Date: 23/03/2016

To,
The Authorised Person,
Bombay Stock Exchange,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.

<u>Sub: Revised Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 filed on 21/03/2016</u>

Dear Sir,

We, Prafulla Bhat & Chanakya Dhanda, would like to submit revised disclosure to be filed by the acquirer under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 as the disclosure filed on 21/03/2016 was submitted with typographical error. Kindly ignore the same.

The Copy of the revised disclosure is enclosed herewith for your reference and records.

The Exchange is requested to note the same.

Thanking you.

Yours Faithfully,

Prafulla Bhat

Chanakya Dhanda

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	ENERGY DEVELOPMENT COMPANY LIMITED CIN: L15400GJ1995PLC026914		
Name(s) of the acquirer and Persons Acting in	- MR. PRAFULLA BHAT		
Concert (PAC) with the acquirer	- MR. CHANAKYA DHANDA - OTHER PAC's		
Whether the acquirer belongs to	No	· · · · · · · · · · · · · · · · · · ·	·
	NO		
Promoter/Promoter group	n n n		
Name(s) of the Stock Exchange(s) where the	- BSE		
shares of TC are Listed	- NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
		(*)	
Before the acquisition under consideration, holding of: a) Shares carrying voting rights	NA	NA	NA
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance	NA	NA	NA
(pledge/ lien/non-disposal undertaking/			
others)			
c) Voting rights (VR) otherwise than by equity	NA	NA	NA
shares			
d) Warrants/convertible securities/any other	NA	NA	NA
instrument that entitles the acquirer to			
receive shares carrying voting rights in the			
TC (specify holding in each category)			
e) Total (a+b+c+d)	NA	NA	NA

Details of acquisition/sale a) Shares carrying voting rights acquired/sold	81,04,552	17.06	17.06
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other	NA	NA	NA
instrument that entitles the acquirer to			
receive shares carrying voting rights in the			
TC (specify holding in each category)			
acquired/sold			
d) Shares encumbered / invoked/released by	NA	NA	NA
the acquirer.			
e) Total (a+b+c+/-d)	81,04,552	17.06	17.06
After the acquisition/sale, holding of: a) Shares carrying voting rights	81,04,552	17.06	17.06
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other	NA	NA	NA
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category) after acquisition			
e) Total (a+b+c+d)	81,04,552	17.06	17.06
Mode of acquisition/sale (e.g. open market / off-	OPEN MARKET	PURCHASE AND)
market / public issue / rights issue /preferential	PREFERENTIA	L ALLOTMENT	
allotment / inter-se transfer etc.)			
Date of acquisition / sale of shares / VR or date	Various Dates	-	70 m m m
of receipt of intimation of allotment of shares,			
whichever is applicable			
Equity share capital / total voting capital of the			47,50,00,000
TC before the said acquisition/sale			
Equity share capital/ total voting capital of the			47,50,00,000
TC after the said acquisition/sale			
Total diluted share/voting capital of the TC after			47,50,00,000
the said acquisition/sale			

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mr. Prafulla Bhat

Mr. Chanakya Dhanda

Signature of Acquirer

Place: Mumbai

Date: 18/03/2016