

Ref: AGIL/CS/BSE& NSE/126/16-17

Date: 20.04.2016

To  
The Manager,  
Listing Department  
National Stock Exchange of India Ltd.,  
Exchange Plaza,  
Plot No. C-1, G Block,  
Bandra – Kurla Complex  
Bandra (East)  
Mumbai – 400051

To  
The General Manager,  
Department of Corporate Services  
BSE Ltd.,  
1<sup>st</sup> floor, New Trading Ring,  
Rotunda Building,  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai – 400001

Dear Sir,

**Sub: Disclosure of Statement of deviation(s) or variation(s) as per Regulation 32(1) of SEBI (LODR) Regulations, 2015**

**Ref: Scrip Code: 526397 Scrip Id: ALPHAGEO**

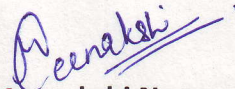
Pursuant to regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit that **there is no deviation in use of the proceeds aggregating to Rs. 9.37 Crores**, (25% of the issue price of the Warrant) received from the issue and allotment of 730,000 Warrants to Promoters and Promoter Group on preferential basis in pursuance of the approval of the Shareholders accorded at the Extra Ordinary General Meeting dated 11<sup>th</sup> November 2015, **from the Objects of the Issue stated in the explanatory statement to Notice of Extra Ordinary General Meeting dated 13<sup>th</sup> October, 2015.**

We request to kindly take the information on record and oblige.

Thanking you,

Yours truly,

For **ALPHAGEO (INDIA) LIMITED**



**Meenakshi Naag**

**Company Secretary and Compliance Officer**

