



U. K. PAINTS (INDIA) PVT. LIMITED

PROP. OF U.K. PAINT INDUSTRIES

Regd. Office : 19, DDA Commercial Complex, Kailash Colony Extn.,

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(CIN-U24222DL1979PTC009659)

[Formerly known as U K Paints (India) Limited]

Date: 05 March, 2016

The Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai- 400001

Sub: disclosures under Regulation 29(2) of SEBI (Substantial acquisition of shares & Takeovers) Regulations, 2011, and SEBI Prohibition of Insider Trading, Regulations, 2015 (Regulation 7(2) read with Regulation 6(2)-Continual disclosure).

Dear Sir,

With reference to the above, enclosed/attached please find herewith disclosures under Regulation 29(2) of SEBI (Substantial acquisition of shares & Takeovers) Regulations, 2011, and SEBI Prohibition of Insider Trading, Regulations, 2015 (Regulation 7(2) read with Regulation 6(2)-Continual disclosure).

The original copy follows by Post

Thanking you

For U K Paints (India) Pvt. Limited.

Authorised Signatory

Encl: As above

ANNEXURE -2

Format for disclosures under Regulation 29(2) of SEBI (substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|----------------------------------|--|--|
| Name of the Target Company (TC) | BERGER PAINTS INDIA LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | U.K. PAINTS (INDIA) PVT. LIMITED | | |
| Whether the acquirer belongs to Promoter/Promoter Group | YES | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE,NSE,CSE | | |
| Details of the acquisition/ disposal as follows | Number | % w.r.t. total Share/voting capital Wherever Applicable(*) | % w.r.t. total diluted Share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 336890608 | 48.58 | -- |
| b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others) | N/A | N/A | -- |
| c) Voting rights (VR) otherwise than by shares | N/A | N/A | -- |
| d) Warrants/convertible securities/any other instrument voting rights in the TC (Specify holding in each category) | N/A | N/A | -- |
| e) Total (a+b+c+/-d) | 336890608 | 48.58 | -- |
| Details of acquisition/ sale | | | |
| a) Share carrying voting rights acquired/ sold | 365000 N/A | 0.0526 N/A | -- -- |
| b) VRs acquired/ solid otherwise than by shares | | | -- |
| c) Warrants/convertible securities/any other | N/A | N/A | -- |
| Instrument that entitles the acquirer to receive shares carrying voting rights in | N/A | N/A | -- |

| | | | |
|--|-------------------|--------|----|
| the TC (specify holding in each category) acquired /sold | | | |
| d) Shares encumbered/invoked/released by the acquirer | N/A | N/A | -- |
| e) Total (a+b+c+/-d) | 365000 | 0.0526 | -- |
| After the acquisition/ sale , holding of : | | | |
| a) Shares carrying voting rights | 337255608 | 48.63 | -- |
| b) Shares encumbered with the acquirer | N/A | N/A | -- |
| c) VRs otherwise than by shares | N/A | N/A | -- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition | N/A | N/A | -- |
| e) Total (a+b+c+d) | 337255608 | 48.63 | -- |
| Mode of acquisition/sale(e.g. open market/off-market/public issue/rights issue /preferential allotment/inter-se transfer etc.) | Inter-se Transfer | | |
| Date of acquisition/ sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable | 04.03.2016 | | |
| Equity share capital/total voting capital of the TC before the said acquisition/sale | 693477912 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 693477912 | | |

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For U. K. Paints (India) Pvt. Limited



Signature of the acquirer /Seller/Authorized Signatory

Place : New Delhi

Date: 05.03.2016