

# NATIONAL Poly Yarn Pvt. Ltd.

U17200GJ2012PTC071646

703, 7TH FLOOR, TRIVIDH CHAMBER, OPP. FIRE BRIGADE STATION,  
RING ROAD, SURAT-395002, GUJARAT, INDIA

Phone: 0261 2426429

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28th April, 2016

To,  
BSE Limited  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, FORT,  
Mumbai - 400 001

Dear Sir(s),

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Kindly take the above information on record.

Thanking you,

FOR NATIONAL POLY YARN PVT LTD

  
SUSHIL SOMANI  
DIRECTOR



Encl. : As above

Cc to: Anil Kumar Jain- Company Secretary  
Sumeet Industries Limited  
504, Trividh Chamber, 5th Floor,  
Opp, Fire Station, Ring Road,  
Surat-395002

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |  |   |  |
|--|--|---|--|
| Name of the Target Company (TC)  | SUMEET INDUSTRIES LIMITED                                    |   |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | National Poly Yarn Pvt Ltd (The "Seller")                    |   |  |
| Whether the acquirer belongs to Promoter/Promoter group  | YES, it is belong to Promoter group                          |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Limited; and<br>National Stock Exchange of India Limited |   |  |
| Details of the acquisition / disposal as follows   | Number   | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC(**) |
| <b><u>Before the acquisition/disposal under consideration, holding of:</u></b>   |  |   |  |
| a) Shares carrying voting rights   | 26169662   | 45.09%  | 45.09%   |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)  | Nil  | Nil   | Nil  |
| c) Voting rights (VR) otherwise than by shares   | Nil  | Nil   | Nil  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | Nil  | Nil   | Nil  |
| <b>e) Total (a+b+c+d)</b>  | <b>26169662</b>  | <b>45.09%</b>   | <b>45.09%</b>  |
| <b><u>Details of acquisition/sale</u></b>  |  |   |  |
| a) Shares carrying voting rights acquired/sold   | 1252133  | 2.16%   | 2.16%  |
| b) VRs acquired /sold otherwise than by shares   | Nil  | Nil   | Nil  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil  | Nil   | Nil  |
| d) Shares encumbered / invoked / released by the acquirer  | Nil  | Nil   | Nil  |
| <b>e) Total (a+b+c+/-d)</b>  | <b>1252133</b>   | <b>2.16%</b>  | <b>2.16%</b>   |

| <b>After the acquisition/sale, holding of:</b>  |   |               |               |
|---|---|---------------|---------------|
| a) Shares carrying voting rights  | 24917529  | 42.93%        | 42.93%        |
| b) Shares encumbered with the acquirer  | Nil   | Nil           | Nil           |
| c) VRs otherwise than by shares   | Nil   | Nil           | Nil           |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | Nil   | Nil           | Nil           |
| <b>e) Total (a+b+c+d)</b>   | <b>24917529</b>   | <b>42.93%</b> | <b>42.93%</b> |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  | Sale (Open market through Stock Exchanges)                  |               |               |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | From 18/04/2016 To 26/04/2016                               |               |               |
| Equity share capital / total voting capital of the TC before the said acquisition / sale  | 58039738 Equity shares of Rs. 10.00 each<br>Rs.580397380.00 |               |               |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale  | 58039738 Equity shares of Rs. 10.00 each<br>Rs.580397380.00 |               |               |
| Total diluted share/voting capital of the TC after the said acquisition / sale  | 58039738 Equity shares of Rs. 10.00 each<br>Rs.580397380.00 |               |               |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For National Poly Yarn Pvt Ltd

  
**Sushil Somani**  
 Director



Place: Surat

Date: 28/04/2016