

# Godavari Corporation Private Limited

CIN No. : U51900MH1946PTC022398

23, Birla Mansion No. 2, 1st Floor, D. D. Sathe Marg, Prathana Samaj, Mumbai - 400 004.  
Tel. : 2386 7498 / 2387 6489 • Fax : 2385 8269 • E-mail : birlainternational@mtnl.net.in

Date: 28<sup>th</sup> March, 2016

To,  
The Compliance Office/Company Secretary,  
Melstar Information Technologies Limited  
Melstar House, G-4, Cross Road,  
"A" M.I.D.C., Andheri (E), Mumbai- 400 093.

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**Sub: Revised Intimation/Disclosures under Regulation 31(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

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Dear Sir/Madam,

Pursuant to the provisions of Regulation 31(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which necessitates the Promoter to submit the disclosure to the Target Company as well as to the Stock Exchanges on which the shares of the Company are listed.

Please find enclosed herewith the relevant information in the prescribed Formats.

We request you to kindly take the above information on your record.

Thanking you,

Yours sincerely

For Godavari Corporation Private Limited

  
Authorise Signatory

Encl: as above

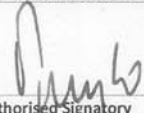
CC:

To,

1. The Manager,  
National Stock Exchange of India Limited,  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051.
2. The Manager,  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai - 400 023.

REGD. OFFICE:

INDUSTRY HOUSE, 159, CHURCHGATE RECLAMATION, MUMBAI - 400 020.  
TEL. : 22026340 • FAX : 2282 8865 • Email : birlainternational@mtnl.net.in

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in term of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company (TC)								Melstar Information Technologies Limited					
Names of the Stock exchanges where the shares of the target company are listed								Bombay Stock Exchange & National Stock Exchange					
Date of reporting								22/03/2016					
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked								Godavari Corporation Pvt. Ltd.					
Details of the creation of encumbrance:													
Name of the Promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)])			
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favour shares encumbered***	Number	% of share capital
Nirved Traders Pvt. Ltd.	22,28,249	15.60%	22,28,249	15.60%	-	16.01.2015	Pledge	-	22,28,249	15.60%	Birla Infrastructure Ltd.	22,28,249	15.60%
Shearson Investments & Trading Co. Pvt. Ltd.	24,01,908	16.82%	21,01,908	14.72%	-	16.01.2015	Pledge	-	21,01,908	14.72%	Birla Infrastructure Ltd.	21,01,908	14.72%
			3,00,000	2.10%	-	13/10/2010	Pledge	-	3,00,000	2.10%	S.J. Shah (HUF)	3,00,000	2.10%
Godavari Corporation Pvt. Ltd.	23,90,819	16.74%	15,48,175	10.83%	Invocation	22/03/2016	Pledge	Third Party Pledge/ Borrowing	6,43,286	4.50%	Birla Bombay Pvt. Ltd.	9,04,889	6.33%
Birla Bombay Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-	-	6,43,286	4.50%
<b>Total</b>	<b>70,20,976</b>	<b>49.16%</b>	<b>61,78,332</b>	<b>43.25%</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>52,73,443</b>	<b>36.92%</b>	<b>-</b>	<b>61,78,332</b>	<b>43.25%</b>
For Godavari Corporation Pvt. Ltd.													
 Authorized Signatory Place: Mumbai Date: 22/03/2016													
*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.													
** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.													
*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.													