

Indiabulls

Indiabulls Housing Finance Limited

Date: April 7, 2016

Scrip Code - 535789

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

MUMBAI - 400 001

IBULHSGFIN/EQ

National Stock Exchange of India Limited

"Exchange Plaza",

Bandra-Kurla Complex,

Bandra (East),

MUMBAI - 400 051

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

This is to inform you that the Company proposes to issue 850 Secured Non-Convertible Redeemable Debentures with a face value of Rs. 10 lakh each aggregating to Rs. 85 Crores, on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 10th Annual General Meeting held on September 7, 2015, on the terms and conditions as mentioned below:

1. Issue Size: Rs. 85 Crores
2. Mode of Issue: Private Placement
3. Issue Opening Date: 12th April, 2016
4. Issue Closing Date: 12th April, 2016
5. Deemed Date of Allotment: 12th April, 2016
6. Listing: National Stock Exchange of India Limited and BSE Limited
7. Tenor: 3, 5 and 10 Years
8. Coupon: 8.95% (Payable Annually) for 3 Years
9.00% (Payable Annually) for 5 and 10 Years
9. Call Option (If Any): NIL
10. Put Option (If Any): NIL
11. Redemption Premium / Discount: At Par
12. Secured / Unsecured: Secured
13. Rating of the Instrument: "CARE AAA" by CARE Ratings and "Brickwork AAA" by Brickwork Rating

Please take the above information on your record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**

Amit Jain
Amit Jain

Company Secretary



Indiabulls Housing Finance Limited

CIN : L65922DL2005PLC136029

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