



MEHTA HOUSING FINANCE LTD.

Gr. Floor, Law Garden App., Sacheme - 1, Opp. Law Garden, Ellisbridge, Ahmedabad - 380 006.
Ph. : 2656 5566, 2656 1000 • Fax : 079-2656 2756 • Website : www.mehtahousing.com
CIN No. : L65910GJ1993PLC020699

To,
Listing Department
Bombay Stock Exchange Ltd.
Floor 25, P. J. Tower,
Dalal Street,
Mumbai- 400001.

Date: 11th April, 2016

SCRIP CODE: 511740

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

Sir/Madam,

Please find enclosed herewith Disclosure received from our Shareholder & Promoter – Mr. Chirag D. Mehta under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of equity shares leading to change in his shareholding in our Company.

Thanking You,

Yours faithfully,

Authorised Signatory



Encl: As below

To,

Date: 11th April, 2016

Bombay Stock Exchange Ltd.

Floor 25, P. J. Tower,
Dalal Street,
Mumbai- 400001.

Mehta Housing Finance Limited

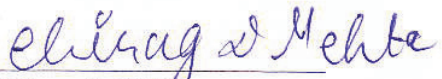
004, Law Garden Appt.,
Scheme-1 Opp. Law Garden,
Ellisbridge, Ahmedabad.
Gujarat - 380006

Sir/Madam,

Please find enclosed herewith Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking You,

Yours faithfully,


Chirag D. Mehta

Encl: As above

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MEHTA HOUSING FINANCE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	CHIRAG D. MEHTA		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LIMITED (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	210500	6.83	6.83
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	210500	6.83	6.83
Details of acquisition			
a) Shares carrying voting rights acquired	151272	4.91	4.91
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	151272	4.91	4.91

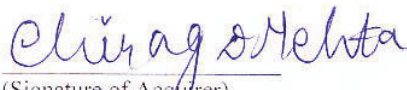
Chirag D Mehta

After the acquisition, holding of:			
a) Shares carrying voting rights	361772	11.74	11.74
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	361772	11.74	11.74
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market		
Date of acquisition /VR or date of receipt of intimation of allotment of shares, whichever is applicable	11 th April, 2016		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.3,08,20,000 comprising 30,82,000 Equity Shares of Rs.10/-each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.3,08,20,000 comprising 30,82,000 Equity Shares of Rs.10/-each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs.3,08,20,000 comprising 30,82,000 Equity Shares of Rs.10/-each.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

CHIRAG D. MEHTA



(Signature of Acquirer)

Place: Ahmedabad

Date: 11th April, 2016
