

# BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE/2016/199

19 April 2016

<b>The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001</b>	<b>The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051</b>
<b>Scrip Code:500034</b>	<b>Scrip Code : BAJFINANCE -EQ</b>

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 18 April 2016, allotted 130 secured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited Secured Redeemable Non Convertible Debentures (NCD)
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	18 April 2016
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	130 Secured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 13 Crores
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	Pl refer below Cash Flows

CASH FLOWS		OPTION I	OPTION II
1st Coupon Date	Date*	N.A	18-04-2017
	No of Days		365
	Amount (₹) Per NCD		84,955/-
2nd Coupon Date	Date*		18-04-2018
	No of Days		365
	Amount (₹) Per NCD		84,955/-
3 <sup>rd</sup> Coupon Date	Date*		18-04-2019
	No of Days		365
	Amount (₹) Per NCD		84,955/-

Corporate Office Ext.: 3<sup>rd</sup> Floor, Panchshil Tech Park, Viman Nagar, Pune-411014, Maharashtra, India  
Registered Office: Akurdi, Pune-411035, Maharashtra, India

Tel: +91 20 30186403  
Fax: +91 20 30186364  
Corporate ID No.:  
L65910MH1987PLC042961

[www.bajajfinserv.in/finance](http://www.bajajfinserv.in/finance)

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4th Coupon Date	Date*		06-05-2019
	No of Days		18
	Amount (₹) Per NCD		4,178/-
Principal/	Date*	06-05-2019	06-05-2019
Redemption Amount	No of Days	1113	1113
	Amount (₹) Per NCD	12,82,438/-	10,00,000/-
Coupon Rate		<b>Zero Coupon</b>	<b>8.4955% p.a.</b>
YTM (On XIRR Basis)		<b>8.50% XIRR</b>	<b>N.A.</b>
Tenor (Days)		1113	1113
Redemption Date		06-05-2019	06-05-2019
Redemption Premium/Discount		<b>Applicable</b>	<b>N.A.</b>
Coupon Payment Frequency		<b>N.A</b>	<b>Annual and on Maturity</b>
Coupon Type		<b>N.A</b>	<b>Fixed</b>
<p><i>* Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013</i></p>			

Charge /security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002 of nominal value and book debts / loan receivables. The Company shall maintain a security cover equivalent to 1 time the aggregate of sums outstanding of the debentures issued, provided that such security cover shall be calculated only in relation to the security created on such book debts and loan receivables.
Special right/interest/privileges attached to the instrument and changes thereof.	Nil
Delay in payment of interest/ principle Redemption as well as etc.,	Nil
Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Nil

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The above is for your information and record.

Thanking you,

Yours faithfully,  
For **Bajaj Finance Limited**

**Anant Damle**  
Company Secretary