

Indiabulls

Indiabulls Housing Finance Limited

Date: April 6, 2016

Scrip Code - 535789
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,!!
MUMBAI - 400 001

IBULHSGFIN/EQ
National Stock Exchange of India Limited
"Exchange Plaza",
Bandra-Kurla Complex,
Bandra (East),
MUMBAI - 400 051

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

This is to inform you that the Company proposes to issue 370 Secured Non-Convertible Redeemable Debentures with a face value of Rs. 10 lakh each aggregating to Rs. 37 Crores, on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 10th Annual General Meeting held on September 7, 2015, on the terms and conditions as mentioned below:

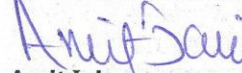
1. Issue Size: Rs. 37 Crore
2. Mode of Issue: Private Placement
3. Issue Opening Date: 11th April, 2016
4. Issue Closing Date: 11th April, 2016
5. Deemed Date of Allotment: 11th April, 2016
6. Listing: National Stock Exchange of India and BSE Limited
7. Tenor: 1099 Days
8. Coupon: Zero Coupon (Implicit Yield : 8.97% XIRR)
9. Call Option (If Any): NIL
10. Put Option (If Any): NIL
11. Redemption Premium / Discount: At Par
12. Secured / Unsecured: Secured
13. Rating of the Instrument: "CARE AAA" by CARE Ratings

Please take the above information on your record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**


Amit Jain
Company Secretary



Indiabulls Housing Finance Limited

123601

CIN : L65922DL2005PLC136029

Corporate Office: "Indiabulls House" 448-451, Udyog Vihar, Phase-V, Gurgaon - 122016, Telephone No. : 18002007777 (Toll Free) Fax: (0124) 6681111
Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001. Tel.: (011) 30252900, Fax: (011) 30252901

E-mail : homeloans@indiabulls.com, Website: www.financial.indiabulls.com