Mukund Mehta

143A, Kalpataru Residency, Kamani Marg, Sion (E), Mumbai: 400 022.

15th April 2016

To, Asst. General Manager- Dept of Corp. Services, Bombay Stock Exchange Ltd. 14th Floor, P.J. Towers, Dalal Street, Fort, Mumbai: 400001.

Respected Sir/Madam,

Scrip Code: 524500

RE: KILITCH DRUGS (INDIA) LIMITED

<u>Sub: Intimation to Stock Exchanges in respect of acquisition under Regulation 10(6) of SEBI</u> <u>(Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

I, the undersigned, being the acquirer, do and hereby forward your esteemed exchange the report in the prescribed format pursuant to Regulation 10(6) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations 2011, as amended, in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 under the said Regulation.

You are requested to kindly take the note of the above intimation.

Thanking You,

Yours faithfully,

MUKUND P. MEHTA

Encl:a/a.

1. Format of Disclosure under regulation 10(6)

<u>Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

<u>~</u>	(Substantial Acquisition of Shares and Tana			NIDIA) I IMITE	:D	
		KILITCH	KILITCH DRUGS (INDIA) LIMITED			
T 1	Name of the Target Company (TC)	MUKUND MEHTA				
- 1	Name of the acquirer(s)	National Stock Exchange of India Ltd.				
	Name of the acquirer(s) Name of the stock exchange where shares of the TC					
1:	are listed	Dureuant to Restructuring of Frontier				
	are listed Details of the transaction including rationale, if any, for		Shareholding			
	the transfer/ acquisition of shares.	Reg. 10(1)(a)(i) and (ii)				
	Delevent regulation under willow					
	exempted from making open offer.	Yes made under				
	exempted from making open offer. Whether disclosure of proposed acquisition was Whether disclosure regulation 10 (5) and if so,	_ Disclo	sure w	as made	under	
	Whether disclosure of proposed additional whether disclosure was made and whether it	regulation 10(5) within time specified under				
	required to be made under regulation to (o) and whether it Whether disclosure was made and whether it whether disclosure was made and whether it	regulations				
	Whether disclosure was made and whether the was made within the timeline specified under the	1				
		- 07 th April 2016				
	regulations. Date of filing with the stock exchange.	Disclosures required		Whether the		
	Details of acquisition	to be made under		disclosures under		
7.	Details of acquisition	regulation 10(5)		regulation 10(5) are		
		regulation 19(9)		actually made		
				[YES	3]	
		Paresh Meh	la			
	a. Name of the transferor / seller	13.04.2016				
	a. Name of the transfers			Yes [07.04.2016]		
	b. Date of acquisition			-		
		956785 equity shares				
	c. Number of shares/ voting rights in response acquisitions from each person mentioned in 7(a) above			65		
	acquisitions from each person was	07.23%				
	d. Total shares proposed to be acquired / actual	ly 07.23	70			
	d. Total shares proposed to be acquired as a % of diluted share capital of TC acquired as a % of diluted shares are proposed to be	oe NIL [Inter se transfer]				
	e. Price at which shares are pro-			Post-Transaction		
	acquired / actually acquired	Pre-Transac	CTION	No. of	% w.r.t.	
8.	Shareholding details	No. of	% w.r.t.	shares	to total	
		shares	to total	held	share	
		held	share	Helu	capital o	
			capital		TC	
			of TC		1	
	Transferee(*)		04.16	1506763	11.39	
	Each Acquirer / Transferee(*)	549978	04.16	1300703		
	i. Mukund Mehta					
	Transferor		07.22	NIL	-	
	Each Seller / Transferori. Paresh Mehta	956785	07.23	INIL		
	i. Paresh Mehta					

MUKUND MEHTA

Place: Mumbai Date: 15.04.2016

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.