Mukund Mehta

143A, Kalpataru Residency, Kamani Marg, Sion (E), Mumbai: 400 022.

14th April 2016

To, Asst. General Manager- Dept of Corp. Services, Bombay Stock Exchange Ltd. 14th Floor, P.J. Towers, Dalal Street, Fort, Mumbai: 400001.

Respected Sir/Madam,

Scrip Code: 524500

RE: KILITCH DRUGS (INDIA) LIMITED

Sub: Intimation regarding Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, the undersigned, being the acquirer, do and hereby forward your esteemed exchange the disclosure in the prescribed format pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations 2011, as amended, in respect of acquisition made through inter se transfer under the said Regulation.

You are requested to kindly take the note of the above intimation.

Thanking You,

Yours faithfully,

MUKUND P. MEHTA

Encl: a/a

1. Format of Disclosure under regulation 29(2)

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

ame of the Target Company (TC)	(ILLCH DE	RUGS (INDIA)	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MUKUND MEHTA		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BOMBAY STOCK EXCHANGE LTD 2. NATIONAL STOCK EXCHANGE OF INDIA LTD		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights	549978	04.16	04.16
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	N.A.	-	- 1
c) Voting rights (VR) otherwise than by shares	N.A.	-	-
d) Warrants/convertible securities/any other instrument the entitles the acquirer to receive shares carrying voting rights in the C (specify holding in each category)	1	-	-
Total (a+b+c+d)	54997	8 04.16	04.16
Details of acquisition/sale a) Shares carrying voting rights acquired/sold	95678	5 07.23	07.23
b) VRs acquired /sold otherwise than by shares	N.A.	-	-
c) Warrants/convertible securities/any other instrument	N.A.	-	89

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
	.A.	-	-
Total (a+b+c+/-d) 9	56785	07.23	07.23
After the acquisition/sale, holding of:			
	506763	11.39	11.39
b) Shares encumbered with the acquirer	1.A.	-	-
	N.A.	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N.A.	-	-
Total (a+b+c+d)	1506763	3 11.39	11.39
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se	transfer	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13.04.20	016	
Equity share capital / total voting capital of the TC before the said acquisition / sale	13231828		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	13231828		
Total diluted share/voting capital of the TC after the said acquisition/sale.	13231828		

MUKUND MEHTA

Place: Mumbai Date: 14.04.2016