

April 13, 2016

BSE Limited

(Corporate Relationship Department),
1st Floor, P.J. Towers,
Dalal Street, Fort,
Mumbai – 400001

E-mail: corp.compliance@bseindia.com

Scrip Code : 538961

Dear Sirs,

National Stock Exchange of India Ltd.

(Listing & Corporate Communications),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

E-mail: cc_nse@nse.co.in

Symbol : GENUSPAPER

Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Ref: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Please be apprized that I, the undersigned, am the Promoter & Director of Genus Paper & Boards Limited.

In reference to the above please find enclosed herewith the disclosure in Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

This is for your kind information and records please.

Thanking You !



Himanshu Aggarwal
(Promoter & Director)

Encl: A/a

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	M/s Genus Paper & Boards Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure A		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Ltd.		
5. Details of the acquisition/ disposal /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	129806754	50.584%	50.584%
b) Voting rights (VR) otherwise than by shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	
Total (a+b+c)	129806754	50.584%	50.584%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/ sold	4206300	1.636%	1.636%
b) VRs acquired / sold otherwise than by shares	-	-	-

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	4206300	1.636%	1.636%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	6508136	2.531%	2.531%
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	6508136	2.531%	2.531%
6. Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se Transfer*		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable			
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	257125940/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	257125940/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	---		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(*)Transmission of Shares of Smt Rakesh Aggarwal (Deceased Person) to her Legal Heir Mr. Himanshu Agarwal (Promoter & Director of the Company)

Signature of the acquirer/seller/Authorized Signatory

Place: **Moradabad**

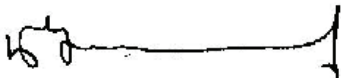
Date: **13/04/2016**

Annexure-A

Acquirer/Sellers and persons acting in concert	No. of shares before acquisition /sale	% of total paid-up capital	No. of shares acquired/ sale	% of total paid-up capital	No. of shares after acquisition / sale	% of total paid-up capital after acquisition/ sale
Aditya Todi	15000	0.006%	Nil	Nil	15000	0.006%
Amit Agarwal	146150	.057%	Nil	Nil	146150	.057%
Amit Kumar Agarwal	1316076	.512%	Nil	Nil	1316076	.512%
Amrit Lal Todi	3206000	1.247%	Nil	Nil	3206000	1.247%
Amrit Lal Todi	1704500	.663%	Nil	Nil	1704500	.663%
Anand Todi	2991870	1.164%	Nil	Nil	2991870	1.164%
Anand Todi	398000	.155%	Nil	Nil	398000	.155%
Anju Agarwal	152740	.059%	Nil	Nil	152740	.059%
Ashutosh Todi	114000	.044%	Nil	Nil	114000	.044%
Bajrang Lal Todi	1181680	.460%	Nil	Nil	1181680	.460%
Baldev Kumar Agarwal	508000	.198%	Nil	Nil	508000	.198%
Baldev kumar Agarwal	1520000	.591%	Nil	Nil	1520000	.591%
Banwari Lal Todi	3660160	1.423%	Nil	Nil	3660160	1.423%
Banwari Lal Todi	309280	.120%	Nil	Nil	309280	.120%
Himanshu Agarwal	2301836	.895%	4206300	1.636%	6508136	2.531%
Ishwar Chand Agarwal	10329447	4.017%	Nil	Nil	10329447	4.017%
Ishwar Chand Agarwal	402920	.157%	Nil	Nil	402920	.157%
Jitendra Agarwal	2194809	.854%	Nil	Nil	2194809	.854%
Kailash Chandra Agarwal	13298356	5.172%	Nil	Nil	13298356	5.172%
Kailash Chandra Agarwal	1245600	.484%	Nil	Nil	1245600	.484%
Manju Devi Todi	374040	.145%	Nil	Nil	374040	.145%
Monisha Agarwal	408610	.159%	Nil	Nil	408610	.159%
Narayan Prasad Todi	1279000	.497%	Nil	Nil	1279000	.497%
Narayan Prasad Todi	1203600	.468%	Nil	Nil	1203600	.468%
Nishu Todi	436000	.170%	Nil	Nil	436000	.170%
Parul Agarwal	807000	.314%	Nil	Nil	807000	.314%
Phoos Raj Todi	668000	.260%	Nil	Nil	668000	.260%
Phoos Raj Todi	759400	.295%	Nil	Nil	759400	.295%
Rajendra Agarwal	2467133	.960%	Nil	Nil	2467133	.960%
Rajendra Kumar Agarwal	432000	.168%	Nil	Nil	432000	.168%
Rakesh Agarwal	4206300	1.636%	Nil	Nil	Nil	Nil

Rubal Todi	904400	.352%	Nil	Nil	904400	.352%
Seema Todi	820600	.319%	Nil	Nil	820600	.319%
Shanti Devi Agarwal	1610000	.626%	Nil	Nil	1610000	.626%
Sharda Todi	1383000	.538%	Nil	Nil	1383000	.538%
Simpal Agarwal	751020	.292%	Nil	Nil	751020	.292%
Vishnu Todi	3359000	1.306%	Nil	Nil	3359000	1.306%
Vishnu Todi	330000	.128%	Nil	Nil	330000	.128%
CRG Trading & Finvest Pvt Ltd.	3750210	1.459%	Nil	Nil	3750210	1.459%
Genus Innovation Limited	4769600	1.855%	Nil	Nil	4769600	1.855%
Genus International Commodities Ltd.	4205000	1.635%	Nil	Nil	4205000	1.635%
Genus Power Infrastructures Ltd.	500000	.194%	Nil	Nil	500000	.194%
Hi-Print Electromack Pvt Ltd.	5574300	2.168%	Nil	Nil	5574300	2.168%
I.C.Finance Pvt Ltd.	112800	.044%	Nil	Nil	112800	.044%
Kailash Coal & Coke Company Limited	7926000	3.083%	Nil	Nil	7926000	3.083%
Kailash Industries Limited	9961560	3.874%	Nil	Nil	9961560	3.874%
Kailash Vidyut & Ispat Limited	75000	.029%	Nil	Nil	75000	.029%
Vivekshill Dealers Limited	23736757	9.232%	Nil	Nil	23736757	9.232%
Total	12806754	50.484 %	4206300	1.636	12806754	50.48%

**For and on behalf of himself, Promoters and
Promoter Group/Persons Acting in Concert**



(Himanshu Aggarwal)

Promoter

Place: Moradabad

Date: 13/04/2016