

GUILD BUILDERS PRIVATE LIMITED

Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001
CIN NO.:U45201HR2003PTC049535

Date: 25.04.2016

Listing Department
Bombay Stock Exchange Limited
P. J. Tower, Dalal Street,
Mumbai 400001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400 051

**Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI
(Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

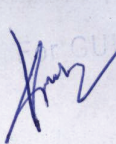
Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the Release of pledge of 7,46,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of M/s Tourism Finance Corporation of India Limited.

This is for your information & records.


Thanking You.

Yours faithfully,
For Guild Builders Private Limited.


GUILD BUILDERS PVT. LTD.

Authorised Signatory/Director

Authorised Signatory


Cc: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon-122001, Haryana

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)		Omaxe Limited										
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)										
Date of reporting		25.04.2016										
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Guild Builders Pvt. Ltd.										
Details of the creation of encumbrance/Release of pledge		Release of Pledge										
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)			Post event holding of encumbered shares {creation (2)+ (3)} / release [(2)-(3)] / invocation [(2)-(3)]						
No. of Shares	% of total share capital	No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking / others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of Shares	% of Total share capital
Rohitas Goel	2747250	1.50	-	-	-	-	-	-	-	-	-	-

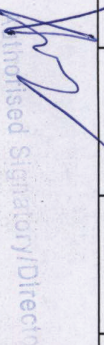
Authorized Signatory/Director

Sunil Goel	3336120	1.82	330000 0	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	250000 0	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellati on Capital Ltd.	2514900	1.38	25,14,9 00	1.38	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developer s Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

for GUILD BUILDERS PVT. LTD.

Authorised Signatory/Director

Guild Builders Pvt. Ltd.	10,32,22,797	56.44	6,74,36,400	36.87	Release	20.03.2016	Pledge		7,46,000	.40	Tourism Finance Corporation of India Limited	66,690,400	36.26
J.B. Realcon Pvt. Ltd.	6,50,000	0.36	6,50,000	0.36	-	-	-		-	-	-	-	-
Kautliya Monetary Services Private Limited	1,01,10,000	5.53	1,01,10,000	5.53	-	-	-		-	-	-	-	-
SA Finvest Ltd.	1,35,000	0.07	1,35,000	0.07	-	-	-		-	-	-	-	-
Rohtas Goel(HUF)	13500	0.01	-	-	-	-	-		-	-	-	-	-
Sunil Goel(HUF)	13500	0.01	-	-	-	-	-		-	-	-	-	-


 Authorized Signatory/Director

For Guild Builders Pvt. Ltd.

For GUILD BUILDERS PVT. LTD.



Authorised Signatory/natory/Director

Place: New Delhi

Date: 25.04.2016

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.