | | Smt. Dipika Shroff | 149150 | 3.73 | 231150 | 5.77 |
| | b | Each Seiler / Transferor Modern Fibotex India Ltd | 1051179 | 26.27 | 783179 | 19.57 |

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place: Mumbai Date: 16.03.2016 Shanker Lal Shroff

Sanjiv Shroff

Dinika Shraff

(Acquirer / Person Acting in Concert)