

(Format for Disclosure by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011)

Zee Learn Limited

NSE / BSE

07.04.2016

Jayneer Capital Private Limited

Name of the Target Company (TC)

Name of the stock exchanges where the shares of the target company are listed

Date of Reporting

Name of the Promoter or PAC on whose shares encumbrance has been created /invoked /released

Details creation of encumbrance :										Details of Even pertaining to encumbrance (3)			Post event holding of encumbered shares			
Name of Promoter (s) or PACs with him (**)	Promoter Holding in the target company(1)		Promoter holding already encumbered (2)		Details of Even pertaining to encumbrance (3)					No of Shares	% of total share capital	No of Shares	% of total share capital	Name of the entity in whose favor shares encumbered		
	No of Shares	% of total share Capital	% w.r.t diluted share capital (*)	No of Shares	% of total share Capital	Type of event (creation/release invocation)	Date of creation invocation release of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking /other)	Reasons for encumbrance						No of Shares	% of total share capital
Asian Satellite Broadcast Private Limited	63,052,512	19.67	N.A.	51,930,000	16.20	-	-	-	-	-	-	-	-	-	51,930,000	16.20
Jayneer Capital Private Limited	77,975,375	24.33	N.A.	70,229,000	21.91	Release	31.03.2016	Pledge	Collateral Pledge for facility of the Promoters Group	7,442,000	2.32	7,442,000	2.32	L & T Fincorp Limited	62,787,000	19.59
Jayneer Capital Private Limited	77,975,375	24.33	N.A.	62,787,000	19.59	Release	31.03.2016	-	Collateral Pledge for facility of the Promoters Group	6,670,000	2.08	6,670,000	2.08	STCI Finance Limited	56,117,000	17.51
Sprit Textiles Pvt Ltd	11,103,864	3.46	N.A.	10,990,000	3.43	-	-	-	-	-	-	-	-	-	10,990,000	3.43
Jayneer Enterprises LLP	15,000,000	4.6794	N.A.	13,300,000	4.15	-	-	-	-	-	-	-	-	-	13,300,000	4.15



