

PRAVIN S.HERLEKAR

Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Dist: Thane – 421503.

Date: April 21, 2016

To,

Corporate Services Department BSE LIMITED P.J. Towers, 1 st Floor, Dalal Street, Mumbai – 400001 BSE Code: 533317	Corporate Services Department NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 NSE Symbol: OMKARCHEM
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Sub: Declaration pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

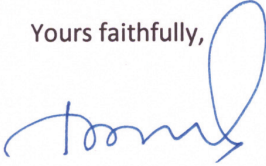
With reference to the captioned subject, I, Pravin Shivdas Herlekar, Chairman and Managing Director (Promoter) of Omkar Speciality Chemicals Limited, residing at Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Thane – 421503 (PAN AAAPH2923H), wish to hereby inform that, I have pledged 19,67,226 Equity Shares of Omkar Speciality Chemicals Limited, held by me, in favour of AXIS Bank Limited on April 18, 2016.

The disclosure for the aforesaid transaction is given as an annexure to this letter for your perusal.

Kindly take it on record and acknowledge receipt.

Thanking you,

Yours faithfully,



PRAVIN S. HERLEKAR

Encl.: As stated

CC to:-

Company Secretary & Compliance Officer
Omkar Speciality Chemicals Limited
B-34, M.I.D.C., Badlapur (E),
Thane- 421 503.

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		Omkar Speciality Chemicals Limited	
Names of the stock exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited	
Date of Reporting		April 21, 2016	
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked		Pravin Shivdas Herlekar (Promoter)	
Details of creation/invocation/release of encumbrance:		Creation of Pledge	

Name of Promoter (s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation [(2) + (3)]/release [(2)-(3)] /invocation [(2)-(3)]])	
	No. of shares	% of total share capital	% of total diluted share capital (*)	w.r.t. No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/n on-disposal of undertaking/others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity whose shares are encumbered	No. of shares	% of total share capital
PRAVIN SHIVDAS HERLEKAR	795,603	3.87%	3.87%	290,000	1.41%	-	-	-	-	-	-	-	290,000	1.41%
	3,844,480	18.68%	18.68%	1,877,254	9.12%	Creation	18.04.2016	Pledge	Creation of Pledge	1,967,226	9.56%	AXIS Bank Limited	3,844,480	18.68%
	4,477,700	21.76%	21.76%	3,040,000	14.77%	-	-	-	-	-	-	-	3,040,000	14.77%
	722,300	3.51%	3.51%	-	-	-	-	-	-	-	-	-	-	-
	422,711	2.05%	2.05%	-	-	-	-	-	-	-	-	-	-	-
286,080	1.39%	1.39%	-	-	-	-	-	-	-	-	-	-	-	
TOTAL SHARE HOLDING OF PRAVIN SHIVDAS HERLEKAR	10,548,874	51.26%	51.26%	52,07,254	25.30%	-	-	-	-	19,67,226	9.56%	-	71,74,000	34.86%
ANJALI PRAVIN HERLEKAR	1,208,240	5.87%	5.87%	-	-	-	-	-	-	-	-	-	-	-
SHIVDAS RAMRAO HERLEKAR	22,440	0.11%	0.11%	-	-	-	-	-	-	-	-	-	-	-

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Name of Promoter (s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation [(2) + (3)]/release [(2)-(3)] /invocation [(2)-(3)]}
	No. of shares	% of total share capital	% w.r.t. diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/n on-disposal undertaking/others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	
OMKAR PRAVIN HERLEKAR	577,599	2.81%	2.81%	-	-	-	-	-	-	-	-	-	-	-
	291,884	1.42%	1.42%	-	-	-	-	-	-	-	-	-	-	-
	15,000	0.07%	0.07%	-	-	-	-	-	-	-	-	-	-	-
TOTAL SHARE HOLDING OF OMKAR PRAVIN HERLEKAR	884,483	4.30%	4.30%											
RISHIKESH PRAVIN HERLEKAR	576,410	2.80%	0.00%	-	-	-	-	-	-	-	-	-	-	-
	190,100	0.92%	0.00%	-	-	-	-	-	-	-	-	-	-	-
TOTAL SHARE HOLDING OF RISHIKESH P HERLEKAR	766,510	3.72%	3.72%											
SVAKS BIOTECH INDIA PRIVATE LIMITED	380,090	1.85%	1.85%	-	-	-	-	-	-	-	-	-	-	-

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Pravin S. Herlekar
Place: Badlapur
Date: 21-04-2016