

To,

DATE: 11/04/2016

The Corporate Relations Department,
Bombay Stock Exchange Limited
1st floor, New Trading Wing,
P J Tower, Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Limited,
Exchange Plaza,
Plot No C/1, G Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai-400 051

Dear Sir/Madam,

**SUBJECT: DECLARATIONS AS REQUIRED UNDER REGULATION 10(5) OF
SEBI (Substantial Acquisition of shares and Takeovers) REGULATIONS 2011.**

I, Mrs. Leeladevi Tainwala, hereby propose to acquire 25, 09,857 Equity Shares of face value of Rs.10/- each of Tainwala Chemicals & Plastics (India) Limited ("Target Company"), from my husband Shri. Dungarmal Gangadar Tainwala ("Transferor"), by way of Gift.

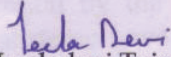
With respect to the proposed acquisition I hereby declare:

1. That, the proposed transfer of 25, 09,857 Equity shares is a gift from my husband Shri Dungarmal Gangadar Tainwala to me. There is no consideration involved in the aforesaid transfer.
2. That, Shri Dungarmal Gangadar Tainwala ("Transferor") and I, Mrs. Leeladevi Tainwala ("Transferee"), will comply with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.
3. That, all the conditions specified under Regulation 10(1) (a) with respect to exemptions has been duly complied with.

Kindly Ignore Previous Intimation Given under Regulation 10(5) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations 2011 dated 10/2/2016.

Thanking you

Yours Sincerely,


Mrs. Leeladevi Tainwala

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | |
|----|--|--|
| 1. | Name of the Target Company (TC) | Tainwala Chemicals and Plastics (India) Ltd. |
| 2. | Name of the acquirer(s) | Mrs. LilaDevi Tainwala (Wife of Dungarmal Tainwala) |
| 3. | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters | Yes |
| 4. | Details of the proposed acquisition | |
| | a. Name of the person(s) from whom shares are to be acquired | Mr. Dungarmal Tainwala (Husband of Lila Devi Tainwala) |
| | b. Proposed date of acquisition | |
| | c. Number of shares to be acquired from each person mentioned in 4(a) above | 25,09,857 |
| | d. Total shares to be acquired as % of share capital of TC | 26.80% |
| | e. Price at which shares are proposed to be acquired | There is no consideration involve as it's a gift from Dungarmal Tainwala to Lila Devi Tainwala. |
| | f. Rationale, if any, for the proposed transfer | Inter-se transfer |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer | Regulation 10(1)(a)(i),(ii) |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8. | Not applicable |
| 8. | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable. | There is no consideration involve as it's a gift from Dungarmal Tainwala to Lila Devi Tainwala. |
| 9. | Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) | Yes, the acquirer hereby declares that both the transferor and transferee have complied/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations,2011, as applicable. |

| | | | | | |
|-----|--|--|-----------------------------------|--------------------------------|-----------------------------------|
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1) (a) with respect to exemptions has been duly complied with. | Yes, the acquirer hereby declares that all the conditions specified under regulation 10(1) (a) with respect to exemptions has been duly complied with. | | | |
| 11. | Shareholding details | Before the proposed transaction | | After the proposed transaction | |
| | | No. of shares /voting rights | % w.r.t total share capital of TC | No. of shares /voting rights | % w.r.t total share capital of TC |
| a | Acquirer(s) and PACs (other than sellers)(*) Mrs. Liladevi Tainwala (Donee) | 3,85,732 | 4.07% | 2,89,558,9 | 30.92% |
| b | Donor (s) | 25,09,857 | 26.80 | 0 | 0 |

Note (*) Shareholding of each entity may be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.