GUILD BUILDERS PRIVATE LIMITED

Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001 CIN NO.:U45201HR2003PTC049535

Date: 01.04.2016

Listing Department
Bombay Stock Exchange Limited
P. J. Tower, Dalal Street,
Mumbai 400 001

Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai-400 051

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the Creation of pledge of 11,00,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of M/s Religare Finvest Limited.

This is for your information & records.

Thanking You.

Yours faithfully,

For Guild Builders Private Limited.

Director

Authorised Signatory/Director

or GUILD BUILDERS PVT. LTD.

Cc: M/s Omaxe Limited

Regd. Office: Shop No.19-B, First Floor, Omaxe Celebration Mall, Sohna Road,

Gurgaon-122001, Haryana

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Rohtas Goel		Name of the Promoter (s) or PACs with him(*)	Details of th	Name of the promoter or PAC of been created/released/invoked	Date of reporting	Names of the Stock company are listed	Name of the Target company (TC)					
2747250	No. of Shares	Promoter holding in the target company (1)	e creation	promoter d/released	orting	e listed	Target co					
1.50	% of total share capital	holding in company	of encum	or PAC or /invoked		changes	mpany (T					
	No. of Shares	Promot already e	prance/Cr	n whose s		where the	C)					
1	% of total share capital	Promoter holding already encumbered (2)	Details of the creation of encumbrance/Creation of pledge	hares encun		Names of the Stock Exchanges where the shares of the target company are listed						
	Type of event (creation / release /invocation)			Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		ne target						
or GUILD	Date of creation/invocation release of encumbran ce	Det	Creation of Pledge	Guild B	01.04.2016	BSE Lin Nationa	Omaxe Limited					
or GUILD BUILDERS PVT. LTD	Type of encumbra nce (pledge/ lien/ non disposal undertakin g /others)	Details of events pertaining to encumbrance (3)	je	Guild Builders Pvt. Ltd.)16	BSE Limited (BSE) National Stock Exch	Limited					
PVT. LTD.	Reasons for encumbranc e		ertaining to end	ertaining to en	ertaining to enc	ertaining to enc	rtaining to end	ertaining to end		Ltd.		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
	No. of shares	cumbrance (3				a Limited (N						
	% of total share capital	3)				NSE)						
	Name of the entity in whose favor shares encumbere											
	No. of Shares	Post event holding of encumbered shares {creation (2)+(3)] / release [(2)-(3)] / invocation										
	% of Total share capita	holding red ation ease occation										

Au Norked Signatory/Director

	Dream Home Developer s Pvt. Ltd.	Constellati on Capital Ltd.	Seema Goel	Sushma Goel	Jai Bhagwan Goel	Sunil Goel
	8925117	2514900	21550	2377810	3098650	3336120
	4.88	1.38	0.01	1.30	1.69	1.82
		25,14,9			250000	330000
		1.38			1.37	1.80
				1		
5	or GUIL			1		
/	or GUILD BUILDERS PVT.		1		•	
	RS PVT. LTD					
			1			
					,	

Naumorised Signatory/Director

	Sunil Goel(HUF)	Rohtas Goel(HUF)	SA Finvest Ltd.	Kautilya Monetary Services Private Limited	J.B. Realcon Pvt. Ltd.	Guild Builders Pvt. Ltd.
	13500	13500	1,35,000	1,01,10,0	6,50,000	10,32,22, 797
	0.01	0.01	0.07	5.53	0.36	56.44
			1,35,00 0	1,01,10,	6,50,00	6,63,36, 400
			0.07	5.53	0.36	36.26
						Creation
M	GUILD BUILDERS PVT. LTD.					30.03.2016
	LDERS PV					Pledge
	T. LTD.					As a security against loan for general corporate purpose
						11,00,000
						.60
	1	,				Religare Finvest Limited
						6,74,36,400
		1				36.87

Authorised Signatory/Director

For Guild Builders Pvt. Ltd.

SUILDERS PYT. LTD.

Authorised Signatory

Date: 01.04.2016 Place: New Delhi

appear in the table irrespective of whether they are reporting on the date of event or not. (*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should

(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders