BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE/2016/234

28 April 2016

The Manager,	The Manager,	
BSE Limited,	National Stock Exchange of India Ltd.,	
Phiroze Jeejeebhoy Towers,	Exchange Plaza, C-1, Block G,	
25th Floor, Dalai Street,	Bandra – Kurla Complex,	
Mumbai – 400 001	Bandra (East), Mumbai – 400 051	
Scrip Code:500034	Scrip Code: BAJFINANCE -EQ	

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 28 April 2016, allotted 1100 secured redeemable non-convertibles debentures, with details as below:

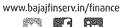
Security Name	Bajaj Finance Limited Secured Redeemable Non	
	Convertible Debentures (NCD)	
Issuer Name	Bajaj Finance Limited	
Mode of Issue	Private Placement	
Date of Allotment	28 April 2016	
Proposed to be listed	Yes, on the WDM segment of BSE Limited	
Number of Debentures issued	1100 Secured Redeemable Non-Convertible Debentures of	
	face value of ₹ 10 lacs each aggregating to ₹ 110 Crores	
Details of Coupon Rate, Schedule of	Pl refer below Cash Flows	
Payment of Interest/ Redemption, Tenor &		
Date of Maturity		

CAS	H FLOWS	Option I	Option II
1st Coupon Date	Date*	28-Apr-2017	28-Apr-2017
	No of Days	365	365
	Amount (₹) Per NCD	85,000/-	85,500/-
2nd Coupon Date	Date*	02-May-2018	02-May-2018
	No of Days	369	369
	Amount (₹) Per NCD	85,932/-	86,437/-
3 rd Coupon Date	Date*	29-Apr-2019	29-Apr-2019
	No of Days	362	362
	Amount (₹) Per NCD	84,301/-	84,797/-
4th Coupon Date	Date*		28-Apr-2020
	No of Days	han.	365
	Amount (₹) Per NCD	·	85,266/-
5th Coupon Date	Date*		28-Apr-2021
	No of Days	FINANC	365
	Amount (₹) Per NCD	300	85,500/-

Corporate Office Ext.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411014, Maharashtra, India

Registered Office: Mumbai-Pune Road, Akurdi, Pune - 411035, Maharashtra, India

161 + 97 20130186463 Fax: +9+20-30+86364 Corporate ID No.: L65910MH1987PLC042961









BAJAJ FINANCE LIMITED

Principal/	Date*	29-Apr-2019	28-Apr-2021
Redemption Amount	No of Days	1096	1826
TYROROWANI	Amount (₹) Per NCD	10,00,000/-	10,00,000/-
Coupon Rate		8.50% p.a.	8.55% p.a.
Tenor (Days)		1096	1826
Redemption Date		29-Apr-2019	28-Apr-2021
Redemption Premium/Discount		NA	NA
Redemption		At Par	At Par
Coupon Payment Frequency		Annual and on maturity	Annual and on maturity
Coupon Type		Fixed	Fixed

* Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013

Charge /security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first paripassu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002 of nominal value and book debts / loan receivables. The Company shall maintain a security cover equivalent to 1 time the aggregate of sums outstanding of the debentures issued, provided that such security cover shall be calculated only in relation to the security created on such book debts and loan receivables.
Special right/interest/privileges attached to the instrument and changes thereof.	Nil
Delay in payment of interest/ principle Redemption as well as etc.,	Nil
Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Nil

The above is for your information and record.

Thanking you,

Yours faithfully,

For Bajaj Finance Limited

Anant Damle Company Secretary



Tel: +91 20 30186403 Fax: +91 20 30186364 Corporate ID No.: L65910MH1987PLC042961



